

Ticker Symbol:: GCARSO

Fecha Evento: 2023-12-20

Relevant Event

Ticker Symbol:	GCARSO
Date	2023-12-20
Name of the company	Grupo Carso, S.A.B. de C.V.
Place	Ciudad de México
Outside Market	
Attached document	

Type of relevant event: [Eje]

Other relevant events

Topic

Results of the dividend payment option

Relevant Event

Grupo Carso, S.A.B. de C.V. ("Grupo Carso") hereby informs about the results of the dividend payment option.

BACKGROUND

The General Ordinary Shareholders' Meeting of Grupo Carso, S.A.B. de C.V. held on April 27, 2023 approved, among other issues, a dividend payment of \$1.20 pesos (one peso and twenty cents, Mexican Pesos) per share, it will be payable, at the discretion of each shareholder, in cash, shares series A-1 or a combination of both, in two installments of \$0.60 pesos (sixty cents, Mexican Pesos) each as of June 30th and December 20th, 2023, against the delivery of coupons 46 y 47, respectively. The price per share that will be considered as the benchmark is the last market price of the share's series A-1 of Grupo Carso on the day prior to trading in the Bolsa Mexicana de Valores, SAB de CV Mexican Stock Market ("Mexican Stock Market") on June 27th and December 15th, 2023.

On December 8th and 15th, 2023, Grupo Carso informed its shareholders about the terms and conditions to make the aforementioned dividend payment and as for the second exhibition, the following is presented:

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RESULTS REPORT

Considering that: (i) the figures gathered by the Mexican securities deposit company, S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., acting as the concentrating agent of the choice made by the shareholders of Grupo Carso; (ii) the benchmark value per share, in other words, \$170.85 (one hundred and seventy pesos 85/100 M.N.) per share; and (iii) the delivery factor for shares is 00.00351185250219491 new shares per 1 share with right to this dividend, the result is the following:

From the total of 2,256,294,162 shares, in other words, 100% of the outstanding shares of Grupo Carso on the date of concluding the second period that was chosen, the concentrating agent received instructions to deliver 834,291 shares or 10.54 %, that is to say, of the total shares containing this right and \$1,211,112,736.20 (one billion two hundred eleven million one hundred twelve thousand seven hundred thirty-six Mexican pesos 20/100) will be paid in cash.

As a result of the payment of the second installment of the dividend decreed by the aforementioned shareholders' meeting, Grupo Carso will place 834,291 shares series A-1 in circulation as of December 20, 2023. Therefore, the total amount of outstanding shares will be 2,257,128,453 (included in this number, the corresponding adjustment by virtue of a buyback of its own shares by Grupo Carso under its buyback program).