

**[110000] General information about financial statements**

|   |                             |
|---|-----------------------------|
| <b>Ticker:</b>  | GCARSO                      |
| <b>Period covered by financial statements:</b>  | 2022-01-01 AL 2022-03-31    |
| <b>Date of end of reporting period:</b>   | 2022-03-31                  |
| <b>Name of reporting entity or other means of identification:</b>   | GRUPO CARSO, S.A.B. DE C.V. |
| <b>Description of presentation currency:</b>  | MXN                         |
| <b>Level of rounding used in financial statements:</b>  | MILES DE PESOS              |
| <b>Consolidated:</b>  | Yes                         |
| <b>Number of quarter:</b>   | 1                           |
| <b>Type of issuer:</b>  | ICS                         |
| <b>Explanation of change in name of reporting entity or other means of identification from end of preceding reporting period:</b> |                             |
| <b>Description of nature of financial statements:</b>   |                             |

**Disclosure of general information about financial statements [text block]**

NO APLICA

**Follow-up of analysis [text block]**

EN CUMPLIMIENTO CON LOS REQUISITOS DE MANTENIMIENTO ESTABLECIDOS EN LA DISPOSICIÓN 4.033.01 DEL REGLAMENTO INTERIOR DE LA BMV, GCARSO INFORMA SOBRE LOS ANALISTAS Y/O CASAS DE BOLSA CON COBERTURA DE ANÁLISIS DE LOS VALORES AUTORIZADOS PARA COTIZAR:

| Núm. | Casa de Bolsa o Institución de | Correo electrónico | Teléfono |
|------|--------------------------------|--------------------|----------|
|------|--------------------------------|--------------------|----------|

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|   | Crédito con cobertura de la acción |                         |  |                |
|---|------------------------------------|-------------------------|--|----------------|
| 1 | Grupo Bursátil Mexicano            | Alejandro Azar Wabi     | <a href="mailto:aazar@gbm.com.mx">aazar@gbm.com.mx</a>                             | 55 5480-5800   |
| 2 | BBVA                               | Miguel Ulloa            | <a href="mailto:miguel.ulloa@bbva.bancomer.com">miguel.ulloa@bbva.bancomer.com</a> | 55-5621-9706   |
| 4 | Invex Grupo Financiero             | Marcos Barreto Guerrero | <a href="mailto:mbarreto@invex.com">mbarreto@invex.com</a>                         | (55) 5350-3333 |

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**[210000] Statement of financial position, current/non-current**

| Concept   | Close Current Quarter<br>2022-03-31 | Close Previous Exercise<br>2021-12-31 |
|---|-------------------------------------|---------------------------------------|
| <b>Statement of financial position [abstract]</b>   |                                     |                                       |
| <b>Assets [abstract]</b>  |                                     |                                       |
| <b>Current assets [abstract]</b>  |                                     |                                       |
| Cash and cash equivalents   | 9,717,000,000                       | 11,197,642,000                        |
| Trade and other current receivables   | 44,947,890,000                      | 40,287,904,000                        |
| Current tax assets, current   | 1,676,612,000                       | 1,498,784,000                         |
| Other current financial assets  | 0                                   | 0                                     |
| Current inventories   | 22,124,202,000                      | 20,141,355,000                        |
| Current biological assets   | 0                                   | 0                                     |
| Other current non-financial assets  | 0                                   | 0                                     |
| Total current assets other than non-current assets or disposal groups classified as held for sale or as held for distribution to owners | 78,465,704,000                      | 73,125,685,000                        |
| Non-current assets or disposal groups classified as held for sale or as held for distribution to owners                                 | 0                                   | 0                                     |
| Total current assets  | 78,465,704,000                      | 73,125,685,000                        |
| <b>Non-current assets [abstract]</b>  |                                     |                                       |
| Trade and other non-current receivables   | 16,837,498,000                      | 17,195,650,000                        |
| Current tax assets, non-current   | 0                                   | 0                                     |
| Non-current inventories   | 987,265,000                         | 987,265,000                           |
| Non-current biological assets   | 0                                   | 0                                     |
| Other non-current financial assets  | 0                                   | 0                                     |
| Investments accounted for using equity method   | 0                                   | 0                                     |
| Investments in subsidiaries, joint ventures and associates  | 44,533,912,000                      | 42,794,747,000                        |
| Property, plant and equipment   | 32,161,206,000                      | 32,505,782,000                        |
| Investment property   | 4,601,655,000                       | 4,601,226,000                         |
| Right-of-use assets that do not meet definition of investment property  | 5,623,224,000                       | 5,631,826,000                         |
| Goodwill  | 0                                   | 0                                     |
| Intangible assets other than goodwill   | 2,392,020,000                       | 2,374,620,000                         |
| Deferred tax assets   | 6,341,785,000                       | 5,216,710,000                         |
| Other non-current non-financial assets  | 1,342,012,000                       | 1,339,742,000                         |
| Total non-current assets  | 114,820,577,000                     | 112,647,568,000                       |
| Total assets  | 193,286,281,000                     | 185,773,253,000                       |
| <b>Equity and liabilities [abstract]</b>  |                                     |                                       |
| <b>Liabilities [abstract]</b>   |                                     |                                       |
| <b>Current liabilities [abstract]</b>   |                                     |                                       |
| Trade and other current payables  | 18,222,193,000                      | 18,973,128,000                        |
| Current tax liabilities, current  | 740,499,000                         | 626,792,000                           |
| Other current financial liabilities   | 10,275,455,000                      | 5,522,873,000                         |
| Current lease liabilities   | 2,022,470,000                       | 1,671,517,000                         |
| Other current non-financial liabilities   | 5,755,165,000                       | 3,628,795,000                         |
| <b>Current provisions [abstract]</b>  |                                     |                                       |
| Current provisions for employee benefits  | 1,277,197,000                       | 1,102,513,000                         |
| Other current provisions  | 8,088,078,000                       | 8,017,045,000                         |
| Total current provisions  | 9,365,275,000                       | 9,119,558,000                         |
| Total current liabilities other than liabilities included in disposal groups classified as held for sale                                | 46,381,057,000                      | 39,542,663,000                        |
| Liabilities included in disposal groups classified as held for sale   | 0                                   | 0                                     |
| Total current liabilities   | 46,381,057,000                      | 39,542,663,000                        |
| <b>Non-current liabilities [abstract]</b>   |                                     |                                       |
| Trade and other non-current payables  | 0                                   | 0                                     |
| Current tax liabilities, non-current  | 1,913,954,000                       | 861,325,000                           |

| Concept                                       | Close Current<br>Quarter<br>2022-03-31 | Close Previous<br>Exercise<br>2021-12-31 |
|---|--|--|
| Other non-current financial liabilities       | 14,524,143,000                         | 19,502,961,000                           |
| Non-current lease liabilities                 | 4,500,832,000                          | 4,871,375,000                            |
| Other non-current non-financial liabilities   | 0                                      | 0  |
| <b>Non-current provisions [abstract]</b>      |  |  |
| Non-current provisions for employee benefits  | 374,154,000                            | 348,351,000                              |
| Other non-current provisions                  | 20,192,000                             | 19,894,000                               |
| Total non-current provisions                  | 394,346,000                            | 368,245,000                              |
| Deferred tax liabilities                      | 6,553,776,000                          | 6,552,037,000                            |
| Total non-current liabilities                 | 27,887,051,000                         | 32,155,943,000                           |
| Total liabilities                             | 74,268,108,000                         | 71,698,606,000                           |
| <b>Equity [abstract]</b>                      |  |  |
| Issued capital                                | 2,530,052,000                          | 2,530,052,000                            |
| Share premium                                 | 2,392,896,000                          | 2,392,896,000                            |
| Treasury shares                               | 1,768,000                              | 1,389,000                                |
| Retained earnings                             | 95,107,285,000                         | 92,166,341,000                           |
| Other reserves                                | 9,646,631,000                          | 7,926,204,000                            |
| Total equity attributable to owners of parent | 109,675,096,000                        | 105,014,104,000                          |
| Non-controlling interests                     | 9,343,077,000                          | 9,060,543,000                            |
| Total equity                                  | 119,018,173,000                        | 114,074,647,000                          |
| Total equity and liabilities                  | 193,286,281,000                        | 185,773,253,000                          |

## [310000] Statement of comprehensive income, profit or loss, by function of expense

| Concept   | Accumulated Current Year<br>2022-01-01 - 2022-03-31   | Accumulated Previous Year<br>2021-01-01 - 2021-03-31  |
|---|---|---|
| <b>Profit or loss [abstract]</b>  |   |   |
| <b>Profit (loss) [abstract]</b>   |   |   |
| Revenue   | 34,543,607,000  | 26,898,565,000  |
| Cost of sales   | 26,040,063,000  | 20,618,859,000  |
| Gross profit  | 8,503,544,000   | 6,279,706,000   |
| Distribution costs  | 3,374,187,000   | 2,829,460,000   |
| Administrative expenses   | 1,235,731,000   | 1,355,223,000   |
| Other income  | 172,443,000   | 184,601,000   |
| Other expense   | 190,902,000   | 214,663,000   |
| Profit (loss) from operating activities   | 3,875,167,000   | 2,064,961,000   |
| Finance income  | 1,028,535,000   | 1,719,752,000   |
| Finance costs   | 1,348,653,000   | 1,669,343,000   |
| Share of profit (loss) of associates and joint ventures accounted for using equity method | 185,030,000   | 424,029,000   |
| Profit (loss) before tax  | 3,740,079,000   | 2,539,399,000   |
| Tax income (expense)  | 436,379,000   | 418,781,000   |
| Profit (loss) from continuing operations  | 3,303,700,000   | 2,120,618,000   |
| Profit (loss) from discontinued operations  | 0   | 0   |
| Profit (loss)   | 3,303,700,000   | 2,120,618,000   |
| <b>Profit (loss), attributable to [abstract]</b>  |   |   |
| Profit (loss), attributable to owners of parent   | 3,037,338,000   | 1,950,630,000   |
| Profit (loss), attributable to non-controlling interests                                  | 266,362,000   | 169,988,000   |
| Earnings per share [text block]   | LA UTILIDAD BASICA<br>POR ACCION<br>ORDINARIA ES DE \$1.35<br>POR ACCIÓN Y NO<br>EXISTE OTRA CLASE<br>DE ACCIONES | LA UTILIDAD BASICA<br>POR ACCION<br>ORDINARIA ES DE \$0.86<br>POR ACCIÓN Y NO<br>EXISTE OTRA CLASE<br>DE ACCIONES |
| <b>Earnings per share [abstract]</b>  |   |   |
| <b>Earnings per share [line items]</b>  |   |   |
| <b>Basic earnings per share [abstract]</b>  |   |   |
| Basic earnings (loss) per share from continuing operations                                | 1.35  | 0.86  |
| Basic earnings (loss) per share from discontinued operations                              | 0   | 0   |
| Total basic earnings (loss) per share   | 1.35  | 0.86  |
| <b>Diluted earnings per share [abstract]</b>  |   |   |
| Diluted earnings (loss) per share from continuing operations                              | 1.35  | 0.86  |
| Diluted earnings (loss) per share from discontinued operations                            | 0   | 0   |
| Total diluted earnings (loss) per share   | 1.35  | 0.86  |

## [410000] Statement of comprehensive income, OCI components presented net of tax

| Concept  | Accumulated Current Year<br>2022-01-01 -<br>2022-03-31 | Accumulated Previous Year<br>2021-01-01 -<br>2021-03-31 |
|--|--|---|
| <b>Statement of comprehensive income [abstract]</b>  |  |   |
| Profit (loss)  | 3,303,700,000  | 2,120,618,000   |
| <b>Other comprehensive income [abstract]</b>   |  |   |
| <b>Components of other comprehensive income that will not be reclassified to profit or loss, net of tax [abstract]</b>   |  |   |
| Other comprehensive income, net of tax, gains (losses) from investments in equity instruments  | 1,365,702,000  | 2,026,821,000   |
| Other comprehensive income, net of tax, gains (losses) on revaluation  | 0  | 0   |
| Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans  | (13,962,000)   | (11,000)  |
| Other comprehensive income, net of tax, change in fair value of financial liability attributable to change in credit risk of liability   | 0  | 0   |
| Other comprehensive income, net of tax, gains (losses) on hedging instruments that hedge investments in equity instruments   | 0  | 0   |
| Share of other comprehensive income of associates and joint ventures accounted for using equity method that will not be reclassified to profit or loss, net of tax                         | 153,882,000  | 1,006,665,000   |
| Total other comprehensive income that will not be reclassified to profit or loss, net of tax   | 1,505,622,000  | 3,033,475,000   |
| <b>Components of other comprehensive income that will be reclassified to profit or loss, net of tax [abstract]</b>   |  |   |
| <b>Exchange differences on translation [abstract]</b>  |  |   |
| Gains (losses) on exchange differences on translation, net of tax  | (159,167,000)  | 272,062,000   |
| Reclassification adjustments on exchange differences on translation, net of tax  | 0  | 0   |
| Other comprehensive income, net of tax, exchange differences on translation  | (159,167,000)  | 272,062,000   |
| <b>Available-for-sale financial assets [abstract]</b>  |  |   |
| Gains (losses) on remeasuring available-for-sale financial assets, net of tax  | 0  | 0   |
| Reclassification adjustments on available-for-sale financial assets, net of tax  | 0  | 0   |
| Other comprehensive income, net of tax, available-for-sale financial assets  | 0  | 0   |
| <b>Cash flow hedges [abstract]</b>   |  |   |
| Gains (losses) on cash flow hedges, net of tax   | 396,903,000  | 397,813,000   |
| Reclassification adjustments on cash flow hedges, net of tax   | 0  | 0   |
| Amounts removed from equity and included in carrying amount of non-financial asset (liability) whose acquisition or incurrence was hedged highly probable forecast transaction, net of tax | 0  | 0   |
| Other comprehensive income, net of tax, cash flow hedges   | 396,903,000  | 397,813,000   |
| <b>Hedges of net investment in foreign operations [abstract]</b>   |  |   |
| Gains (losses) on hedges of net investments in foreign operations, net of tax  | 0  | 0   |
| Reclassification adjustments on hedges of net investments in foreign operations, net of tax  | 0  | 0   |
| Other comprehensive income, net of tax, hedges of net investments in foreign operations  | 0  | 0   |
| <b>Change in value of time value of options [abstract]</b>   |  |   |
| Gains (losses) on change in value of time value of options, net of tax   | 0  | 0   |
| Reclassification adjustments on change in value of time value of options, net of tax   | 0  | 0   |
| Other comprehensive income, net of tax, change in value of time value of options   | 0  | 0   |
| <b>Change in value of forward elements of forward contracts [abstract]</b>   |  |   |
| Gains (losses) on change in value of forward elements of forward contracts, net of tax   | 0  | 0   |
| Reclassification adjustments on change in value of forward elements of forward contracts, net of tax   | 0  | 0   |
| Other comprehensive income, net of tax, change in value of forward elements of forward contracts   | 0  | 0   |
| <b>Change in value of foreign currency basis spreads [abstract]</b>  |  |   |
| Gains (losses) on change in value of foreign currency basis spreads, net of tax  | 0  | 0   |
| Reclassification adjustments on change in value of foreign currency basis spreads, net of tax  | 0  | 0   |
| Other comprehensive income, net of tax, change in value of foreign currency basis spreads  | 0  | 0   |
| <b>Financial assets measured at fair value through other comprehensive income [abstract]</b>   |  |   |
| Gains (losses) on financial assets measured at fair value through other comprehensive income, net of tax   | 0  | 0   |
| Reclassification adjustments on financial assets measured at fair value through other comprehensive income, net of tax   | 0  | 0   |
| Amounts removed from equity and adjusted against fair value of financial assets on reclassification out of fair value through other comprehensive income measurement category, net of tax  | 0  | 0   |

| Concept  | Accumulated<br>Current Year<br>2022-01-01 -<br>2022-03-31 | Accumulated<br>Previous Year<br>2021-01-01 -<br>2021-03-31 |
|--|---|--|
| Other comprehensive income, net of tax, financial assets measured at fair value through other comprehensive income   | 0   | 0  |
| Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss, net of tax | 0   | 0  |
| Total other comprehensive income that will be reclassified to profit or loss, net of tax   | 237,736,000   | 669,875,000  |
| Total other comprehensive income   | 1,743,358,000   | 3,703,350,000  |
| Total comprehensive income   | 5,047,058,000   | 5,823,968,000  |
| <b>Comprehensive income attributable to [abstract]</b>   |   |  |
| Comprehensive income, attributable to owners of parent   | 4,757,765,000   | 5,579,364,000  |
| Comprehensive income, attributable to non-controlling interests  | 289,293,000   | 244,604,000  |

**[520000] Statement of cash flows, indirect method**

| Concept  | Accumulated Current Year<br>2022-01-01 - 2022-03-31 | Accumulated Previous Year<br>2021-01-01 - 2021-03-31 |
|--|---|--|
| <b>Statement of cash flows [abstract]</b>  |   |  |
| <b>Cash flows from (used in) operating activities [abstract]</b>                             |   |  |
| Profit (loss)  | 3,303,700,000                                       | 2,120,618,000  |
| <b>Adjustments to reconcile profit (loss) [abstract]</b>                                     |   |  |
| + Discontinued operations  | 0   | 0  |
| + Adjustments for income tax expense   | 436,379,000   | 418,781,000  |
| + (-) Adjustments for finance costs  | (583,624,000)                                       | (481,249,000)  |
| + Adjustments for depreciation and amortisation expense                                      | 882,596,000   | 866,663,000  |
| + Adjustments for impairment loss (reversal of impairment loss) recognised in profit or loss | 9,701,000   | 12,501,000   |
| + Adjustments for provisions   | 0   | 0  |
| + (-) Adjustments for unrealised foreign exchange losses (gains)                             | 0   | 0  |
| + Adjustments for share-based payments   | 0   | 0  |
| + (-) Adjustments for fair value losses (gains)  | 0   | 0  |
| - Adjustments for undistributed profits of associates  | 0   | 0  |
| + (-) Adjustments for losses (gains) on disposal of non-current assets                       | 0   | 0  |
|  | (185,030,000)                                       | (424,029,000)  |
| + (-) Adjustments for decrease (increase) in inventories                                     | (1,982,847,000)                                     | (984,291,000)  |
| + (-) Adjustments for decrease (increase) in trade accounts receivable                       | (3,042,787,000)                                     | (1,773,151,000)                                      |
| + (-) Adjustments for decrease (increase) in other operating receivables                     | (1,484,939,000)                                     | (1,083,060,000)                                      |
| + (-) Adjustments for increase (decrease) in trade accounts payable                          | (1,133,486,000)                                     | (2,168,302,000)                                      |
| + (-) Adjustments for increase (decrease) in other operating payables                        | 4,523,698,000                                       | 668,860,000  |
| + Other adjustments for non-cash items   | (249,594,000)                                       | (1,112,217,000)                                      |
| + Other adjustments for which cash effects are investing or financing cash flow              | 0   | 0  |
| + Straight-line rent adjustment  | 0   | 0  |
| + Amortization of lease fees   | 0   | 0  |
| + Setting property values  | (429,000)   | 0  |
| + (-) Other adjustments to reconcile profit (loss)   | 0   | 0  |
| + (-) Total adjustments to reconcile profit (loss)   | (2,810,362,000)                                     | (6,059,494,000)                                      |
| Net cash flows from (used in) operations   | 493,338,000   | (3,938,876,000)                                      |
| - Dividends paid   | 0   | 0  |
|  | (310,429,000)                                       | (216,345,000)  |
| - Interest paid  | 0   | 0  |
| + Interest received  | 859,270,000   | 799,604,000  |
| + (-) Income taxes refund (paid)   | 2,572,746,000                                       | 1,658,197,000  |
| + (-) Other inflows (outflows) of cash   | 0   | 0  |
| Net cash flows from (used in) operating activities   | (1,530,567,000)                                     | (5,013,814,000)                                      |
| <b>Cash flows from (used in) investing activities [abstract]</b>                             |   |  |
| + Cash flows from losing control of subsidiaries or other businesses                         | 0   | 0  |
| - Cash flows used in obtaining control of subsidiaries or other businesses                   | 0   | 0  |
| + Other cash receipts from sales of equity or debt instruments of other entities             | 0   | 2,255,485,000  |
| - Other cash payments to acquire equity or debt instruments of other entities                | 0   | 0  |
| + Other cash receipts from sales of interests in joint ventures                              | 0   | 0  |
| - Other cash payments to acquire interests in joint ventures                                 | 0   | 410,000,000  |
| + Proceeds from sales of property, plant and equipment                                       | 17,888,000  | 12,461,000   |
| - Purchase of property, plant and equipment  | 407,179,000   | 218,569,000  |
| + Proceeds from sales of intangible assets   | 0   | 0  |
| - Purchase of intangible assets  | 94,226,000  | 261,567,000  |
| + Proceeds from sales of other long-term assets  | 0   | 0  |
| - Purchase of other long-term assets   | 0   | 0  |



| Concept  | Accumulated Current Year<br>2022-01-01 - 2022-03-31 | Accumulated Previous Year<br>2021-01-01 - 2021-03-31 |
|--|---|--|
| + Proceeds from government grants  | 0   | 0  |
| - Cash advances and loans made to other parties  | 0   | (162,490,000)  |
| + Cash receipts from repayment of advances and loans made to other parties                           | 0   | 0  |
| - Cash payments for futures contracts, forward contracts, option contracts and swap contracts        | 0   | 0  |
| + Cash receipts from futures contracts, forward contracts, option contracts and swap contracts       | 0   | 0  |
| + Dividends received   | 405,885,000   | 283,692,000  |
| - Interest paid  | 0   | 0  |
| + Interest received  | 189,351,000   | 115,506,000  |
|  | 0   | 0  |
| + (-) Other inflows (outflows) of cash   | 158,631,000   | (37,815,000)   |
| Net cash flows from (used in) investing activities   | 270,350,000   | 1,901,683,000  |
| <b>Cash flows from (used in) financing activities [abstract]</b>                                     |   |  |
| + Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control | 0   | 0  |
| - Payments from changes in ownership interests in subsidiaries that do not result in loss of control | 0   | 0  |
| + Proceeds from issuing shares   | 0   | 0  |
| + Proceeds from issuing other equity instruments   | 0   | 0  |
| - Payments to acquire or redeem entity's shares  | 100,320,000   | 323,857,000  |
| - Payments of other equity instruments   | 0   | 0  |
| + Proceeds from borrowings   | 6,503,428,000                                       | 1,563,981,000  |
| - Repayments of borrowings   | 6,083,741,000                                       | 3,288,020,000  |
| - Payments of finance lease liabilities  | 0   | 0  |
| - Payments of lease liabilities  | 311,040,000   | 282,467,000  |
| + Proceeds from government grants  | 0   | 0  |
| - Dividends paid   | 15,000,000  | 0  |
| - Interest paid  | 420,638,000   | 280,495,000  |
| + (-) Income taxes refund (paid)   | 0   | 0  |
| + (-) Other inflows (outflows) of cash   | (2,546,000)   | (12,941,000)   |
| Net cash flows from (used in) financing activities   | (429,857,000)                                       | (2,623,799,000)                                      |
| Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes          | (1,690,074,000)                                     | (5,735,930,000)                                      |
| <b>Effect of exchange rate changes on cash and cash equivalents [abstract]</b>                       |   |  |
| Effect of exchange rate changes on cash and cash equivalents   | 209,432,000   | 931,956,000  |
| Net increase (decrease) in cash and cash equivalents   | (1,480,642,000)                                     | (4,803,974,000)                                      |
| Cash and cash equivalents at beginning of period   | 11,197,642,000                                      | 11,764,102,000                                       |
| Cash and cash equivalents at end of period   | 9,717,000,000                                       | 6,960,128,000  |

**[610000] Statement of changes in equity - Accumulated Current**

| Sheet 1 of 3   | Components of equity [axis] |                        |                          |                            |                              |   |                                      |  |  |
|--|-----------------------------|------------------------|--------------------------|----------------------------|------------------------------|---|--------------------------------------|--|--|
|  | Issued capital [member]     | Share premium [member] | Treasury shares [member] | Retained earnings [member] | Revaluation surplus [member] | Reserve of exchange differences on translation [member] | Reserve of cash flow hedges [member] | Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member] | Reserve of change in value of time value of options [member] |
| <b>Statement of changes in equity [line items]</b>   |                             |                        |                          |                            |                              |   |                                      |  |  |
| Equity at beginning of period  | 2,530,052,000               | 2,392,896,000          | 1,389,000                | 92,166,341,000             | 0                            | 112,409,000   | 0                                    | 9,705,943,000  | 0  |
| <b>Changes in equity [abstract]</b>  |                             |                        |                          |                            |                              |   |                                      |  |  |
| <b>Comprehensive income [abstract]</b>   |                             |                        |                          |                            |                              |   |                                      |  |  |
| Profit (loss)  | 0                           | 0                      | 0                        | 3,037,338,000              | 0                            | 0   | 0                                    | 0  | 0  |
| Other comprehensive income   | 0                           | 0                      | 0                        | 0                          | 0                            | (150,941,000)   | 0                                    | 1,363,443,000  | 0  |
| Total comprehensive income   | 0                           | 0                      | 0                        | 3,037,338,000              | 0                            | (150,941,000)   | 0                                    | 1,363,443,000  | 0  |
| Issue of equity  | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Dividends recognised as distributions to owners  | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Increase through other contributions by owners, equity   | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Decrease through other distributions to owners, equity   | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Increase (decrease) through other changes, equity  | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Increase (decrease) through treasury share transactions, equity  | 0                           | 0                      | 379,000                  | (99,941,000)               | 0                            | 0   | 0                                    | 0  | 0  |
| Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity   | 0                           | 0                      | 0                        | 3,547,000                  | 0                            | 0   | 0                                    | 0  | 0  |
| Increase (decrease) through share-based payment transactions, equity   | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied   | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied                 | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied        | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Total increase (decrease) in equity  | 0                           | 0                      | 379,000                  | 2,940,944,000              | 0                            | (150,941,000)   | 0                                    | 1,363,443,000  | 0  |
| Equity at end of period  | 2,530,052,000               | 2,392,896,000          | 1,768,000                | 95,107,285,000             | 0                            | (38,532,000)  | 0                                    | 11,069,386,000   | 0  |

| Sheet 2 of 3   | Components of equity [axis]  |   |  |   |  |   |  |   |  |
|--|--|---|--|---|--|---|--|---|--|
|  | Reserve of change in value of forward elements of forward contracts [member] | Reserve of change in value of foreign currency basis spreads [member] | Reserve of gains and losses on financial assets measured at fair value through other comprehensive income [member] | Reserve of gains and losses on remeasuring available-for-sale financial assets [member] | Reserve of share-based payments [member] | Reserve of remeasurements of defined benefit plans [member] | Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member] | Reserve of gains and losses from investments in equity instruments [member] | Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member] |
| <b>Statement of changes in equity [line items]</b>   |  |   |  |   |  |   |  |   |  |
| Equity at beginning of period  | 0  | 0   | 0  | 0   | 0  | (963,869,000)   | 0  | 0   | (577,015,000)  |
| <b>Changes in equity [abstract]</b>  |  |   |  |   |  |   |  |   |  |
| <b>Comprehensive income [abstract]</b>   |  |   |  |   |  |   |  |   |  |
| Profit (loss)  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Other comprehensive income   | 0  | 0   | 0  | 0   | 0  | (13,455,000)  | 0  | 0   | 378,498,000  |
| Total comprehensive income   | 0  | 0   | 0  | 0   | 0  | (13,455,000)  | 0  | 0   | 378,498,000  |
| Issue of equity  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Dividends recognised as distributions to owners  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase through other contributions by owners, equity   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Decrease through other distributions to owners, equity   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase (decrease) through other changes, equity  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase (decrease) through treasury share transactions, equity  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase (decrease) through share-based payment transactions, equity   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied                 | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied        | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Total increase (decrease) in equity  | 0  | 0   | 0  | 0   | 0  | (13,455,000)  | 0  | 0   | 378,498,000  |
| Equity at end of period  | 0  | 0   | 0  | 0   | 0  | (977,324,000)   | 0  | 0   | (198,517,000)  |

| Sheet 3 of 3   | Components of equity [axis]      |                                   |  |                                     |                         |  |                                    |                 |
|--|----------------------------------|-----------------------------------|--|-------------------------------------|-------------------------|--|------------------------------------|-----------------|
|  | Reserve for catastrophe [member] | Reserve for equalisation [member] | Reserve of discretionary participation features [member] | Other comprehensive income [member] | Other reserves [member] | Equity attributable to owners of parent [member] | Non-controlling interests [member] | Equity [member] |
| <b>Statement of changes in equity [line items]</b>   |                                  |                                   |  |                                     |                         |  |                                    |                 |
| Equity at beginning of period  | 0                                | 0                                 | 0  | (351,264,000)                       | 7,926,204,000           | 105,014,104,000                                  | 9,060,543,000                      | 114,074,647,000 |
| <b>Changes in equity [abstract]</b>  |                                  |                                   |  |                                     |                         |  |                                    |                 |
| <b>Comprehensive income [abstract]</b>   |                                  |                                   |  |                                     |                         |  |                                    |                 |
| Profit (loss)  | 0                                | 0                                 | 0  | 0                                   | 0                       | 3,037,338,000                                    | 266,362,000                        | 3,303,700,000   |
| Other comprehensive income   | 0                                | 0                                 | 0  | 142,882,000                         | 1,720,427,000           | 1,720,427,000                                    | 22,931,000                         | 1,743,358,000   |
| Total comprehensive income   | 0                                | 0                                 | 0  | 142,882,000                         | 1,720,427,000           | 4,757,765,000                                    | 289,293,000                        | 5,047,058,000   |
| Issue of equity  | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Dividends recognised as distributions to owners  | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Increase through other contributions by owners, equity   | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Decrease through other distributions to owners, equity   | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Increase (decrease) through other changes, equity  | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Increase (decrease) through treasury share transactions, equity  | 0                                | 0                                 | 0  | 0                                   | 0                       | (100,320,000)                                    | 0                                  | (100,320,000)   |
| Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity   | 0                                | 0                                 | 0  | 0                                   | 0                       | 3,547,000  | (6,759,000)                        | (3,212,000)     |
| Increase (decrease) through share-based payment transactions, equity   | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied   | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied                 | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied        | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Total increase (decrease) in equity  | 0                                | 0                                 | 0  | 142,882,000                         | 1,720,427,000           | 4,660,992,000                                    | 282,534,000                        | 4,943,526,000   |
| Equity at end of period  | 0                                | 0                                 | 0  | (208,382,000)                       | 9,646,631,000           | 109,675,096,000                                  | 9,343,077,000                      | 119,018,173,000 |

**[610000] Statement of changes in equity - Accumulated Previous**

| Sheet 1 of 3   | Components of equity [axis] |                        |                          |                            |                              |   |                                      |  |  |
|--|-----------------------------|------------------------|--------------------------|----------------------------|------------------------------|---|--------------------------------------|--|--|
|  | Issued capital [member]     | Share premium [member] | Treasury shares [member] | Retained earnings [member] | Revaluation surplus [member] | Reserve of exchange differences on translation [member] | Reserve of cash flow hedges [member] | Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member] | Reserve of change in value of time value of options [member] |
| <b>Statement of changes in equity [line items]</b>   |                             |                        |                          |                            |                              |   |                                      |  |  |
| Equity at beginning of period  | 2,643,619,000               | 2,392,896,000          | 112,040,000              | 83,757,218,000             | 0                            | 27,028,000  | 0                                    | 7,247,476,000  | 0  |
| <b>Changes in equity [abstract]</b>  |                             |                        |                          |                            |                              |   |                                      |  |  |
| <b>Comprehensive income [abstract]</b>   |                             |                        |                          |                            |                              |   |                                      |  |  |
| Profit (loss)  | 0                           | 0                      | 0                        | 1,950,630,000              | 0                            | 0   | 0                                    | 0  | 0  |
| Other comprehensive income   | 0                           | 0                      | 0                        | 0                          | 0                            | 258,337,000   | 0                                    | 2,023,613,000  | 0  |
| Total comprehensive income   | 0                           | 0                      | 0                        | 1,950,630,000              | 0                            | 258,337,000   | 0                                    | 2,023,613,000  | 0  |
| Issue of equity  | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Dividends recognised as distributions to owners  | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Increase through other contributions by owners, equity   | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Decrease through other distributions to owners, equity   | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Increase (decrease) through other changes, equity  | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Increase (decrease) through treasury share transactions, equity  | 0                           | 0                      | 1,336,000                | (322,520,000)              | 0                            | 0   | 0                                    | 0  | 0  |
| Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity   | 0                           | 0                      | 0                        | 93,112,000                 | 0                            | 0   | 0                                    | 0  | 0  |
| Increase (decrease) through share-based payment transactions, equity   | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied   | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied                 | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied        | 0                           | 0                      | 0                        | 0                          | 0                            | 0   | 0                                    | 0  | 0  |
| Total increase (decrease) in equity  | 0                           | 0                      | 1,336,000                | 1,721,222,000              | 0                            | 258,337,000   | 0                                    | 2,023,613,000  | 0  |
| Equity at end of period  | 2,643,619,000               | 2,392,896,000          | 113,376,000              | 85,478,440,000             | 0                            | 285,365,000   | 0                                    | 9,271,089,000  | 0  |

| Sheet 2 of 3   | Components of equity [axis]  |   |  |   |  |   |  |   |  |
|--|--|---|--|---|--|---|--|---|--|
|  | Reserve of change in value of forward elements of forward contracts [member] | Reserve of change in value of foreign currency basis spreads [member] | Reserve of gains and losses on financial assets measured at fair value through other comprehensive income [member] | Reserve of gains and losses on remeasuring available-for-sale financial assets [member] | Reserve of share-based payments [member] | Reserve of remeasurements of defined benefit plans [member] | Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member] | Reserve of gains and losses from investments in equity instruments [member] | Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member] |
| <b>Statement of changes in equity [line items]</b>   |  |   |  |   |  |   |  |   |  |
| Equity at beginning of period  | 0  | 0   | 0  | 0   | 0  | (1,286,677,000)   | 0  | 0   | (897,481,000)  |
| <b>Changes in equity [abstract]</b>  |  |   |  |   |  |   |  |   |  |
| <b>Comprehensive income [abstract]</b>   |  |   |  |   |  |   |  |   |  |
| Profit (loss)  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Other comprehensive income   | 0  | 0   | 0  | 0   | 0  | (11,000)  | 0  | 0   | 379,437,000  |
| Total comprehensive income   | 0  | 0   | 0  | 0   | 0  | (11,000)  | 0  | 0   | 379,437,000  |
| Issue of equity  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Dividends recognised as distributions to owners  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase through other contributions by owners, equity   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Decrease through other distributions to owners, equity   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase (decrease) through other changes, equity  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase (decrease) through treasury share transactions, equity  | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Increase (decrease) through share-based payment transactions, equity   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied   | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied                 | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied        | 0  | 0   | 0  | 0   | 0  | 0   | 0  | 0   | 0  |
| Total increase (decrease) in equity  | 0  | 0   | 0  | 0   | 0  | (11,000)  | 0  | 0   | 379,437,000  |
| Equity at end of period  | 0  | 0   | 0  | 0   | 0  | (1,286,688,000)   | 0  | 0   | (518,044,000)  |

| Sheet 3 of 3   | Components of equity [axis]      |                                   |  |                                     |                         |  |                                    |                 |
|--|----------------------------------|-----------------------------------|--|-------------------------------------|-------------------------|--|------------------------------------|-----------------|
|  | Reserve for catastrophe [member] | Reserve for equalisation [member] | Reserve of discretionary participation features [member] | Other comprehensive income [member] | Other reserves [member] | Equity attributable to owners of parent [member] | Non-controlling interests [member] | Equity [member] |
| <b>Statement of changes in equity [line items]</b>   |                                  |                                   |  |                                     |                         |  |                                    |                 |
| Equity at beginning of period  | 0                                | 0                                 | 0  | (1,393,352,000)                     | 3,696,994,000           | 92,378,687,000                                   | 8,336,156,000                      | 100,714,843,000 |
| <b>Changes in equity [abstract]</b>  |                                  |                                   |  |                                     |                         |  |                                    |                 |
| <b>Comprehensive income [abstract]</b>   |                                  |                                   |  |                                     |                         |  |                                    |                 |
| Profit (loss)  | 0                                | 0                                 | 0  | 0                                   | 0                       | 1,950,630,000                                    | 169,988,000                        | 2,120,618,000   |
| Other comprehensive income   | 0                                | 0                                 | 0  | 967,358,000                         | 3,628,734,000           | 3,628,734,000                                    | 74,616,000                         | 3,703,350,000   |
| Total comprehensive income   | 0                                | 0                                 | 0  | 967,358,000                         | 3,628,734,000           | 5,579,364,000                                    | 244,604,000                        | 5,823,968,000   |
| Issue of equity  | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Dividends recognised as distributions to owners  | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Increase through other contributions by owners, equity   | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Decrease through other distributions to owners, equity   | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Increase (decrease) through other changes, equity  | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Increase (decrease) through treasury share transactions, equity  | 0                                | 0                                 | 0  | 0                                   | 0                       | (323,856,000)                                    | 0                                  | (323,856,000)   |
| Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity   | 0                                | 0                                 | 0  | 0                                   | 0                       | 93,112,000                                       | (2,109,000)                        | 91,003,000      |
| Increase (decrease) through share-based payment transactions, equity   | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied   | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied                 | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied        | 0                                | 0                                 | 0  | 0                                   | 0                       | 0  | 0                                  | 0               |
| Total increase (decrease) in equity  | 0                                | 0                                 | 0  | 967,358,000                         | 3,628,734,000           | 5,348,620,000                                    | 242,495,000                        | 5,591,115,000   |
| Equity at end of period  | 0                                | 0                                 | 0  | (425,994,000)                       | 7,325,728,000           | 97,727,307,000                                   | 8,578,651,000                      | 106,305,958,000 |

**[700000] Informative data about the Statement of financial position**

| Concept   | Close Current Quarter<br>2022-03-31 | Close Previous Exercise<br>2021-12-31 |
|---|-------------------------------------|---------------------------------------|
| <b>Informative data of the Statement of Financial Position [abstract]</b> |                                     |                                       |
| Capital stock (nominal)   | 530,746,000                         | 530,746,000                           |
| Restatement of capital stock  | 1,999,306,000                       | 1,999,306,000                         |
| Plan assets for pensions and seniority premiums                           | 0                                   | 0                                     |
| Number of executives  | 1,322                               | 1,323                                 |
| Number of employees   | 52,033                              | 51,895                                |
| Number of workers   | 29,523                              | 27,467                                |
| Outstanding shares  | 2,253,636,057                       | 2,255,249,115                         |
| Repurchased shares  | 7,530,359                           | 5,917,301                             |
| Restricted cash   | 32,025,000                          | 49,573,000                            |
| Guaranteed debt of associated companies                                   | 0                                   | 0                                     |



**[700002] Informative data about the Income statement**

| Concept  | Accumulated Current Year<br>2022-01-01 - 2022-03-31 | Accumulated Previous Year<br>2021-01-01 - 2021-03-31 |
|--|---|--|
| <b>Informative data of the Income Statement [abstract]</b> |   |  |
| Operating depreciation and amortization                    | 882,596,000   | 866,663,000  |

**[700003] Informative data - Income statement for 12 months**

| Concept   | Current Year<br>2021-04-01 - 2022-03-31 | Previous Year<br>2020-04-01 - 2021-03-31 |
|---|---|--|
| <b>Informative data - Income Statement for 12 months [abstract]</b> |   |  |
| Revenue   | 132,217,831,000                         | 97,566,055,000                           |
| Profit (loss) from operating activities                             | 14,667,191,000                          | 8,783,267,000                            |
| Profit (loss)   | 13,511,045,000                          | 6,115,406,000                            |
| Profit (loss), attributable to owners of parent                     | 12,368,747,000                          | 5,543,102,000                            |
| Operating depreciation and amortization                             | 3,492,230,000                           | 3,472,911,000                            |

## [800001] Breakdown of credits

| Institution [axis]   | Foreign institution (yes/no) | Contract signing date | Expiration date | Interest rate | Denomination [axis]        |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
|--|------------------------------|-----------------------|-----------------|---------------|----------------------------|-----------------------|------------------------|------------------------|------------------------|--------------------------------|---------------------------|-----------------------|------------------------|------------------------|------------------------|--------------------------------|
|  |                              |                       |                 |               | Domestic currency [member] |                       |                        |                        |                        |                                | Foreign currency [member] |                       |                        |                        |                        |                                |
|  |                              |                       |                 |               | Time interval [axis]       |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
|  |                              |                       |                 |               | Current year [member]      | Until 1 year [member] | Until 2 years [member] | Until 3 years [member] | Until 4 years [member] | Until 5 years or more [member] | Current year [member]     | Until 1 year [member] | Until 2 years [member] | Until 3 years [member] | Until 4 years [member] | Until 5 years or more [member] |
| Banks [abstract]   |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| Foreign trade  |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| TOTAL  |                              |                       |                 |               | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Banks - secured  |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| TOTAL  |                              |                       |                 |               | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Commercial banks   |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| MIZUHO BANK, BBVA BANCOMER, BANK OF TOKYO, CAIXA BANK, SUMUTOMO BANK | SI                           | 2017-03-10            | 2035-01-12      | 3.14          | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 95,241,000                | 34,499,000            | 164,297,000            | 229,153,000            | 261,275,000            | 8,825,517,000                  |
| BANCO INBURSA 1  | NO                           | 2021-10-15            | 2035-01-25      | 4.34          | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 246,385,000               | 357,027,000           | 392,733,000            | 225,560,000            | 246,646,000            | 3,954,353,000                  |
| BANCO INBURSA 2  | NO                           | 2022-03-28            | 2022-04-28      | 7.19          | 1,290,000,000              | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| BBVA MEXICO 1  | NO                           | 2022-03-22            | 2022-05-26      | 6.71          | 700,000,000                | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| BBVA MEXICO 2  | NO                           | 2022-03-28            | 2022-04-26      | 7.17          | 650,000,000                | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| BANCO SANTANDER  | NO                           | 2022-03-16            | 2022-06-14      | 6.74          | 600,000,000                | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| BANCO NACIONAL DE MEXICO   | NO                           | 2022-03-31            | 2022-05-30      | 7.08          | 600,000,000                | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| BANK OF NOVA SCOTIA 1  | SI                           | 2021-06-24            | 2022-06-24      | 0.82          | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 999,805,000               | 0                     | 0                      | 0                      | 0                      | 0                              |
| BANK OF NOVA SCOTIA 2  | SI                           | 2021-09-28            | 2022-09-28      | 0.48          | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 999,805,000               | 0                     | 0                      | 0                      | 0                      | 0                              |
| CITIBANK COLOMBIA  | SI                           | 2022-03-16            | 2022-04-29      | 7.26          | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 114,690,000               | 0                     | 0                      | 0                      | 0                      | 0                              |
| TOTAL  |                              |                       |                 |               | 3,840,000,000              | 0                     | 0                      | 0                      | 0                      | 0                              | 2,455,926,000             | 391,526,000           | 557,030,000            | 454,713,000            | 507,921,000            | 12,779,870,000                 |
| Other banks  |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| TOTAL  |                              |                       |                 |               | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Total banks  |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| TOTAL  |                              |                       |                 |               | 3,840,000,000              | 0                     | 0                      | 0                      | 0                      | 0                              | 2,455,926,000             | 391,526,000           | 557,030,000            | 454,713,000            | 507,921,000            | 12,779,870,000                 |
| Stock market [abstract]  |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| Listed on stock exchange - unsecured                                 |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| INVERSORA BURSATIL   | NO                           | 2020-03-13            | 2023-03-10      | 6.44          | 0                          | 3,500,000,000         | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| TOTAL  |                              |                       |                 |               | 0                          | 3,500,000,000         | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Listed on stock exchange - secured                                   |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| TOTAL  |                              |                       |                 |               | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Private placements - unsecured                                       |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| TOTAL  |                              |                       |                 |               | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Private placements - secured   |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| TOTAL  |                              |                       |                 |               | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Total listed on stock exchanges and private placements               |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| TOTAL  |                              |                       |                 |               | 0                          | 3,500,000,000         | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Other current and non-current liabilities with cost [abstract]       |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| Other current and non-current liabilities with cost                  |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| INSTITUTO SOCIAL Y ESCOLAR   | NO                           | 2021-03-18            | 2022-04-22      | 5.25          | 25,676,000                 | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| CONSORCIO CARGI-PROPEN   | SI                           | 2020-11-30            | 2022-08-30      | 6.48          | 58,500,000                 | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| TOTAL  |                              |                       |                 |               | 84,176,000                 | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Total other current and non-current liabilities with cost            |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| TOTAL  |                              |                       |                 |               | 84,176,000                 | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              |
| Suppliers [abstract]   |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |
| Suppliers  |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |

| Institution [axis]                                   | Foreign institution (yes/no) | Contract signing date | Expiration date | Interest rate | Denomination [axis]        |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |                |
|--|------------------------------|-----------------------|-----------------|---------------|----------------------------|-----------------------|------------------------|------------------------|------------------------|--------------------------------|---------------------------|-----------------------|------------------------|------------------------|------------------------|--------------------------------|----------------|
|  |                              |                       |                 |               | Domestic currency [member] |                       |                        |                        |                        |                                | Foreign currency [member] |                       |                        |                        |                        |                                |                |
|  |                              |                       |                 |               | Time interval [axis]       |                       |                        |                        |                        |                                | Time interval [axis]      |                       |                        |                        |                        |                                |                |
|  |                              |                       |                 |               | Current year [member]      | Until 1 year [member] | Until 2 years [member] | Until 3 years [member] | Until 4 years [member] | Until 5 years or more [member] | Current year [member]     | Until 1 year [member] | Until 2 years [member] | Until 3 years [member] | Until 4 years [member] | Until 5 years or more [member] |                |
| PROVEEDORES VARIOS                                   | NO                           | 2022-01-01            | 2022-04-01      |               | 9,722,036,000              | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 587,455,000           | 1,539,832,000          | 0                      | 0                      | 0                              | 0              |
| <b>TOTAL</b>   |                              |                       |                 |               | 9,722,036,000              | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 587,455,000           | 1,539,832,000          | 0                      | 0                      | 0                              | 0              |
| Total suppliers                                      |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |                |
| <b>TOTAL</b>   |                              |                       |                 |               | 9,722,036,000              | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 587,455,000           | 1,539,832,000          | 0                      | 0                      | 0                              | 0              |
| Other current and non-current liabilities [abstract] |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |                |
| Other current and non-current liabilities            |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |                |
| OTROS PASIVOS  | NO                           |                       |                 |               | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              | 0              |
| <b>TOTAL</b>   |                              |                       |                 |               | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              | 0              |
| Total other current and non-current liabilities      |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |                |
| <b>TOTAL</b>   |                              |                       |                 |               | 0                          | 0                     | 0                      | 0                      | 0                      | 0                              | 0                         | 0                     | 0                      | 0                      | 0                      | 0                              | 0              |
| Total credits  |                              |                       |                 |               |                            |                       |                        |                        |                        |                                |                           |                       |                        |                        |                        |                                |                |
| <b>TOTAL</b>   |                              |                       |                 |               | 13,646,212,000             | 3,500,000,000         | 0                      | 0                      | 0                      | 0                              | 0                         | 3,043,381,000         | 1,931,358,000          | 557,030,000            | 454,713,000            | 507,921,000                    | 12,779,870,000 |

**[800003] Annex - Monetary foreign currency position**

|   | Currencies [axis] |                                     |   |   | Total pesos [member] |
|---|-------------------|-------------------------------------|---|---|----------------------|
|   | Dollars [member]  | Dollar equivalent in pesos [member] | Other currencies equivalent in dollars [member] | Other currencies equivalent in pesos [member] |                      |
| <b>Foreign currency position [abstract]</b> |                   |                                     |   |   |                      |
| <b>Monetary assets [abstract]</b>           |                   |                                     |   |   |                      |
| Current monetary assets                     | 364,171,000       | 7,293,575,000                       | 126,180,000                                     | 2,522,879,000                                 | 9,816,454,000        |
| Non-current monetary assets                 | 0                 | 0                                   | 0   | 0   | 0                    |
| Total monetary assets                       | 364,171,000       | 7,293,575,000                       | 126,180,000                                     | 2,522,879,000                                 | 9,816,454,000        |
| <b>Liabilities position [abstract]</b>      |                   |                                     |   |   |                      |
| Current liabilities                         | 109,539,000       | 2,189,810,000                       | 64,687,000                                      | 1,294,936,000                                 | 3,484,746,000        |
| Non-current liabilities                     | 716,002,000       | 14,315,887,000                      | 419,000   | 8,373,000                                     | 14,324,260,000       |
| Total liabilities                           | 825,541,000       | 16,505,697,000                      | 65,106,000                                      | 1,303,309,000                                 | 17,809,006,000       |
| Net monetary assets (liabilities)           | (461,370,000)     | (9,212,122,000)                     | 61,074,000                                      | 1,219,570,000                                 | (7,992,552,000)      |

**[800005] Annex - Distribution of income by product**

|  | Income type [axis]       |                        |  | Total income [member] |
|--|--------------------------|------------------------|--|-----------------------|
|  | National income [member] | Export income [member] | Income of subsidiaries abroad [member] |                       |
| <b>GRUPO CARSO</b>                       |                          |                        |  |                       |
| DIVIDENDOS COBRADOS                      | 310,429,000              | 0                      | 0                                      | 310,429,000           |
| <b>SANBORNS</b>                          |                          |                        |  |                       |
| TIENDAS DEPARTAMENTALES                  | 4,993,263,000            | 231,000                | 85,216,000                             | 5,078,710,000         |
| ALIMENTOS Y BEBIDAS                      | 3,584,103,000            | 0                      | 0                                      | 3,584,103,000         |
| TIENDAS DE MUSICA                        | 4,096,295,000            | 64,000                 | 185,000                                | 4,096,544,000         |
| INTERESES                                | 873,691,000              | 0                      | 7,416,000                              | 881,107,000           |
| SERVICIOS DE INTERNET                    | 107,337,000              | 0                      | 0                                      | 107,337,000           |
| <b>CONDUMEX</b>                          |                          |                        |  |                       |
| TELECOMUNICACIONES                       | 1,875,400,000            | 489,014,000            | 234,338,000                            | 2,598,752,000         |
| AUTOMOTRIZ                               | 359,759,000              | 2,853,744,000          | 548,937,000                            | 3,762,440,000         |
| CABLEADO                                 | 4,215,520,000            | 2,764,783,000          | 73,043,000                             | 7,053,346,000         |
| <b>CICSA</b>                             |                          |                        |  |                       |
| REDES FIBRA ÓPTICA                       | 1,499,369,000            | 0                      | 341,894,000                            | 1,841,263,000         |
| CONSTRUCCION                             | 3,893,077,000            | 0                      | 802,940,000                            | 4,696,017,000         |
| AUTOPISTAS Y LIBRAMIENTOS                | 161,009,000              | 0                      | 0                                      | 161,009,000           |
| GASODUCTOS                               | 0                        | 0                      | 13,930,000                             | 13,930,000            |
| INTERCAMBIADORES                         | 425,711,000              | 0                      | 0                                      | 425,711,000           |
| TORRES TELEFONIA CELULAR                 | 16,079,000               | 0                      | 0                                      | 16,079,000            |
| RENTA DE EQUIPOS                         | 176,333,000              | 0                      | 0                                      | 176,333,000           |
| TERRENOS PARA VIVIENDA                   | 2,070,000                | 0                      | 0                                      | 2,070,000             |
| PLATAFORMAS                              | 3,400,000                | 0                      | 0                                      | 3,400,000             |
| INSTALACIONES ELÉCTRICAS                 | 141,532,000              | 0                      | 0                                      | 141,532,000           |
| RECIPIENTES                              | 25,183,000               | 0                      | 0                                      | 25,183,000            |
| REDES TELEFÓNICAS                        | 130,552,000              | 0                      | 0                                      | 130,552,000           |
| <b>ENERGY</b>                            |                          |                        |  |                       |
| VENTA DE HIDROCARBUROS Y MATERIALES      | 0                        | 39,924,000             | 0                                      | 39,924,000            |
| TRANSPORTE DE GAS NATURAL POR GASODUCTOS | 631,793,000              | 0                      | 0                                      | 631,793,000           |
| VENTA DE ENERGIA ELECTRICA               | 0                        | 0                      | 275,917,000                            | 275,917,000           |
| <b>SERVICIOS</b>                         |                          |                        |  |                       |
| SERV ADMINISTRATIVOS                     | 270,923,000              | (20,000)               | 0                                      | 270,903,000           |
| <b>VARIOS</b>                            |                          |                        |  |                       |
| PART DE CONSOLIDACION                    | (1,749,399,000)          | 182,224,000            | (213,602,000)                          | (1,780,777,000)       |
| <b>TOTAL</b>                             | <b>26,043,429,000</b>    | <b>6,329,964,000</b>   | <b>2,170,214,000</b>                   | <b>34,543,607,000</b> |

**[800100] Notes - Subclassifications of assets, liabilities and equities**

| Concept   | Close Current<br>Quarter<br>2022-03-31 | Close Previous<br>Exercise<br>2021-12-31 |
|---|--|--|
| <b>Subclassifications of assets, liabilities and equities [abstract]</b>  |  |  |
| <b>Cash and cash equivalents [abstract]</b>   |  |  |
| <b>Cash [abstract]</b>  |  |  |
| Cash on hand  | 281,023,000                            | 338,903,000                              |
| Balances with banks   | 3,689,020,000                          | 3,329,419,000                            |
| Total cash  | 3,970,043,000                          | 3,668,322,000                            |
| <b>Cash equivalents [abstract]</b>  |  |  |
| Short-term deposits, classified as cash equivalents   | 0                                      | 0  |
| Short-term investments, classified as cash equivalents  | 5,746,957,000                          | 7,529,320,000                            |
| Other banking arrangements, classified as cash equivalents  | 0                                      | 0  |
| Total cash equivalents  | 5,746,957,000                          | 7,529,320,000                            |
| Other cash and cash equivalents   | 0                                      | 0  |
| Total cash and cash equivalents   | 9,717,000,000                          | 11,197,642,000                           |
| <b>Trade and other current receivables [abstract]</b>   |  |  |
| Current trade receivables   | 29,788,401,000                         | 27,773,294,000                           |
| Current receivables due from related parties  | 6,239,395,000                          | 5,237,509,000                            |
| <b>Current prepayments [abstract]</b>   |  |  |
| Current advances to suppliers   | 4,272,087,000                          | 2,564,205,000                            |
| Current prepaid expenses  | 356,428,000                            | 217,816,000                              |
| Total current prepayments   | 4,628,515,000                          | 2,782,021,000                            |
| Current receivables from taxes other than income tax  | 3,322,698,000                          | 3,787,958,000                            |
| Current value added tax receivables   | 2,875,424,000                          | 3,462,211,000                            |
| Current receivables from sale of properties   | 0                                      | 0  |
| Current receivables from rental of properties   | 16,053,000                             | 13,395,000                               |
| Other current receivables   | 952,828,000                            | 693,727,000                              |
| Total trade and other current receivables   | 44,947,890,000                         | 40,287,904,000                           |
| <b>Classes of current inventories [abstract]</b>  |  |  |
| <b>Current raw materials and current production supplies [abstract]</b>   |  |  |
| Current raw materials   | 5,189,169,000                          | 4,761,125,000                            |
| Current production supplies   | 0                                      | 0  |
| Total current raw materials and current production supplies   | 5,189,169,000                          | 4,761,125,000                            |
| Current merchandise   | 12,299,457,000                         | 10,915,569,000                           |
| Current work in progress  | 975,669,000                            | 1,130,449,000                            |
| Current finished goods  | 1,809,945,000                          | 1,454,759,000                            |
| Current spare parts   | 758,842,000                            | 684,045,000                              |
| Property intended for sale in ordinary course of business   | 437,000                                | 4,360,000                                |
| Other current inventories   | 1,090,683,000                          | 1,191,048,000                            |
| Total current inventories   | 22,124,202,000                         | 20,141,355,000                           |
| <b>Non-current assets or disposal groups classified as held for sale or as held for distribution to owners [abstract]</b> |  |  |
| Non-current assets or disposal groups classified as held for sale   | 0                                      | 0  |
| Non-current assets or disposal groups classified as held for distribution to owners                                       | 0                                      | 0  |
| Total non-current assets or disposal groups classified as held for sale or as held for distribution to owners             | 0                                      | 0  |
| <b>Trade and other non-current receivables [abstract]</b>   |  |  |
| Non-current trade receivables   | 16,834,980,000                         | 17,192,151,000                           |
| Non-current receivables due from related parties  | 0                                      | 0  |
| Non-current prepayments   | 0                                      | 0  |
| Non-current lease prepayments   | 0                                      | 0  |
| Non-current receivables from taxes other than income tax  | 0                                      | 0  |
| Non-current value added tax receivables   | 0                                      | 0  |

| Concept  | Close Current Quarter<br>2022-03-31 | Close Previous Exercise<br>2021-12-31 |
|--|-------------------------------------|---------------------------------------|
| Non-current receivables from sale of properties  | 0                                   | 0                                     |
| Non-current receivables from rental of properties                                      | 0                                   | 0                                     |
| Revenue for billing  | 0                                   | 0                                     |
| Other non-current receivables  | 2,518,000                           | 3,499,000                             |
| Total trade and other non-current receivables  | 16,837,498,000                      | 17,195,650,000                        |
| <b>Investments in subsidiaries, joint ventures and associates [abstract]</b>           |                                     |                                       |
| Investments in subsidiaries  | 0                                   | 0                                     |
| Investments in joint ventures  | 6,785,601,000                       | 6,266,281,000                         |
| Investments in associates  | 37,748,311,000                      | 36,528,466,000                        |
| Total investments in subsidiaries, joint ventures and associates                       | 44,533,912,000                      | 42,794,747,000                        |
| <b>Property, plant and equipment [abstract]</b>  |                                     |                                       |
| <b>Land and buildings [abstract]</b>   |                                     |                                       |
| Land   | 3,775,438,000                       | 3,778,698,000                         |
| Buildings  | 17,539,038,000                      | 18,026,895,000                        |
| Total land and buildings   | 21,314,476,000                      | 21,805,593,000                        |
| Machinery  | 5,318,696,000                       | 5,261,423,000                         |
| <b>Vehicles [abstract]</b>   |                                     |                                       |
| Ships  | 0                                   | 0                                     |
| Aircraft   | 0                                   | 0                                     |
| Motor vehicles   | 372,629,000                         | 331,739,000                           |
| Total vehicles   | 372,629,000                         | 331,739,000                           |
| Fixtures and fittings  | 0                                   | 0                                     |
| Office equipment   | 1,776,050,000                       | 1,855,845,000                         |
| Tangible exploration and evaluation assets   | 0                                   | 0                                     |
| Mining assets  | 0                                   | 0                                     |
| Oil and gas assets   | 2,227,814,000                       | 2,288,824,000                         |
| Construction in progress   | 1,151,541,000                       | 962,358,000                           |
| Construction prepayments   | 0                                   | 0                                     |
| Other property, plant and equipment  | 0                                   | 0                                     |
| Total property, plant and equipment  | 32,161,206,000                      | 32,505,782,000                        |
| <b>Investment property [abstract]</b>  |                                     |                                       |
| Investment property completed  | 4,591,652,000                       | 4,592,131,000                         |
| Investment property under construction or development                                  | 10,003,000                          | 9,095,000                             |
| Investment property prepayments  | 0                                   | 0                                     |
| Total investment property  | 4,601,655,000                       | 4,601,226,000                         |
| <b>Intangible assets and goodwill [abstract]</b>                                       |                                     |                                       |
| <b>Intangible assets other than goodwill [abstract]</b>                                |                                     |                                       |
| Brand names  | 6,141,000                           | 6,363,000                             |
| Intangible exploration and evaluation assets   | 2,165,544,000                       | 2,071,318,000                         |
| Mastheads and publishing titles  | 0                                   | 0                                     |
| Computer software  | 89,492,000                          | 92,809,000                            |
| Licences and franchises  | 23,240,000                          | 24,323,000                            |
| Copyrights, patents and other industrial property rights, service and operating rights | 0                                   | 0                                     |
| Recipes, formulae, models, designs and prototypes                                      | 0                                   | 0                                     |
| Intangible assets under development  | 24,800,000                          | 27,221,000                            |
| Other intangible assets  | 82,803,000                          | 152,586,000                           |
| Total intangible assets other than goodwill  | 2,392,020,000                       | 2,374,620,000                         |
| Goodwill   | 0                                   | 0                                     |
| Total intangible assets and goodwill   | 2,392,020,000                       | 2,374,620,000                         |
| <b>Trade and other current payables [abstract]</b>                                     |                                     |                                       |
| Current trade payables   | 11,849,323,000                      | 12,860,801,000                        |
| Current payables to related parties  | 601,677,000                         | 836,946,000                           |
| <b>Accruals and deferred income classified as current [abstract]</b>                   |                                     |                                       |



| Concept   | Close Current Quarter<br>2022-03-31 | Close Previous Exercise<br>2021-12-31 |
|---|-------------------------------------|---------------------------------------|
| Deferred income classified as current   | 603,000                             | 617,000                               |
| Rent deferred income classified as current  | 0                                   | 0                                     |
| Accruals classified as current  | 0                                   | 0                                     |
| Short-term employee benefits accruals   | 0                                   | 0                                     |
| Total accruals and deferred income classified as current  | 603,000                             | 617,000                               |
| Current payables on social security and taxes other than income tax                                       | 2,320,018,000                       | 2,275,033,000                         |
| Current value added tax payables  | 2,048,353,000                       | 1,863,403,000                         |
| Current retention payables  | 42,657,000                          | 76,803,000                            |
| Other current payables  | 3,407,915,000                       | 2,922,928,000                         |
| Total trade and other current payables  | 18,222,193,000                      | 18,973,128,000                        |
| <b>Other current financial liabilities [abstract]</b>   |                                     |                                       |
| Bank loans current  | 6,687,452,000                       | 5,436,570,000                         |
| Stock market loans current  | 3,500,000,000                       | 0                                     |
| Other current liabilities at cost   | 84,176,000                          | 84,176,000                            |
| Other current liabilities no cost   | 0                                   | 0                                     |
| Other current financial liabilities   | 3,827,000                           | 2,127,000                             |
| Total Other current financial liabilities   | 10,275,455,000                      | 5,522,873,000                         |
| <b>Trade and other non-current payables [abstract]</b>  |                                     |                                       |
| Non-current trade payables  | 0                                   | 0                                     |
| Non-current payables to related parties   | 0                                   | 0                                     |
| <b>Accruals and deferred income classified as non-current [abstract]</b>                                  |                                     |                                       |
| Deferred income classified as non-current   | 0                                   | 0                                     |
| Rent deferred income classified as non-current  | 0                                   | 0                                     |
| Accruals classified as non-current  | 0                                   | 0                                     |
| Total accruals and deferred income classified as non-current  | 0                                   | 0                                     |
| Non-current payables on social security and taxes other than income tax                                   | 0                                   | 0                                     |
| Non-current value added tax payables  | 0                                   | 0                                     |
| Non-current retention payables  | 0                                   | 0                                     |
| Other non-current payables  | 0                                   | 0                                     |
| Total trade and other non-current payables  | 0                                   | 0                                     |
| <b>Other non-current financial liabilities [abstract]</b>   |                                     |                                       |
| Bank loans non-current  | 14,299,534,000                      | 15,130,729,000                        |
| Stock market loans non-current  | 0                                   | 3,500,000,000                         |
| Other non-current liabilities at cost   | 0                                   | 0                                     |
| Other non-current liabilities no cost   | 0                                   | 0                                     |
| Other non-current financial liabilities   | 224,609,000                         | 872,232,000                           |
| Total Other non-current financial liabilities   | 14,524,143,000                      | 19,502,961,000                        |
| <b>Other provisions [abstract]</b>  |                                     |                                       |
| Other non-current provisions  | 20,192,000                          | 19,894,000                            |
| Other current provisions  | 8,088,078,000                       | 8,017,045,000                         |
| Total other provisions  | 8,108,270,000                       | 8,036,939,000                         |
| <b>Other reserves [abstract]</b>  |                                     |                                       |
| Revaluation surplus   | 0                                   | 0                                     |
| Reserve of exchange differences on translation  | (38,532,000)                        | 112,409,000                           |
| Reserve of cash flow hedges   | 0                                   | 0                                     |
| Reserve of gains and losses on hedging instruments that hedge investments in equity instruments           | 0                                   | 0                                     |
| Reserve of change in value of time value of options   | 0                                   | 0                                     |
| Reserve of change in value of forward elements of forward contracts                                       | 0                                   | 0                                     |
| Reserve of change in value of foreign currency basis spreads  | 0                                   | 0                                     |
| Reserve of gains and losses on financial assets measured at fair value through other comprehensive income | 0                                   | 0                                     |
| Reserve of gains and losses on remeasuring available-for-sale financial assets                            | 0                                   | 0                                     |
| Reserve of share-based payments   | 0                                   | 0                                     |
| Reserve of remeasurements of defined benefit plans  | (977,324,000)                       | (963,869,000)                         |

| Concept   | Close Current Quarter<br>2022-03-31 | Close Previous Exercise<br>2021-12-31 |
|---|-------------------------------------|---------------------------------------|
| Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale | 0                                   | 0                                     |
| Reserve of gains and losses from investments in equity instruments  | 11,069,386,000                      | 9,705,943,000                         |
| Reserve of change in fair value of financial liability attributable to change in credit risk of liability                                 | (198,517,000)                       | (577,015,000)                         |
| Reserve for catastrophe   | 0                                   | 0                                     |
| Reserve for equalisation  | 0                                   | 0                                     |
| Reserve of discretionary participation features   | 0                                   | 0                                     |
| Reserve of equity component of convertible instruments  | 0                                   | 0                                     |
| Capital redemption reserve  | 0                                   | 0                                     |
| Merger reserve  | 0                                   | 0                                     |
| Statutory reserve   | 0                                   | 0                                     |
| Other comprehensive income  | (208,382,000)                       | (351,264,000)                         |
| Total other reserves  | 9,646,631,000                       | 7,926,204,000                         |
| <b>Net assets (liabilities) [abstract]</b>  |                                     |                                       |
| Assets  | 193,286,281,000                     | 185,773,253,000                       |
| Liabilities   | 74,268,108,000                      | 71,698,606,000                        |
| Net assets (liabilities)  | 119,018,173,000                     | 114,074,647,000                       |
| <b>Net current assets (liabilities) [abstract]</b>  |                                     |                                       |
| Current assets  | 78,465,704,000                      | 73,125,685,000                        |
| Current liabilities   | 46,381,057,000                      | 39,542,663,000                        |
| Net current assets (liabilities)  | 32,084,647,000                      | 33,583,022,000                        |

**[800200] Notes - Analysis of income and expense**

| Concept   | Accumulated Current Year<br>2022-01-01 - 2022-03-31 | Accumulated Previous Year<br>2021-01-01 - 2021-03-31 |
|---|---|--|
| <b>Analysis of income and expense [abstract]</b>      |   |  |
| <b>Revenue [abstract]</b>                             |   |  |
| Revenue from rendering of services                    | 1,234,071,000                                       | 717,007,000  |
| Revenue from sale of goods                            | 23,834,285,000                                      | 19,556,476,000                                       |
| Interest income                                       | 881,107,000   | 785,579,000  |
| Royalty income  | 0   | 0  |
| Dividend income                                       | 310,429,000   | 186,257,000  |
| Rental income   | 853,812,000   | 512,810,000  |
| Revenue from construction contracts                   | 7,414,455,000                                       | 5,105,402,000  |
| Other revenue   | 15,448,000  | 35,034,000   |
| Total revenue   | 34,543,607,000                                      | 26,898,565,000                                       |
| <b>Finance income [abstract]</b>                      |   |  |
| Interest income                                       | 189,793,000   | 113,806,000  |
| Net gain on foreign exchange                          | 578,355,000   | 1,191,709,000  |
| Gains on change in fair value of derivatives          | 260,387,000   | 414,237,000  |
| Gain on change in fair value of financial instruments | 0   | 0  |
| Other finance income                                  | 0   | 0  |
| Total finance income                                  | 1,028,535,000                                       | 1,719,752,000  |
| <b>Finance costs [abstract]</b>                       |   |  |
| Interest expense                                      | 487,276,000   | 418,136,000  |
| Net loss on foreign exchange                          | 762,076,000   | 1,076,684,000  |
| Losses on change in fair value of derivatives         | 99,301,000  | 174,523,000  |
| Loss on change in fair value of financial instruments | 0   | 0  |
| Other finance cost                                    | 0   | 0  |
| Total finance costs                                   | 1,348,653,000                                       | 1,669,343,000  |
| <b>Tax income (expense)</b>                           |   |  |
| Current tax   | 1,778,654,000                                       | 518,198,000  |
| Deferred tax  | (1,342,275,000)                                     | (99,417,000)   |
| Total tax income (expense)                            | 436,379,000   | 418,781,000  |