

Grupo Carso, S.A.B. de C.V. (“Grupo Carso”) hereby informs about the results of the dividend payment option.

BACKGROUND

The General Ordinary Shareholders’ Meeting of Grupo Carso, S.A.B. de C.V. held on April 27, 2017 approved, among other issues, a dividend payment of \$0.90 pesos (ninety cents, Mexican pesos) per share. It will be payable, at the discretion of each shareholder, in cash, shares series A-1 or a combination of both, in two installments of \$0.45 pesos (forty-five cents, Mexican pesos) each as of June 30th and November 30th, 2017, respectively. The price per share that will be considered as the benchmark is the last market price of the shares series A-1 of Grupo Carso on the day prior to trading in the Bolsa Mexicana de Valores, SAB de CV Mexican Stock Market (“Mexican Stock Market”) on June 27th and November 27th, 2017.

On June 20th and November 23rd, 2017, Grupo Carso informed its shareholders about the terms and conditions to make the aforementioned dividend payment.

The Results Report about the payment of the first installment of the dividend was informed to the shareholders on June 30, 2017; and, for the second installment, the following was presented.

RESULTS REPORT

Considering that: (i) the figures gathered by the Mexican securities deposit company, S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., acting as the concentrating agent of the choice made by the shareholders of Grupo Carso; (ii) the benchmark value per share, in other words, \$62.14 (sixty-two 14/100 Mexican pesos) per share; and (iii) the delivery factor for shares is 0.00724171226 new shares per 1 share with right to this dividend, the result is the following:

From the total of 2, 268,870,223 shares, in other words, 100% of the outstanding shares of Grupo Carso on the date of concluding the second period that was chosen, the concentrating agent received instructions to deliver 13,315,002 shares or 81.04% of the total shares with this right and \$193,597,375.76 (one hundred and ninety-three million five hundred and ninety-seven thousand three hundred and seventy-five Mexican pesos 76/100) will be paid in cash.

As a result of the payment of the second installment of the dividend decreed by the aforementioned shareholders’ meeting, Grupo Carso will place 13,315,002 shares series A-1 in circulation. Therefore, the total amount of outstanding shares to November 30, 2017 will be 2,282,065,225 (included in this number, the corresponding adjustment by virtue of a buyback of its own shares by Grupo Carso under its buyback program).