

Mexican Stock Exchange

Quoting Symbol: **GCARSO**

Date of Event: **2012-05-18**

Relevant Event

QUOTING SYMBOL	GCARSO
DATE	2012-05-18
NAME OF THE COMPANY	GRUPO CARSO, S.A.B. DE C.V.
PLACE	MEXICO CITY

TOPIC:

THE CANCELLATION OF THE REGISTRY OF THE SHARES OF CICSA AND ITS LISTING IN THE MSE WAS APPROVED.

RELEVANT EVENT:

CARSO INFRAESTRUCTURA Y CONSTRUCCIÓN, S.A.B. DE C.V. ("CICSA") NOTIFIES THE INVESTING PUBLIC THAT THE REGISTRATION OF THE SHARES REPRESENTATIVE OF ITS SHARE CAPITAL IN THE NATIONAL REGISTRY OF SECURITIES, TO WHICH IT CORRESPONDED NUMBER 2974-1.00-2005-001, HAS BEEN CANCELED, ACCORDING TO OFFICE NUMBER 153 / 8431/2012 DATED MAY 9, 2012 ISSUED BY THE NATIONAL BANKING AND SECURITIES COMMISSION.

FURTHER, CICSA COMMUNICATES TO THE LARGE PUBLIC INVESTOR THAT ITS MAJORITY SHAREHOLDER, GRUPO CARSO, S.A.B. DE CV, ESTABLISHED AN IRREVOCABLE ADMINISTRATIVE TRUST WITH BANCO INBURSA, SA, INSTITUCIÓN DE BANCA MULTIPLE, GRUPO FINANCIERO INBURSA TO WHICH, IN COMPLIANCE WITH THE PROVISIONS OF ARTICLE 108 OF THE SECURITIES LAW, THEY WILL AFFECT , AT THE SAME PRICE OF THE PUBLIC OFFER OF ACQUISITION CARRIED OUT BY CICSA AND CONCLUDED ON APRIL 27, 2012, EACH OF THE 1,834,981 SHARES REPRESENTATIVE OF CICSA'S SHARE CAPITAL OWNED BY SHAREHOLDERS WHO DIDN'T GO TO DIC OFFER. THE MENTIONED TRUST WILL BE IN FORCE FOR A PERIOD NOT LESS THAN SIX MONTHS COUNTED FROM THE CANCELLATION DATE.

FOREIGN MARKET

N/A