

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: GCARSO
GRUPO CARSO, S.A.B. DE C.V.

QUARTER: 01 YEAR: 2010

BALANCE SHEETS
TO MARCH 31 OF 2010 AND 2009
(Thousand Pesos)

CONSOLIDATED
Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s01	TOTAL ASSETS	98,245,033	100	90,615,942	100
s02	CURRENT ASSETS	41,768,095	43	46,487,319	51
s03	CASH AND AVAILABLE INVESTMENTS	9,058,286	9	9,330,839	10
s04	ACCOUNTS AND NOTES RECEIVABLE (NET)	16,149,119	16	15,495,878	17
s05	OTHER ACCOUNTS AND NOTES RECEIVABLE (NET)	1,426,093	1	1,926,125	2
s06	INVENTORIES	14,124,994	14	14,498,315	16
s07	OTHER CURRENT ASSETS	1,009,603	1	5,236,162	6
s08	LONG-TERM	9,414,174	10	4,608,414	5
s09	ACCOUNTS AND NOTES RECEIVABLE (NET)	107,446	0	4,520	0
s10	INVESTMENTS IN SHARES OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	8,455,609	9	3,688,146	4
s11	OTHER INVESTMENTS	851,119	1	915,748	1
s12	PROPERTY, PLANT AND EQUIPMENT (NET)	44,229,057	45	33,320,871	37
s13	LAND AND BUILDINGS	39,806,650	41	31,935,101	35
s14	MACHINERY AND INDUSTRIAL EQUIPMENT	20,025,314	20	18,841,473	21
s15	OTHER EQUIPMENT	5,889,063	6	6,284,740	7
s16	ACCUMULATED DEPRECIATION	27,497,951	28	26,335,494	29
s17	CONSTRUCTION IN PROGRESS	6,005,981	6	2,595,051	3
s18	OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)	656,826	1	440,621	0
s19	OTHER ASSETS	2,176,881	2	5,758,717	6
s20	TOTAL LIABILITIES	37,045,427	100	34,991,145	100
s21	CURRENT LIABILITIES	22,897,091	62	18,273,543	52
s22	SUPPLIERS	5,667,424	15	5,230,404	15
s23	BANK LOANS	3,773,228	10	3,777,827	11
s24	STOCK MARKET LOANS	3,050,000	8	0	0
s103	OTHER LOANS WITH COST	12,893	0	16,184	0
s25	TAXES PAYABLE	144,057	0	101,836	0
s26	OTHER CURRENT LIABILITIES WITHOUT COST	10,249,489	28	9,147,292	26
s27	LONG-TERM LIABILITIES	10,299,522	28	9,165,548	26
s28	BANK LOANS	10,299,522	28	9,165,548	26
s29	STOCK MARKET LOANS	0	0	0	0
s30	OTHER LOANS WITH COST	0	0	0	0
s31	DEFERRED LIABILITIES	44	0	44	0
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	3,848,770	10	7,552,010	22
s33	CONSOLIDATED STOCKHOLDERS EQUITY	61,199,606	100	55,624,797	100
s34	COUNTABLE CAPITAL OF THE PARTICIPATION NOT CONTROLADORA	9,299,898	15	8,573,962	15
s35	COUNTABLE CAPITAL OF THE PARTICIPATION CONTROLADORA	51,899,708	85	47,050,835	85
s36	CONTRIBUTED CAPITAL	8,804,876	14	8,807,553	16
s79	CAPITAL STOCK	6,604,318	11	6,606,995	12
s39	PREMIUM ON ISSUANCE OF SHARES	2,200,558	4	2,200,558	4
s40	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0	0
s41	EARNED CAPITAL	43,094,832	70	38,243,282	69
s42	RETAINED EARNINGS AND CAPITAL RESERVES	42,606,189	70	37,535,413	67
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	488,643	1	707,869	1
s80	SHARES REPURCHASED	0	0	0	0

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QUARTER: 01 YEAR: 2010

BALANCE SHEETS BREAKDOWN OF MAIN CONCEPTS (Thousand Pesos)

CONSOLIDATED

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s03	CASH AND AVAILABLE INVESTMENTS	9,058,286	100	9,330,839	100
s46	CASH	1,634,448	18	2,552,419	27
s47	AVAILABLE INVESTMENTS	7,423,838	82	6,778,420	73
s07	OTHER CURRENT ASSETS	1,009,603	100	5,236,162	100
s81	DERIVATIVE FINANCIAL INSTRUMENTS	519,643	51	1,767,436	34
s82	DISCONTINUED OPERATIONS	0	0	3,082,695	59
s83	OTHER	489,960	49	386,030	7
s18	OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)	656,826	100	440,621	100
s48	DEFERRED EXPENSES (NET)	383,885	58	343,190	78
s49	GOODWILL	91,051	14	91,051	21
s51	OTHER	181,890	28	6,380	1
s19	OTHER ASSETS	2,176,881	100	5,758,717	100
s85	DERIVATIVE FINANCIAL INSTRUMENTS	192,000	9	0	0
s50	DEFERRED TAXES	460,982	21	0	0
s104	BENEFITS TO EMPLOYEES	301,240	14	287,853	5
s86	DISCONTINUED OPERATIONS	0	0	4,471,585	78
s87	OTHER	1,222,659	56	999,279	17
s21	CURRENT LIABILITIES	22,897,091	100	18,273,543	100
s52	FOREIGN CURRENCY LIABILITIES	3,037,151	13	2,896,981	16
s53	MEXICAN PESOS LIABILITIES	19,859,940	87	15,376,562	84
s26	OTHER CURRENT LIABILITIES WITHOUT COST	10,249,489	100	9,147,292	100
s88	DERIVATIVE FINANCIAL INSTRUMENTS	652,647	6	283,382	3
s89	INTEREST LIABILITIES	31,558	0	9,594	0
s68	PROVISIONS	2,371,171	23	2,310,989	25
s90	DISCONTINUED OPERATIONS	0	0	771,033	8
s58	OTHER CURRENT LIABILITIES	6,376,962	62	5,019,377	55
s105	BENEFITS TO EMPLOYEES	817,151	8	752,917	8
s27	LONG-TERM LIABILITIES	10,299,522	100	9,165,548	100
s59	FOREIGN CURRENCY LIABILITIES	7,604,403	74	8,774,867	96
s60	MEXICAN PESOS LIABILITIES	2,695,119	26	390,681	4
s31	DEFERRED LIABILITIES	44	100	44	100
s65	NEGATIVE GOODWILL	0	0	0	0
s67	OTHER	44	100	44	100
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	3,848,770	100	7,552,010	100
s66	DEFERRED TAXES	3,433,757	89	4,572,419	61
s91	OTHER LIABILITIES IN RESPECT OF SOCIAL INSURANCE	0	0	0	0
s92	DISCONTINUED OPERATIONS	0	0	2,780,546	37
s69	OTHER LIABILITIES	415,013	11	199,045	3
s79	CAPITAL STOCK	6,604,318	100	6,606,995	100
s37	CAPITAL STOCK (NOMINAL)	894,046	14	896,723	14
s38	RESTATEMENT OF CAPITAL STOCK	5,710,272	86	5,710,272	86

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BALANCE SHEETS

BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s42	RETAINED EARNINGS AND CAPITAL RESERVES	42,606,189	100	37,535,413	100
s93	LEGAL RESERVE	381,635	1	381,635	1
s43	RESERVE FOR REPURCHASE OF SHARES	2,863,507	7	2,863,507	8
s94	OTHER RESERVES	0	0	0	0
s95	RETAINED EARNINGS	37,820,947	89	33,125,868	88
s45	NET INCOME FOR THE YEAR	1,540,100	4	1,164,403	3
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	488,643	100	707,869	100
s70	ACCUMULATED MONETARY RESULT	0	0	0	0
s71	RESULT FROM HOLDING NON-MONETARY ASSETS	0	0	0	0
s96	CUMULATIVE RESULT FROM FOREIGN CURRENCY TRANSLATION	1,121,457	230	1,110,384	157
s97	CUMULATIVE RESULT FROM DERIVATIVE FINANCIAL INSTRUMENTS	-632,814	-130	-402,515	-57
s98	CUMULATIVE EFFECT OF DEFERRED INCOME TAXES	0	0	0	0
s100	OTHER	0	0	0	0

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BALANCE SHEETS

OTHER CONCEPTS
(Thousand Pesos)

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REF S	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
s72	WORKING CAPITAL	18,871,004	28,213,776
s73	PENSIONS AND SENIORITY PREMIUMS	0	0
s74	EXECUTIVES (*)	838	904
s75	EMPLOYEES (*)	50,092	53,128
s76	WORKERS (*)	20,056	20,420
s77	OUTSTANDING SHARES (*)	2,319,540,400	2,326,485,500
s78	REPURCHASED SHARES (*)	425,459,600	418,514,500
s101	RESTRICTED CASH	1,013,399	388,217
s102	DEBT OF NON CONSOLIDATED COMPANIES	10,926,126	7,041,495

(*) THESE CONCEPTS ARE STATED IN UNITS

MEXICAN STOCK EXCHANGE

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QUARTER: 01 YEAR: 2010

STATEMENTS OF INCOME

FROM JANUARY THE 1st TO MARCH 31 OF 2010 AND 2009

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	16,590,448	100	15,123,129	100
r02	COST OF SALES	11,436,998	69	10,468,716	69
r03	GROSS PROFIT	5,153,450	31	4,654,413	31
r04	GENERAL EXPENSES	2,710,293	16	2,794,390	18
r05	INCOME (LOSS) FROM OPERATION	2,443,157	15	1,860,023	12
r08	OTHER INCOME AND (EXPENSE), NET	-96,136	0	31,531	0
r06	COMPREHENSIVE FINANCING RESULT	-484,384	-3	-813,918	-5
r12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	367,424	2	274,013	2
r48	NON ORDINARY ITEMS	0	0	0	0
r09	INCOME BEFORE INCOME TAXES	2,230,061	13	1,351,649	9
r10	INCOME TAXES	498,545	3	277,261	2
r11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	1,731,516	10	1,074,388	7
r14	DISCONTINUED OPERATIONS	0	0	326,492	2
r18	NET CONSOLIDATED INCOME	1,731,516	10	1,400,880	9
r19	NET INCOME OF PARTICIPATION NOT CONTROLADORA	191,416	1	236,477	2
r20	NET INCOME OF PARTICIPATION CONTROLADORA	1,540,100	9	1,164,403	8

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STATEMENTS OF INCOME
BREAKDOWN OF MAIN CONCEPTS
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Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	16,590,448	100	15,123,129	100
r21	DOMESTIC	13,609,143	82	12,633,654	84
r22	FOREIGN	2,981,305	18	2,489,475	16
r23	TRANSLATED INTO DOLLARS (***)	233,005	1	174,171	1
r08	OTHER INCOME AND (EXPENSE), NET	-96,136	100	31,531	100
r49	OTHER INCOME AND (EXPENSE), NET	8,508	-9	80,727	256
r34	EMPLOYEES PROFIT SHARING EXPENSES	97,302	-101	69,820	221
r35	DEFERRED EMPLOYEES PROFIT SHARING	7,342	-8	-20,624	-65
r06	COMPREHENSIVE FINANCING RESULT	-484,384	100	-813,918	100
r24	INTEREST EXPENSE	621,528	-128	1,053,560	-129
r42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
r45	OTHER FINANCE COSTS	186	0	376	0
r26	INTEREST INCOME	175,009	-36	498,346	-61
r46	OTHER FINANCIAL PRODUCTS	1,275	0	1,479	0
r25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	-38,982	8	-259,465	32
r28	RESULT FROM MONETARY POSITION	28	0	-342	0
r10	INCOME TAXES	498,545	100	277,261	100
r32	INCOME TAX	889,035	178	643,230	232
r33	DEFERRED INCOME TAX	-390,490	-78	-365,969	-132

(***) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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STATEMENTS OF INCOME

OTHER CONCEPTS
(Thousand Pesos)

CONSOLIDATED

Final Printing

REF R	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
r36	TOTAL SALES	16,590,449	15,123,130
r37	TAX RESULT FOR THE YEAR	2,164,448	2,134,331
r38	NET SALES (**)	66,941,312	65,473,993
r39	OPERATING INCOME (**)	6,694,715	6,111,581
r40	NET INCOME OF PARTICIPATION CONTROLADORA(**)	6,764,680	6,388,983
r41	NET CONSOLIDATED INCOME (**)	7,642,207	7,311,571
r47	OPERATIVE DEPRECIATION AND ACCUMULATED	510,174	479,206

(**) RESTATED INFORMATION OF THE LAST TWELVE MONTHS

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QUARTER: 01 YEAR: 2010

QUARTERLY STATEMENTS OF INCOME
FROM JANUARY 1 TO MARCH 31 OF 2010
(Thousand Pesos)

CONSOLIDATED

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt01	NET SALES	16,590,448	100	15,123,129	100
rt02	COST OF SALES	11,436,998	69	10,468,716	69
rt03	GROSS PROFIT	5,153,450	31	4,654,413	31
rt04	GENERAL EXPENSES	2,710,293	16	2,794,390	18
rt05	INCOME (LOSS) FROM OPERATION	2,443,157	15	1,860,023	12
rt08	OTHER INCOME AND (EXPENSE), NET	-96,136	0	31,531	0
rt06	COMPREHENSIVE FINANCING RESULT	-484,384	-3	-813,918	-5
rt12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	367,424	2	274,013	2
rt48	NON ORDINARY ITEMS	0	0	0	0
rt09	INCOME BEFORE INCOME TAXES	2,230,061	13	1,351,649	9
rt10	INCOME TAXES	498,545	3	277,261	2
rt11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	1,731,516	10	1,074,388	7
rt14	DISCONTINUED OPERATIONS	0	0	326,492	2
rt18	NET CONSOLIDATED INCOME	1,731,516	10	1,400,880	9
rt19	NET INCOME OF PARTICIPATION NOT CONTROLADORA	191,416	1	236,477	2
rt20	NET INCOME OF PARTICIPATION CONTROLADORA	1,540,100	9	1,164,403	8

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QUARTERLY STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt01	NET SALES	16,590,448	100	15,123,129	100
rt21	DOMESTIC	13,609,143	82	12,633,654	84
rt22	FOREIGN	2,981,305	18	2,489,475	16
rt23	TRANSLATED INTO DOLLARS (***)	233,005	1	174,171	1
rt08	OTHER INCOME AND (EXPENSE), NET	-96,136	100	31,531	100
rt49	OTHER INCOME AND (EXPENSE), NET	8,508	-9	80,727	256
rt34	EMPLOYEES PROFIT SHARING EXPENSES	97,302	-101	69,820	221
rt35	DEFERRED EMPLOYEES PROFIT SHARING	7,342	-8	-20,624	-65
rt06	COMPREHENSIVE FINANCING RESULT	-484,384	100	-813,918	100
rt24	INTEREST EXPENSE	621,528	-128	1,053,560	-129
rt42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
rt45	OTHER FINANCE COSTS	186	0	376	0
rt26	INTEREST INCOME	175,009	-36	498,346	-61
rt46	OTHER FINANCIAL PRODUCTS	1,275	0	1,479	0
rt25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	-38,982	8	-259,465	32
rt28	RESULT FROM MONETARY POSITION	28	0	-342	0
rt10	INCOME TAXES	498,545	100	277,261	100
rt32	INCOME TAX	889,035	178	643,230	232
rt33	DEFERRED INCOME TAX	-390,490	-78	-365,969	-132

(***) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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QUARTERLY STATEMENTS OF INCOME

OTHER CONCEPTS
 (Thousand Pesos)

CONSOLIDATED

Final Printing

REF RT	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
r47	OPERATIVE DEPRECIATION AND ACCUMULATED IMPAIRMENT LOSSES	510,174	479,206

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QUARTER: 01 YEAR: 2010

GRUPO CARSO, S.A.B. DE C.V.

STATE OF CASH FLOW (INDIRECT METHOD)

Final Printing

MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
	ACTIVITIES OF OPERATION		
e01	INCOME (LOSS) BEFORE INCOME TAXES	2,230,061	1,351,649
e02	+ (-) ITEMS NOT REQUIRING CASH	60,440	-895,126
e03	+ (-) ITEMS RELATED TO INVESTING ACTIVITIES	-52,281	-279,162
e04	+ (-) ITEMS RELATED TO FINANCING ACTIVITIES	130,927	2,369,922
e05	CASH FLOW BEFORE INCOME TAX	2,369,147	2,547,283
e06	CASH FLOW PROVIDED OR USED IN OPERATION	47,148	1,613,280
e07	NET CASH FLOWS PROVIDED OF OPERATING ACTIVITIES	2,416,295	4,160,563
	INVESTMENT ACTIVITIES		
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-1,667,603	761,134
	FINANCING ACTIVITIES		
e09	FINANCING ACTIVITIES	748,692	4,921,697
	FINANCING ACTIVITIES		
e10	NET CASH FROM FINANCING ACTIVITIES	-471,220	-1,873,040
e11	NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	277,472	3,048,657
e12	TRANSLATION DIFFERENCES IN CASH AND CASH EQUIVALENTS	185,533	-220,928
e13	CASH AND CASH EQUIVALENTS AT THE BEGINING OF PERIOD	8,595,281	6,503,110
e14	CASH AND CASH EQUIVALENTS AT END OF PERIOD	9,058,286	9,330,839

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STATE OF CASH FLOW (INDIRECT METHOD)

Final Printing

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
e02	+ (-)ITEMS NOT REQUIRING CASH	60,440	-895,126
e15	+ESTIMATES FOR THE PERIOD	-12,617	-569,520
e16	+PROVISIONS FOR THE PERIOD	44,180	-337,614
e17	+ (-)OTHER UNREALIZED ITEMS	28,877	12,008
e03	+ (-)ITEMS RELATED TO INVESTING ACTIVITIES	-52,281	-279,162
e18	+ DEPRECIATION AND AMORTIZATION FOR THE PERIOD	510,174	479,206
e19	(-) +GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	-21,384	654
e20	+IMPAIRMENT LOSS	1,362	0
e21	(-) +EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	-367,424	-274,013
e22	(-)DIVIDENDS RECEIVED	0	0
e23	(-)INTEREST INCOME	-66,594	-498,346
e24	(-) + OTHER ITEMS	-108,415	13,337
e04	+ (-)ITEMS RELATED TO FINANCING ACTIVITIES	130,927	2,369,922
e25	+ACCRUED INTEREST	235,351	1,053,560
e26	+ (-) OTHER ITEMS	-104,424	1,316,362
e06	CASH FLOW PROVIDED OR USED IN OPERATION	47,148	1,613,280
e27	+ (-)DECREASE (INCREASE) IN ACCOUNTS RECEIVABLE	568,898	1,379,887
e28	+ (-)DECREASE (INCREASE) IN INVENTORIES	636,498	1,490,928
e29	+ (-)DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	351,976	442,886
e30	+ (-)INCREASE (DECREASE) IN SUPPLIERS	-495,885	-1,331,594
e31	+ (-)INCREASE (DECREASE) IN OTHER LIABILITIES	-321,664	681,166
e32	+ (-) INCOME TAXES PAID OR RETURNED	-692,675	-1,049,993
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-1,667,603	761,134
e33	-PERMANENT INVESTMENT IN SHARES	-6,440	-45,345
e34	+DISPOSITION OF PERMANENT INVESTMENT IN SHARES	5,395	402,600
e35	-INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-2,301,852	-993,474
e36	+SALE OF PROPERTY, PLANT AND EQUIPMENT	69,879	18,486
e37	-INVESTMENT IN INTANGIBLE ASSETS	0	0
e38	+DISPOSITION OF INTANGIBLE ASSETS	0	0
e39	-OTHER PERMANENT INVESTMENTS	0	0
e40	+DISPOSITION OF OTHER PERMANENT INVESTMENTS	0	0
e41	+ DIVIDEND RECEIVED	744,431	776,482
e42	+INTEREST RECEIVED	66,594	498,346
e43	+ (-)DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
e44	+ (-)OTHER ITEMS	-245,610	104,039
e10	NET CASH FROM FINANCING ACTIVITIES	-471,220	-1,873,040
e45	+BANK FINANCING	1,647,998	2,597,929
e46	+STOCK MARKET FINANCING	399,904	0
e47	+OTHER FINANCING	2,510	0
e48	(-)BANK FINANCING AMORTIZATION	-1,893,202	-3,397,753
e49	(-)STOCK MARKET FINANCING AMORTIZATION	-49,904	0
e50	(-)OTHER FINANCING AMORTIZATION	-153,032	-1,386
e51	+ (-)INCREASE (DECREASE) IN CAPITAL STOCK	-1,610	0
e52	(-)DIVIDENDS PAID	-9,733	-16,800
e53	+PREMIUM ON ISSUANCE OF SHARES	0	0
e54	+CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
e55	-INTEREST EXPENSE	-236,897	-1,055,030
e56	-REPURCHASE OF SHARES	-177,254	0
e57	+ (-)OTHER ITEMS	0	0

* IN CASE THAT THIS AMOUNT IS DIFFERENT FROM THE R47 ACCOUNT IT WILL HAVE TO EXPLAIN IN NOTES.

MEXICAN STOCK EXCHANGE

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DATA PER SHARE

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REF ID	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		AMOUNT	AMOUNT
d01	BASIC PROFIT PER ORDINARY SHARE (**)	\$ 2.91	\$ 2.75
d02	BASIC PROFIT PER PREFERRED SHARE (**)	\$ 0	\$ 0.00
d03	DILUTED PROFIT PER ORDINARY SHARE (**)	\$ 0	\$ 0.00
d04	EARNINGS (LOSS) BEFORE DISCONTINUED OPERATIONS PER COMMON SHARE (**)	\$ 3.24	\$ 2.96
d05	DISCONTINUED OPERATIONS EFFECT ON EARNING (LOSS) PER SHARE (**)	\$ 0.04	\$ 0.18
d08	CARRYING VALUE PER SHARE	\$ 22.37	\$ 20.22
d09	CASH DIVIDEND ACCUMULATED PER SHARE	\$ 0	\$ 0.00
d10	DIVIDEND IN SHARES PER SHARE	0 shares	0.00 shares
d11	MARKET PRICE TO CARRYING VALUE	2.07 times	1.69 times
d12	MARKET PRICE TO BASIC PROFIT PER ORDINARY SHARE (**)	15.89 times	12.44 times
d13	MARKET PRICE TO BASIC PROFIT PER PREFERENT SHARE (**)	0 times	0.00 times

(**) TO CALCULATE THE DATA PER SHARE USE THE NET INCOME FOR THE LAST TWELVE MONTHS.

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RATIOS

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REF P	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
	YIELD		
p01	NET CONSOLIDATED INCOME TO NET SALES	10.44 %	9.26 %
p02	NET CONSOLIDATED INCOME TO STOCKHOLDERS EQUITY (**)	12.49 %	13.14 %
p03	NET INCOME TO TOTAL ASSETS (**)	7.78 %	8.07 %
p04	CASH DIVIDENDS TO PREVIOUS YEAR NET INCOME	0 %	0.00 %
p05	RESULT FROM MONETARY POSITION TO NET CONSOLIDATED INCOME	0.00 %	-0.02 %
	ACTIVITY		
p06	NET SALES TO NET ASSETS (**)	0.68 times	0.72 times
p07	NET SALES TO PROPERTY, PLANT AND EQUIPMENT (NET) (**)	1.51 times	1.96 times
p08	INVENTORIES TURNOVER (**)	3.44 times	3.29 times
p09	ACCOUNTS RECEIVABLE IN DAYS OF SALES	76 days	80 days
p10	PAID INTEREST TO TOTAL LIABILITIES WITH COST (**)	18.73 %	28.10 %
	LEVERAGE		
p11	TOTAL LIABILITIES TO TOTAL ASSETS	37.71 %	38.61 %
p12	TOTAL LIABILITIES TO STOCKHOLDERS EQUITY	0.61 times	0.63 times
p13	FOREIGN CURRENCY LIABILITIES TO TOTAL LIABILITIES	28.73 %	33.36 %
p14	LONG-TERM LIABILITIES TO PROPERTY, PLANT AND EQUIPMENT (NET)	23.29 %	27.51 %
p15	INCOME (LOSS) AFTER GENERAL EXPENSES TO INTEREST PAID	3.93 times	1.77 times
p16	NET SALES TO TOTAL LIABILITIES (**)	1.81 times	1.87 times
	LIQUIDITY		
p17	CURRENT ASSETS TO CURRENT LIABILITIES	1.82 times	2.54 times
p18	CURRENT ASSETS LESS INVENTORY TO CURRENT LIABILITIES	1.21 times	1.75 times
p19	CURRENT ASSETS TO TOTAL LIABILITIES	1.13 times	1.33 times
p20	CASH AND SHORT-TERM INVESTMENTS TO CURRENT LIABILITIES	39.56 %	51.06 %

(**) IN THESE RATIOS FOR THE DATA TAKE INTO CONSIDERATION THE LAST TWELVE MONTHS.

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ANALYSIS OF PAID CAPITAL STOCK

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SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A1	0.00000	20	2,319,540,400	0	2,319,540,400	0	894,046	0
TOTAL			2,319,540,400	0	2,319,540,400	0	894,046	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION 2,319,540,400

NOTES