

GRUPO CARSO, S.A.B. DE C.V.
NOTICE TO SHAREHOLDERS

CASH DIVIDEND

According to the resolutions adopted by the General Ordinary Shareholders' Meeting of Grupo Carso, S.A.B. de C.V. held on April 27, 2016, a cash dividend payment was approved for the shareholders in the amount of \$0.88 pesos (eighty-eight cents, Mexican currency) per share, taken from the balance of the Net Profit Tax Account 2013, divided into two equal installments of \$0.44 pesos (forty-four cents, Mexican currency) per share each from the total of the outstanding shares of capital stock. These payments shall be made as of May 31st and October 14th, 2016 by submitting coupons number 34 and 35, respectively, corresponding to the stock certificates effective at the moment of payment.

Installment payments as of the dates established above shall be available on business days and hours at Lago Zurich No. 245, Edificio "Frisco", piso 6, Col. Granada Ampliación, Delegación Miguel Hidalgo, C.P. 11529 Mexico City, (Telephone 53 28 58 30). With respect to the shares that are deposited in S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., installment payments shall be made according to the applicable legal and administrative provisions.

Mexico City, May 18, 2016

(firm)

Mr. Alejandro Archundia Becerra
Secretary of the Board of Directors and
Special Representative of the Meeting