

Mexican Stock Exchange

Quoting Symbol: **GCARSO**

Date of Event: **2012-02-10**

Relevant Event

QUOTING SYMBOL	GCARSO
DATE	2012-02-10
NAME OF THE COMPANY	GRUPO CARSO, S.A.B. DE C.V.
PLACE	MEXICO CITY

TOPIC:

GCARSO ANNOUNCES THE RESULT OF THE PUBLIC TENDER FOR THE ACQUISITION OF THE 32.82% OF CICSA

RELEVANT EVENT:

GRUPO CARSO, S.A.B. DE C.V. ("GCARSO") INFORMS THE INVESTING PUBLIC THE RESULT OF THE PUBLIC ACQUISITION OFFER FOR THE TOTAL REPRESENTATIVE SHARES OF CAPITAL OF CARSO INFRAESTRUCTURA Y CONSTRUCCIÓN, S.A.B. DE C.V. ("CICSA"), WHICH WERE NOT PROPERTY, DIRECTLY OR INDIRECTLY, OF GCARSO (THE "OFFER"). THE DEADLINE TO PARTICIPATE IN THE OFFER EXPIRED ON FEBRUARY 9, 2012.

IN ACCORDANCE WITH THE FIGURES DETERMINED BY THE OFFER INTERMEDIARY, INVERSORA BURSÁTIL S.A. DE C.V., CASA DE BOLSA, GRUPO FINANCIERO INBURSA, WERE DISPOSED OF OFFER 825'431,558 REGULAR SHARES, OF THE "B-1" SERIES, REPRESENTATIVE OF CICSA'S SHARE CAPITAL.

PURSUANT TO THE ABOVE, GCARSO IS OWNER (DIRECTLY OR INDIRECTLY), OF APPROXIMATELY 99.8780% OF CICSA'S SHARE CAPITAL IN CIRCULATION.

GCARSO WILL PAY APPROXIMATELY \$ 6,768'538,775.60 M.N. TO THE CICSA SHAREHOLDERS WHO PARTICIPATED IN THE OFFER, THAT IS, THE AMOUNT OF \$ 8.20 M.N. PER SHARE.

FOREIGN MARKET

N/A