

GRUPO CARSO, S.A.B. DE C.V.  
C A L L  
GENERAL EXTRAORDINARY SHAREHOLDERS' MEETING

By resolution of the Board of Directors, the shareholders of Grupo Carso, S.A.B. de C.V. are hereby called to a General Extraordinary Shareholders' Meeting that shall be held on April 27, 2016 at 12:30 PM, on the 6<sup>th</sup> floor of the "Presa Falcon" Building within the Plaza Carso Complex located in Lago Zurich No. 245, Col. Ampliación Granada, Delegación Miguel Hidalgo, Mexico City, to address the following matters:

AGENDA

- I. Proposal to amend Articles Two, Thirteen, Fifteen and Thirty-Six of the bylaws. Resolutions were taken.
- II. Appointment of special delegates to formalize and comply with the resolutions adopted by the Meeting. Resolutions were taken.

In order to be entitled to assist and, as the case may be, vote at the Meeting, shareholders must obtain their corresponding admission cards no later than on Tuesday, April 26, 2016 by depositing their stock certificates at the domicile indicated in the final paragraph hereof or by submitting to the Company the deposit receipts in any credit institution in Mexico or abroad or in a brokerage firm in Mexico. With respect to the shares deposited in S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., the admission cards will be issued once the corresponding receipts have been submitted to the Company and, as the case may be, the supplementary lists that are legally admissible.

The information and documents related to each of the issues contained in the Agenda are available for the shareholders, free of charge, at least fifteen days prior to the date of the Meeting. Shareholders may be represented by a representative appointed by proxy according to the provisions of Article Eighteen of the Company's bylaws and, notwithstanding the foregoing, shall be entitled to be represented by persons who evidence their legal capacity by the forms for the power-of-attorneys prepared by the Company, which are available through stock brokers or at the Company, also fifteen calendar days prior to the date of the Meeting.

Admission cards, information, documentation and forms mentioned in the two preceding paragraphs shall be available for the shareholders or their duly accredited representatives or stock brokers, as the case may be, at Lago Zurich No. 245, Edificio Frisco, piso 6, Col. Ampliación Granada, Delegación Miguel Hidalgo, C.P. 11529, México, D.F., (Telephone 53 28 58 30), on business days and hours..

Mexico City, April 4, 2016

(Signature)

Mr. Alejandro Archundia Becerra  
Secretary of the Board of Directors