

## Mexican Stock Exchange

Quoting Symbol: **GCARSO**

Date of Event: **2023-12-18**

### Relevant Event

QUOTING SYMBOL	GCARSO
DATE	2023-12-18
NAME OF THE COMPANY	GRUPO CARSO, S.A.B. DE C.V.
PLACE	MEXICO CITY
EXTERNAL MARKET	
ATTACHED DOCUMENT	

### Type of relevant event:

Other Relevant Events.

### TOPIC:

Grupo Carso, S.A.B. de C.V., announces agreement with PetroBal to acquire 100% of its interest in the Ichalkil - Pokoch oil fields.

### RELEVANT EVENT:

Mexico City, December 18, 2023. - Grupo Carso, S.A.B. de C.V. ("**Grupo Carso**") (BMV: GCARSO), informs investors that today it entered into, through its subsidiary Zamajal, S.A. de C.V., a binding agreement with PetroBal, S.A.P.I. de C.V. ("**PetroBal**"), an entity that is part of **Grupo Bal**, to acquire, upon the fulfillment of certain conditions, 100% of the capital stock of its subsidiary PetroBal Operaciones Upstream, S.A. de C.V. (the "**Company**"). The Company owns PetroBal Upstream Delta 1, S.A. de C.V. ("**Delta 1**"), an entity that holds a 50% interest in the Ichalkil & Pokoch fields ("**Contract Area 4**"), a contract area located in front of the Campeche Coast.

On January 7, 2016, the government of Mexico through the National Hydrocarbons Commission, entered into the contract CNH-R01- L02-A4/2015 with the consortium integrated by Fieldwood Energy E&P México, S. de R.L. de C.V., as operating partner, and Delta 1, as financial partner, for the exploration and extraction of hydrocarbons under the production sharing modality corresponding to the referred Contractual Area 4, contractual area located in shallow waters with an approximate area of 58 km<sup>2</sup> off the coast of Campeche.

Contract Area 4 comprises the Ichalkil - Pokoch fields, which have been in production since 2022, currently producing approximately 16,350 barrels of crude oil equivalent per day. From 2017 to 2022, the consortium of which Delta 1 is part concluded the construction of five wells in the referred contractual area.

To date, Delta 1 has total assets of approximately USD \$800.0 million (eight hundred million dollars 00/100).

The consummation of the acquisition is subject to certain conditions, including obtaining the corresponding regulatory authorizations in Mexico.

With this transaction, Grupo Carso, through its subsidiary Zamajal, consolidates its participation in the hydrocarbon extraction sector in Mexico.

## **RELEVANT DATA OF THE TRANSACTION**

The purchase price for 100% of the capital stock of the Company is USD \$530.0 million (five hundred and thirty million dollars 00/100), in a single payment.

### **About PetroBal, Grupo Bal and Grupo Carso**

**PetroBal** is a Mexican company that contributes with financial, human and technological resources to the exploration and extraction of hydrocarbons, thus strengthening Mexico's energy growth and development.

**Grupo Bal** is a consortium of leading Mexican companies diversified in various sectors of the economy, such as mining, commercial and financial services.

For more information visit [www.petrobal.com.mx](http://www.petrobal.com.mx)

Grupo Carso, in addition to its participation through Zamajal in the Zama Oilfield, has among its activities several years of experience in the manufacturing of offshore platforms, Jack-Ups and onshore and offshore drilling. It has equipment for land, shallow water and deep-water-drilling, as well as for the design and manufacture of equipment for the oil industry.

For more information visit [www.carso.com.mx](http://www.carso.com.mx)

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