

Grupo Carso, S.A.B. de C.V. (“Grupo Carso”) hereby informs about the results of the dividend payment option.

## **BACKGROUND**

The General Ordinary Shareholders’ Meeting of Grupo Carso, S.A.B. de C.V. held on April 27, 2017 approved, among other issues, a dividend payment of \$0.90 pesos (ninety cents, Mexican pesos) per share. It will be payable, at the discretion of each shareholder, in cash, shares series A-1 or a combination of both, in two installments of \$0.45 pesos (forty-five cents, Mexican pesos) each as of June 30<sup>th</sup> and November 30<sup>th</sup>, 2017, respectively. The price per share that will be considered as the benchmark is the last market price of the shares series A-1 of Grupo Carso on the day prior to trading in the Bolsa Mexicana de Valores, SAB de CV Mexican Stock Market (“Mexican Stock Market”) on June 27<sup>th</sup> and November 27<sup>th</sup>, 2017.

On June 20, 2017, Grupo Carso informed its shareholders about the terms and conditions to make the aforementioned dividend payment.

## **RESULTS REPORT**

Considering that: (i) the figures gathered by the Mexican securities deposit company, S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., acting as the concentrating agent of the choice made by the shareholders of Grupo Carso; (ii) the benchmark value per share, in other words, \$77.69 (seventy-seven 69/100 Mexican pesos) per share; and (iii) the delivery factor for shares is 0.0057922514041 new shares per 1 share with right to this dividend, the result is the following:

From the total of 2,262,200,637 shares, in other words, 100% of the outstanding shares of Grupo Carso on the date of concluding the first period that was chosen, the concentrating agent received instructions to deliver 8,902,356 shares or 67.94% of the total shares containing this right and \$326,366,266.79 (three hundred and twenty-six million three hundred and sixty-six thousand two hundred and sixty-six Mexican pesos 79/100) will be paid in cash.

As a result of the payment of the first installment of the dividend decreed by the aforementioned shareholders’ meeting, Grupo Carso will place 8,902,356 shares series A-1 in circulation. Therefore, the total amount of outstanding shares will be 2,271,072,993 (included in this number, the corresponding adjustment by virtue of a buyback of its own shares by Grupo Carso under its buyback program).