

RELEVANT EVENT

JACK UP LEASE AGREEMENT

Grupo Carso, S.A.B. de C.V. hereby informs the investing public that its subsidiary, Operadora Cicsa, S.A. de C.V., executed today, May 7th, 2013, with Pemex Exploración y Producción (PEP), a Lease Agreement Without Purchase Option of a Jack-Up Offshore Drilling Rig named Independence 1, which was first built in Mexico by the aforementioned company. The agreement includes the complete maintenance of this rig and shall be used by PEP to drill for oil in Mexican waters of the Gulf of Mexico. The agreement shall be effective for seven years and its sum shall total up to \$415 million USD.

With this agreement, the issuer shall venture into this activity, extending its interest in the oil industry wherein it already participates in the oil rig business, in designing and manufacturing rigs and specialized equipment as well as in the engineering and construction of pipelines.