

## Mexican Stock Exchange

Quoting Symbol: **GCARSO**

Date of Event: **2023-05-25**

### Relevant Event

QUOTING SYMBOL	GCARSO
DATE	2023-05-25
NAME OF THE COMPANY	GRUPO CARSO, S.A.B. DE C.V.
PLACE	MEXICO CITY

### Type of relevant event:

Other Relevant Events.

### TOPIC:

Grupo Carso, S.A.B. de C.V., announces agreement with Talos Energy Inc. to acquire a 17.4% interest in the Zama oil field from its Mexican subsidiary.

### RELEVANT EVENT:

#### **Grupo Carso, S.A.B. de C.V., announces agreement with Talos Energy Inc. to acquire a 17.4% interest in the Zama oil field from its Mexican subsidiary.**

Mexico City, May 25, 2023. - Grupo Carso, S.A.B. de C.V. ("**Grupo Carso**") (BMV: GCARSOA1), informs investors that today it entered into, through its subsidiary Zamajal, S.A. de C.V., ("**Talos**") (NYSE: TALO) to acquire 49.9% of the capital stock of its Mexican subsidiary Talos Energy México 7, S. de R.L. de C.V. ("**Talos México**"), which holds a 17.4% interest in the Zama oil field ("Zama Field"). On September 4, 2015, the Mexican government through the National Hydrocarbons Commission ("CNH"), entered into contract CNH-R01-L01-A7/2015 with a consortium led by Talos Mexico (as operator), and today also comprised of Wintershall DEA AG and Harbour Energy PLC, for the exploration and extraction of hydrocarbons under production sharing in the so-called Block 7, a contract area located in shallow waters approximately 63.5 km off the coast of Tabasco, in the Southeast Basin. From 2017 to 2019, the consortium developed exploration activities including the drilling of three wells in said Block, until the location of a potential shared reservoir over the area corresponding to PEP Assignment AE-0152-Uchukil, surface that was assigned to Pemex Exploración y Producción ("**PEP**") during round zero.

As a result of the above, in March 2022, the Ministry of Energy issued a Unitization Resolution whereby it ordered the unitization of the Zama Field with the PEP AE-0152-Uchukil Assignment granted to PEP,

designating PEP as operator. In April 2023, PEP and the three members of the consortium submitted a joint development plan to the CNH, clarifying the participation and obligations of each of the parties. With the execution of this transaction, Grupo Carso will actively participate with Talos in order to obtain the most efficient execution of the project together with Pemex and the other members of the consortium. The closing of the transaction is subject to the corresponding regulatory authorizations in Mexico.

## **TRANSACTION HIGHLIGHTS**

**Purchase price:** US\$124'750,000.00 (One hundred and twenty-four million seven hundred and fifty thousand dollars 00/100), with a first payment on the closing date of US\$74'850,000.00 (seventy-four million eight hundred and fifty thousand dollars 00/100), and the second payment of \$49'900,000.00 (forty-nine million nine hundred thousand dollars 00/100), once the first commercial production from the Zama Field is reached.

**Participation in the Zama Field:** 50.4% Petróleos Mexicanos (through PEP), 19.8% Wintershall Dea AG, 17.4% Talos Mexico and 12.4% Harbour Energy PLC.

### **About Talos and Grupo Carso:**

Talos Energy (NYSE: TALO) is an independent U.S. exploration and production company focused on safely and efficiently maximizing long-term value through its operations. It currently has operations in the United States and the Gulf of Mexico. For more information, visit [www.talosenergy.com](http://www.talosenergy.com) Grupo Carso has among its activities several years of experience in offshore platform manufacturing, Jack Ups and onshore and offshore drilling. It has equipment for land, shallow water and deep water drilling, as well as for the design and manufacture of equipment for the oil industry.

For more information please visit: [www.carso.com.mx](http://www.carso.com.mx)

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