

[110000] General information about financial statements

Ticker:	GCARSO
Period covered by financial statements:	2019-01-01 AL 2019-12-31
Date of end of reporting period:	2019-12-31
Name of reporting entity or other means of identification:	GRUPO CARSO, S.A.B. DE C.V.
Description of presentation currency:	MXN
Level of rounding used in financial statements:	MILES DE PESOS
Consolidated:	Yes
Number of quarter:	4D
Type of issuer:	ICS
Explanation of change in name of reporting entity or other means of identification from end of preceding reporting period:	
Description of nature of financial statements:	

Disclosure of general information about financial statements [text block]

EN RELACIÓN AL ANEXO(800001)“DESGLOSE DE CRÉDITOS”, EL DATO RELATIVO A LA TASA TIEE Y LA TASA LIBOR EQUIVALEN A 7.70 % Y 1.05% RESPECTIVAMENTE.

Name service provider external audit [text block]

GALAS, YAMAZAKI, RUIZ URQUIZA, S.C. MIEMBRO DE DELOITTE TOUCHE TOHMATSU LIMITED

Name of the partner signing opinion [text block]

C.P.C. ABEL GARCIA SANTAELLA

Type of opinion on the financial statements [text block]

OPINIÓN

HEMOS AUDITADO LOS ESTADOS FINANCIEROS CONSOLIDADOS DE GRUPO CARSO, S.A.B. DE C.V. Y SUBSIDIARIAS (LA ENTIDAD O GRUPO CARSO), QUE COMPRENDEN LOS ESTADOS CONSOLIDADOS DE SITUACIÓN FINANCIERA AL 31 DE DICIEMBRE DE 2019, 2018 Y 2017, LOS ESTADOS CONSOLIDADOS DE RESULTADO INTEGRAL Y OTROS RESULTADOS INTEGRALES, LOS ESTADOS CONSOLIDADOS DE CAMBIOS EN EL CAPITAL CONTABLE Y LOS ESTADOS CONSOLIDADOS DE FLUJOS DE EFECTIVO CORRESPONDIENTES A LOS AÑOS QUE TERMINARON EN ESAS FECHAS, ASÍ COMO LAS NOTAS A LOS ESTADOS FINANCIEROS CONSOLIDADOS QUE INCLUYEN UN RESUMEN DE LAS POLÍTICAS CONTABLES.

EN NUESTRA OPINIÓN, LOS ESTADOS FINANCIEROS CONSOLIDADOS ADJUNTOS PRESENTAN RAZONABLEMENTE, EN TODOS LOS ASPECTOS IMPORTANTES, LA SITUACIÓN FINANCIERA CONSOLIDADA DE GRUPO CARSO, S.A.B. DE C.V. Y SUBSIDIARIAS AL 31 DE DICIEMBRE DE 2019, 2018 Y 2017, ASÍ COMO SU DESEMPEÑO FINANCIERO CONSOLIDADO Y FLUJOS DE EFECTIVO CONSOLIDADOS CORRESPONDIENTES A LOS AÑOS QUE TERMINARON EN ESAS FECHAS, DE CONFORMIDAD CON LAS NORMAS INTERNACIONALES DE INFORMACIÓN FINANCIERA (NIIF O IFRS, POR SUS SIGLAS EN INGLÉS), EMITIDAS POR EL CONSEJO DE NORMAS INTERNACIONALES DE CONTABILIDAD.

FUNDAMENTOS DE LA OPINIÓN

HEMOS LLEVADO A CABO NUESTRAS AUDITORÍAS DE CONFORMIDAD CON LAS NORMAS INTERNACIONALES DE AUDITORÍA (NIA). NUESTRAS RESPONSABILIDADES BAJO ESAS NORMAS SE EXPLICAN MÁS AMPLIAMENTE EN LA SECCIÓN DE *RESPONSABILIDADES DE LOS AUDITORES INDEPENDIENTES EN RELACIÓN CON LA AUDITORÍA DE LOS ESTADOS FINANCIEROS CONSOLIDADOS* DE NUESTRO INFORME. SOMOS INDEPENDIENTES DE LA ENTIDAD DE CONFORMIDAD CON EL CÓDIGO DE ÉTICA PARA PROFESIONALES DE LA CONTABILIDAD DEL CONSEJO DE NORMAS INTERNACIONALES DE ÉTICA PARA CONTADORES (CÓDIGO DE ÉTICA DEL IESBA) Y CON LOS REQUERIMIENTOS ÉTICOS QUE SON RELEVANTES PARA NUESTRA AUDITORÍA DE LOS ESTADOS FINANCIEROS CONSOLIDADOS DE CONFORMIDAD CON EL CÓDIGO DE ÉTICA EMITIDO POR EL INSTITUTO MEXICANO DE CONTADORES PÚBLICOS (CÓDIGO DE ÉTICA DEL IMCP), Y HEMOS CUMPLIDO LAS DEMÁS RESPONSABILIDADES DE ÉTICA DE CONFORMIDAD CON EL CÓDIGO DE ÉTICA DEL IESBA Y CON EL CÓDIGO DE ÉTICA DEL IMCP. CONSIDERAMOS QUE LA EVIDENCIA DE AUDITORÍA QUE HEMOS OBTENIDO PROPORCIONA UNA BASE SUFICIENTE Y ADECUADA PARA NUESTRA OPINIÓN DE AUDITORIA.

CUESTIONES CLAVE DE LA AUDITORÍA

LAS CUESTIONES CLAVE DE LA AUDITORÍA SON AQUELLAS CUESTIONES QUE, SEGÚN NUESTRO JUICIO PROFESIONAL, FUERON DE MAYOR IMPORTANCIA EN NUESTRA AUDITORÍA DE LOS ESTADOS FINANCIEROS CONSOLIDADOS DEL AÑO 2019. ESTAS CUESTIONES HAN SIDO TRATADAS EN EL CONTEXTO DE NUESTRA AUDITORÍA DE LOS ESTADOS FINANCIEROS CONSOLIDADOS EN SU CONJUNTO Y EN LA FORMACIÓN DE NUESTRA OPINIÓN SOBRE ÉSTOS, Y NO EXPRESAMOS UNA OPINIÓN POR SEPARADO SOBRE ESAS CUESTIONES.

IMPLEMENTACIÓN DE LA NUEVA IFRS 16, ARRENDAMIENTOS VER NOTAS 9, 10 Y 31

COMO SE MENCIONA EN LAS NOTAS 9, 10 Y 31 A LOS ESTADOS FINANCIEROS CONSOLIDADOS, LA ENTIDAD HA ADOPTADO LAS NUEVAS DISPOSICIONES DE LA IFRS 16, ARRENDAMIENTOS, LA CUAL INTRODUJO CAMBIOS SIGNIFICATIVOS EN LA CONTABILIDAD DE GRUPO CARSO COMO ARRENDATARIO ELIMINANDO LA DISTINCIÓN ENTRE UN ARRENDAMIENTO OPERATIVO Y FINANCIERO Y REQUIRIENDO EL RECONOCIMIENTO DE UN ACTIVO POR DERECHOS DE USO Y UN PASIVO POR ARRENDAMIENTO. GRUPO CARSO DECIDIÓ UTILIZAR EL ENFOQUE RETROSPECTIVO, REFORMULANDO LA INFORMACIÓN COMPARATIVA. AL 31 DE DICIEMBRE DE 2019, EL ACTIVO POR DERECHO DE USO ES DE \$5,634,158 Y EL PASIVO POR ARRENDAMIENTO ES DE \$6,730,204, RESPECTIVAMENTE. LA IFRS 16 RECONOCE ESTOS ACTIVOS Y PASIVOS MEDIDOS INICIALMENTE AL VALOR PRESENTE DE LA SERIE DE PAGOS POR ARRENDAMIENTOS FUTUROS, ESTO REQUIRIÓ A LA ADMINISTRACIÓN DEL GRUPO CARSO UTILIZAR JUICIOS, SUPUESTOS Y ESTIMACIONES SIGNIFICATIVAS. DADO EL USO DE ESTOS SUPUESTOS UTILIZADOS POR LA ADMINISTRACIÓN DE GRUPO CARSO, PRINCIPALMENTE CON RESPECTO A LA DURACIÓN DE LOS CONTRATOS DE ARRENDAMIENTO Y A LA TASA DE DESCUENTO UTILIZADA; ESTO REQUIRIÓ UN ALTO GRADO DE JUICIO Y UN AUMENTO IMPORTANTE EN EL ESFUERZO DE AUDITORÍA, LA INCORPORACIÓN DE NUESTROS ESPECIALISTAS EN IFRS Y EN MERCADOS DE CAPITALES.

NUESTROS PROCEDIMIENTOS DE AUDITORÍA PARA CUBRIR EL RIESGO EN RELACIÓN CON LA IMPLEMENTACIÓN DE LA IFRS 16, INCLUYERON, ENTRE OTROS:

- i) REVISAMOS EL DISEÑO E IMPLEMENTACIÓN Y LA EFICACIA OPERATIVA DE LOS CONTROLES INTERNOS DE LA ENTIDAD RELACIONADOS CON EL CONTROL DE LOS CONTRATOS.
- ii) SELECCIONAMOS UNA MUESTRA ALEATORIA DEL UNIVERSO DE CONTRATOS Y REVISAMOS SU CORRECTA CONTABILIZACIÓN CONFORME A LA IFRS 16, EVALUAMOS LA DETERMINACIÓN DE LOS PLAZOS FORZOSOS Y LA FACTIBILIDAD DE EXTENSIÓN DE LOS MISMOS Y JUNTO CON NUESTROS ESPECIALISTAS EN MERCADOS DE CAPITALES RETAMOS LA TASA DE DESCUENTO UTILIZADA POR LA ADMINISTRACIÓN DE GRUPO CARSO.
- iii) RECALCULAMOS LA EXACTITUD MATEMÁTICA DEL MODELO QUE SIRVIÓ PARA EL REGISTRO Y REVISAMOS LOS SUPUESTOS SIGNIFICATIVOS QUE ALIMENTARON AL MISMO EN CONJUNTO CON NUESTROS ESPECIALISTAS EN IFRS Y DE MERCADOS DE CAPITALES.
- iv) CON LA ASISTENCIA DE NUESTROS ESPECIALISTAS EN IFRS EVALUAMOS LA SUFICIENCIA DE LAS REVELACIONES EN LAS NOTAS A LOS ESTADOS FINANCIEROS CONSOLIDADOS REQUERIDAS POR LA NUEVA NORMA Y SU CUMPLIMIENTO CON LA MISMA.

RECONOCIMIENTO DE INGRESOS POR INSTALACIÓN DE DUCTOS, VER NOTA 24

LA ENTIDAD RECONOCE EL INGRESO POR INSTALACIÓN DE DUCTOS UTILIZANDO EL MÉTODO DE COSTOS, BASADO EN LA PROPORCIÓN DEL COSTO INCURRIDO. ESTE PROCESO REQUIERE QUE LA ADMINISTRACIÓN DE GRUPO CARSO ESTIME EL MARGEN DE UTILIDAD POR EL TIPO DE TRABAJO A EJECUTAR DEPENDIENDO SU COMPLEJIDAD Y TIEMPO DE EJECUCIÓN. ESTE PROCESO DE EJECUCIÓN POR TIPO DE TRABAJO ESTA SOPORTADO POR CONTRATOS QUE INVOLUCRAN DIVERSOS COMPONENTES COMO MATERIALES UTILIZADOS, GASTOS INDIRECTOS Y MANO DE OBRA UTILIZADA, Y SE REALIZAN POR MEDIO DE SOLICITUDES DE ORDEN DE TRABAJO QUE DEBEN DE SER REVISADAS Y CONTROLADAS POR UN SUPERVISOR DE PROYECTO, Y UNA VEZ EJECUTADAS SON AUTORIZADAS POR EL CLIENTE POR MEDIO DE LA SUPERVISIÓN PROPIA DE LOS TRABAJOS EJECUTADOS O INSTALACIONES REALIZADAS, DEPENDIENDO LOS COSTOS Y AVANCES IDENTIFICADOS POR PROYECTO SE ENVÍA AL CLIENTE PARA SU APROBACIÓN DE FACTURACIÓN CONFORME EL MARGEN ACORDADO POR TIPO DE PROYECTO. DADO LA COMPLEJIDAD DE LOS TRABAJOS, VOLUMEN, LOS SUPUESTOS Y LOS JUICIOS UTILIZADOS, AUDITAR ESTE RUBRO REQUIERE DE UN ESFUERZO IMPORTANTE DE AUDITORÍA.

NUESTROS PROCEDIMIENTOS DE AUDITORÍA, INCLUYERON, ENTRE OTROS:

- i) REVISAMOS EL DISEÑO E IMPLEMENTACIÓN Y LA EFICACIA OPERATIVA DE LOS CONTROLES INTERNOS DE LA ENTIDAD RELACIONADOS CON LOS INGRESOS POR DUCTOS, IDENTIFICANDO LA ASIGNACIÓN DE COSTOS Y LA AUTORIZACIÓN DEL CLIENTE DEL TRABAJO EJECUTADO.
- ii) SE REALIZÓ UNA SELECCIÓN CONFORME A MUESTREO ALEATORIO Y DE LAS MUESTRAS SELECCIONADAS REALIZAMOS LOS SIGUIENTE:
 - a. REVISIÓN DE LA ASIGNACIÓN DE LOS MATERIALES, ORDEN DE TRABAJO Y QUE ESTOS FUERAN APROBADOS POR EL SUPERVISOR ASIGNADO.
 - b. REALIZAMOS UNA REVISIÓN PARA CERCORARNOS DE LA CORRECTA ASIGNACIÓN DE MANO DE OBRA CONFORME LA ORDEN DE TRABAJO Y QUE ESTOS FUERAN APROBADOS POR EL SUPERVISOR ASIGNADO.

- c. REALIZAMOS UNA REVISIÓN PARA CERCORARNOS DE LA CORRECTA APROBACIÓN DEL CLIENTE POR EL TRABAJO EJECUTADO.
- d. TAMBIÉN REALIZAMOS ENTREVISTAS CON EL PERSONAL ASIGNADO AL PROYECTO PARA OBSERVAR COMO ASIGNAN LOS INSUMOS Y MANO DE OBRA Y COMO OBTIENEN LAS APROBACIONES DEL CLIENTE.
- e. REALIZAMOS PRUEBAS DE DETALLE ENFOCADAS A TRAVÉS DE MUESTREO ESTADÍSTICO A LOS COSTOS INCURRIDOS, REVISAMOS LA DOCUMENTACIÓN SOPORTE, LA VALIDEZ Y LA CORRECTA ASIGNACIÓN AL CENTRO DE COSTOS APROPIADO, REVISAMOS LOS CATÁLOGOS DE PRECIOS ACORDADOS Y QUE ESTUVIERAN APROBADOS LOS COSTOS INCURRIDOS POR PARTE DEL CLIENTE.

iii) REVISAMOS QUE EL CONTRATO MAESTRO ESTUVIERA VIGENTE AL 31 DE DICIEMBRE DE 2019 Y QUE LAS CLAUSULAS RELEVANTES CONTUVIERAN EL CÓMO SE ENVÍAN Y AUTORIZAN LOS TRABAJOS A EJECUTAR.

iv) REALIZAMOS PRUEBAS DE DETALLE ENFOCADAS A TRAVÉS DE MUESTREO ESTADÍSTICO SOBRE LA OCURRENCIA Y CORTE DE LOS TRABAJOS EJECUTADOS.

PÁRRAFO DE ÉNFASIS - ADOPCIÓN DE LA IFRS 16

COMO SE MENCIONA EN LA NOTA 31 A LOS ESTADOS FINANCIEROS CONSOLIDADOS, EL 1 DE ENERO DE 2019 LA ENTIDAD ADOPTÓ LA NIIF 16 - "ARRENDAMIENTOS", LA CUAL ESTABLECE REQUERIMIENTOS NUEVOS O MODIFICADOS RESPECTO A LA CONTABILIDAD DE ARRENDAMIENTOS E INTRODUCE CAMBIOS SIGNIFICATIVOS A LA CONTABILIDAD DEL ARRENDATARIO, ELIMINANDO LA DISTINCIÓN ENTRE UN ARRENDAMIENTO OPERATIVO Y FINANCIERO Y REQUIRIENDO EL RECONOCIMIENTO DE UN ACTIVO POR DERECHOS DE USO Y UN PASIVO POR ARRENDAMIENTO EN LA FECHA DE COMIENZO DE TODOS LOS ARRENDAMIENTOS, EXCEPTUANDO AQUELLOS QUE SE CONSIDEREN DE CORTO PLAZO O DE ACTIVOS DE BAJO VALOR. LA ENTIDAD HA APLICADO LA IFRS 16 USANDO EL ENFOQUE RETROSPECTIVO, REFORMULANDO LA INFORMACIÓN COMPARATIVA.

INFORMACIÓN ADICIONAL DISTINTA DE LOS ESTADOS FINANCIEROS CONSOLIDADOS Y DEL INFORME DE LOS AUDITORES INDEPENDIENTES

LA ADMINISTRACIÓN DE LA ENTIDAD ES RESPONSABLE DE LA OTRA INFORMACIÓN ADICIONAL. LA OTRA INFORMACIÓN COMPRENDE, I) LA INFORMACIÓN QUE SERÁ INCORPORADA EN EL REPORTE ANUAL QUE LA ENTIDAD ESTÁ OBLIGADA A PREPARAR CONFORME AL ARTÍCULO 33 FRACCIÓN I, INCISO B) DEL TÍTULO CUARTO, CAPÍTULO PRIMERO DE LAS DISPOSICIONES DE CARÁCTER GENERAL APLICABLES A LAS EMISORAS Y A OTROS PARTICIPANTES DEL MERCADO DE VALORES EN MÉXICO Y AL INSTRUCTIVO QUE ACOMPAÑA ESAS DISPOSICIONES (LAS DISPOSICIONES). EL REPORTE ANUAL SE ESPERA ESTÉ DISPONIBLE PARA NUESTRA LECTURA DESPUÉS DE LA FECHA DE ESTE INFORME DE AUDITORÍA; Y II) OTRA INFORMACIÓN ADICIONAL, LA CUAL ES UNA MEDIDA QUE NO ES REQUERIDA POR LAS NIIF, Y HA SIDO INCORPORADA CON EL PROPÓSITO DE EVALUAR EL DESEMPEÑO DE CADA UNO DE LOS SEGMENTOS OPERATIVOS, CON RELACIÓN A SU UTILIDAD ANTES DE FINANCIAMIENTO, IMPUESTOS, DEPRECIACIÓN Y AMORTIZACIÓN (EBITDA, POR SUS SIGLAS EN INGLÉS) DE LA ENTIDAD, ESTA INFORMACIÓN ESTA PRESENTADA EN LA NOTA 30.

NUESTRA OPINIÓN DE LOS ESTADOS FINANCIEROS CONSOLIDADOS NO CUBRE LA OTRA INFORMACIÓN Y NOSOTROS NO EXPRESAREMOS NINGUNA FORMA DE SEGURIDAD SOBRE ELLA.

EN RELACIÓN CON NUESTRA AUDITORÍA DE LOS ESTADOS FINANCIEROS CONSOLIDADOS, NUESTRA RESPONSABILIDAD SERÁ LEER EL REPORTE ANUAL, CUANDO ESTÉ DISPONIBLE, Y CUANDO LO HAGAMOS, CONSIDERAR SI LA OTRA INFORMACIÓN AHÍ CONTENIDA ES INCONSISTENTE EN FORMA MATERIAL CON LOS ESTADOS FINANCIEROS CONSOLIDADOS O NUESTRO CONOCIMIENTO OBTENIDO DURANTE LA AUDITORÍA, O QUE PAREZCA CONTENER UN ERROR MATERIAL. CUANDO LEAMOS EL REPORTE ANUAL EMITIREMOS LA LEYENDA SOBRE LA LECTURA DEL INFORME ANUAL, REQUERIDA EN EL ARTÍCULO 33 FRACCIÓN I, INCISO B) NUMERAL 1.2. DE LAS DISPOSICIONES. TAMBIÉN, Y EN RELACIÓN CON NUESTRA AUDITORÍA DE LOS ESTADOS FINANCIEROS CONSOLIDADOS, NUESTRA RESPONSABILIDAD ES LEER Y RECALCULAR LA OTRA INFORMACIÓN, LA CUAL ES LA MEDIDA NO REQUERIDA POR LAS IFRS Y AL HACERLO CONSIDERAR SI LA OTRA INFORMACIÓN AHÍ CONTENIDA ES INCONSISTENTE EN FORMA MATERIAL CON LOS ESTADOS FINANCIEROS CONSOLIDADOS O CON NUESTRO CONOCIMIENTO OBTENIDO DURANTE LA AUDITORÍA, O QUE PAREZCA CONTENER UN ERROR MATERIAL. SI BASADO EN EL TRABAJO QUE HEMOS REALIZADO, CONCLUIMOS QUE HAY ERROR MATERIAL EN LA OTRA INFORMACIÓN, TENDRÍAMOS QUE REPORTAR ESE HECHO. NO TENEMOS NADA QUE REPORTAR SOBRE ESTE ASUNTO.

RESPONSABILIDADES DE LA ADMINISTRACIÓN Y DE LOS ENCARGADOS DEL GOBIERNO DE LA ENTIDAD EN RELACIÓN CON LOS ESTADOS FINANCIEROS CONSOLIDADOS

LA ADMINISTRACIÓN ES RESPONSABLE DE LA PREPARACIÓN Y PRESENTACIÓN RAZONABLE DE LOS ESTADOS FINANCIEROS CONSOLIDADOS ADJUNTOS DE CONFORMIDAD CON LAS NIIF, Y DEL CONTROL INTERNO QUE LA ADMINISTRACIÓN CONSIDERE NECESARIO PARA PERMITIR LA PREPARACIÓN DE LOS ESTADOS FINANCIEROS CONSOLIDADOS LIBRES DE ERROR MATERIAL,

DEBIDO A FRAUDE O ERROR.

EN LA PREPARACIÓN DE LOS ESTADOS FINANCIEROS CONSOLIDADOS, LA ADMINISTRACIÓN ES RESPONSABLE DE LA EVALUACIÓN DE LA CAPACIDAD DE LA ENTIDAD DE CONTINUAR COMO EMPRESA EN FUNCIONAMIENTO, REVELANDO SEGÚN CORRESPONDA, LAS CUESTIONES RELACIONADAS A ESTE CONCEPTO Y UTILIZANDO LA NORMA CONTABLE DE LA ENTIDAD EN FUNCIONAMIENTO, EXCEPTO SI LA ADMINISTRACIÓN TIENE INTENCIÓN DE LIQUIDAR LA ENTIDAD O DETENER SUS OPERACIONES, O BIEN NO EXISTA OTRA ALTERNATIVA REALISTA.

LOS MIEMBROS DEL GOBIERNO DE LA ENTIDAD SON RESPONSABLES DE LA SUPERVISIÓN DEL PROCESO DE INFORMACIÓN FINANCIERA CONSOLIDADA DE LA ENTIDAD.

RESPONSABILIDADES DE LOS AUDITORES INDEPENDIENTES EN RELACIÓN CON LA AUDITORÍA DE LOS ESTADOS FINANCIEROS CONSOLIDADOS

NUESTROS OBJETIVOS DE AUDITORIA SON OBTENER UNA SEGURIDAD RAZONABLE DE QUE LOS ESTADOS FINANCIEROS CONSOLIDADOS EN SU CONJUNTO ESTÁN LIBRES DE ERRORES MATERIALES, DEBIDO A FRAUDE O ERROR, Y EMITIR UN INFORME DE AUDITORÍA QUE CONTIENE NUESTRA OPINIÓN. SEGURIDAD RAZONABLE ES UN ALTO NIVEL DE SEGURIDAD, PERO NO GARANTIZA QUE UNA AUDITORÍA REALIZADA DE CONFORMIDAD CON LAS NIA SIEMPRE DETECTE UN ERROR MATERIAL CUANDO EXISTE. LOS ERRORES PUEDEN DEBERSE A FRAUDE O ERROR Y SE CONSIDERAN MATERIALES SI, INDIVIDUALMENTE O DE FORMA AGREGADA, PUEDE PREVERSE RAZONABLEMENTE QUE INFLUYEN EN LAS DECISIONES ECONÓMICAS QUE LOS USUARIOS TOMAN BASÁNDOSE DE LOS ESTADOS FINANCIEROS CONSOLIDADOS.

COMO PARTE DE UNA AUDITORÍA EJECUTADA DE CONFORMIDAD CON LAS NIA, EJERCEMOS NUESTRO JUICIO PROFESIONAL Y MANTENEMOS UNA ACTITUD DE ESCEPTICISMO PROFESIONAL DURANTE TODA LA AUDITORÍA. NOSOTROS TAMBIÉN:

- IDENTIFICAMOS Y EVALUAMOS LOS RIESGOS DE ERROR MATERIAL DE LOS ESTADOS FINANCIEROS CONSOLIDADOS, DEBIDO A FRAUDE O ERROR, DISEÑAMOS Y APLICAMOS PROCEDIMIENTOS DE AUDITORÍA PARA RESPONDER A DICHS RIESGOS, Y OBTUVIMOS EVIDENCIA DE AUDITORÍA QUE ES SUFICIENTE Y APROPIADA PARA PROPORCIONAR LAS BASES PARA NUESTRA OPINIÓN. EL RIESGO DE NO DETECTAR UN ERROR MATERIAL DEBIDO A FRAUDE ES MÁS ELEVADO QUE EN EL CASO DE UNA INCORRECCIÓN MATERIAL DEBIDO A UN ERROR, YA QUE EL FRAUDE PUEDE IMPLICAR COLUSIÓN, FALSIFICACIÓN, OMISIONES DELIBERADAS, MANIFESTACIONES INTENCIONALMENTE ERRÓNEAS, O LA ANULACIÓN DEL CONTROL INTERNO.
- OBTENEMOS CONOCIMIENTO DEL CONTROL INTERNO RELEVANTE PARA LA AUDITORÍA CON EL FIN DE DISEÑAR PROCEDIMIENTOS DE AUDITORÍA QUE SEAN ADECUADOS EN FUNCIÓN DE LAS CIRCUNSTANCIAS Y NO CON EL FIN DE EXPRESAR UNA OPINIÓN SOBRE LA EFECTIVIDAD DEL CONTROL INTERNO DE LA ENTIDAD.
- EVALUAMOS LO ADECUADO DE LAS POLÍTICAS CONTABLES UTILIZADAS Y LA RAZONABILIDAD DE LAS ESTIMACIONES CONTABLES Y LA CORRESPONDIENTE INFORMACIÓN REVELADA POR LA ADMINISTRACIÓN.
- CONCLUIMOS SOBRE LO ADECUADO DE LA UTILIZACIÓN POR LA ADMINISTRACIÓN, DE LA NORMA CONTABLE DE EMPRESA EN FUNCIONAMIENTO Y, BASÁNDOSE EN LA EVIDENCIA DE AUDITORÍA OBTENIDA, CONCLUIMOS SOBRE SI EXISTE O NO UNA INCERTIDUMBRE MATERIAL RELACIONADA CON HECHOS O CONDICIONES QUE PUEDEN GENERAR DUDAS SIGNIFICATIVAS SOBRE LA CAPACIDAD DE LA ENTIDAD PARA CONTINUAR COMO EMPRESA EN FUNCIONAMIENTO. SI CONCLUIMOS QUE EXISTE UNA INCERTIDUMBRE MATERIAL, SE REQUIERE QUE LLAMEMOS LA ATENCIÓN EN NUESTRO INFORME DE AUDITORÍA SOBRE LA CORRESPONDIENTE INFORMACIÓN REVELADA EN LOS ESTADOS FINANCIEROS CONSOLIDADOS O, SI DICHAS REVELACIONES NO SON ADECUADAS, QUE EXPRESEMOS UNA OPINIÓN MODIFICADA. NUESTRAS CONCLUSIONES SE BASAN EN LA EVIDENCIA DE AUDITORÍA OBTENIDA HASTA LA FECHA DE NUESTRO INFORME DE AUDITORÍA. SIN EMBARGO, HECHOS O CONDICIONES FUTUROS PUEDEN SER CAUSA DE QUE LA ENTIDAD DEJE DE SER UNA EMPRESA EN FUNCIONAMIENTO.
- EVALUAMOS LA PRESENTACIÓN GLOBAL, LA ESTRUCTURA Y EL CONTENIDO DE LOS ESTADOS FINANCIEROS CONSOLIDADOS, INCLUIDA LA INFORMACIÓN REVELADA, Y SI LOS ESTADOS FINANCIEROS CONSOLIDADOS REPRESENTAN LAS TRANSACCIONES Y EVENTOS RELEVANTES DE UN MODO QUE LOGRAN LA PRESENTACIÓN RAZONABLE.
- OBTENEMOS EVIDENCIA SUFICIENTE Y ADECUADA EN RELACIÓN CON LA INFORMACIÓN FINANCIERA DE LAS ENTIDADES O ACTIVIDADES EMPRESARIALES DENTRO DE LA ENTIDAD PARA EXPRESAR UNA OPINIÓN SOBRE LOS ESTADOS FINANCIEROS CONSOLIDADOS. SOMOS RESPONSABLES DE LA DIRECCIÓN, SUPERVISIÓN Y REALIZACIÓN DE LA AUDITORÍA DEL GRUPO. SOMOS LOS ÚNICOS RESPONSABLES DE NUESTRA OPINIÓN DE AUDITORÍA.

COMUNICAMOS A LOS ENCARGADOS DEL GOBIERNO DE LA ENTIDAD EN RELACIÓN CON, ENTRE OTRAS CUESTIONES, LA PLANEACIÓN, EL ALCANCE Y EL MOMENTO DE LA REALIZACIÓN DE LA AUDITORÍA Y LOS HALLAZGOS SIGNIFICATIVOS DE LA AUDITORÍA, ASÍ COMO CUALQUIER DEFICIENCIA SIGNIFICATIVA EN EL CONTROL INTERNO QUE IDENTIFICAMOS EN EL TRANSCURSO DE LA AUDITORÍA.

TAMBIÉN PROPORCIONAMOS A LOS RESPONSABLES DEL GOBIERNO DE LA ENTIDAD UNA DECLARACIÓN DE QUE HEMOS CUMPLIDO CON LOS REQUERIMIENTOS DE ÉTICA APLICABLES EN RELACIÓN CON LA INDEPENDENCIA Y COMUNICADO CON ELLOS ACERCA DE TODAS LAS RELACIONES Y DEMÁS CUESTIONES DE LAS QUE SE PUEDE ESPERAR RAZONABLEMENTE QUE PUEDEN AFECTAR NUESTRA INDEPENDENCIA, Y EN SU CASO, LAS CORRESPONDIENTES SALVAGUARDAS.

ENTRE LAS CUESTIONES QUE HAN SIDO OBJETO DE COMUNICACIONES CON LOS RESPONSABLES DEL GOBIERNO DE LA ENTIDAD, DETERMINAMOS QUE HAN SIDO DE LA MAYOR IMPORTANCIA EN LA AUDITORÍA DE LOS ESTADOS FINANCIEROS CONSOLIDADOS DEL EJERCICIO 2019 Y QUE SON EN CONSECUENCIA, LAS CUESTIONES CLAVE DE LA AUDITORÍA. DESCRIBIMOS ESAS CUESTIONES EN ESTE INFORME DE AUDITORÍA, SALVO QUE LAS DISPOSICIONES LEGALES O REGLAMENTARIAS PROHÍBAN REVELAR PÚBLICAMENTE LA CUESTIÓN O, EN CIRCUNSTANCIAS EXTREMADAMENTE POCO FRECUENTES DETERMINEMOS QUE UNA CUESTIÓN NO SE DEBERÍA COMUNICAR EN NUESTRO INFORME PORQUE CABE RAZONABLEMENTE ESPERAR QUE LAS CONSECUENCIAS ADVERSAS DE HACERLO SUPERARÍAN LOS BENEFICIOS DE INTERÉS PÚBLICO DE LA MISMA.

Date of opinion on the financial statements [text block]

29 DE MARZO DE 2020

Date assembly in which the financial statements were approved [text block]

30 DE ABRIL DE 2020

Follow-up of analysis [text block]

EN CUMPLIMIENTO CON LOS REQUISITOS DE MANTENIMIENTO ESTABLECIDOS EN LA DISPOSICIÓN

4.033.01 DEL REGLAMENTO INTERIOR DE LA BMV,

GCARSO INFORMA SOBRE LOS ANALISTAS Y/O CASAS DE BOLSA CON COBERTURA DE ANÁLISIS DE LOS VALORES AUTORIZADOS PARA COTIZAR:

NÚM.	CASA DE BOLSA O INSTITUCIÓN DE CRÉDITO CON COBERTURA DE LA ACCIÓN		CORREO ELECTRÓNICO	TELÉFONO
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[210000] Statement of financial position, current/non-current

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
Statement of financial position [abstract]		
Assets [abstract]		
Current assets [abstract]		
Cash and cash equivalents	8,157,905,000	7,767,473,000
Trade and other current receivables	32,983,408,000	28,300,245,000
Current tax assets, current	630,068,000	860,611,000
Other current financial assets	1,701,400,000	1,150,223,000
Current inventories	17,652,566,000	17,764,614,000
Current biological assets	0	0
Other current non-financial assets	0	0
Total current assets other than non-current assets or disposal groups classified as held for sale or as held for distribution to owners	61,125,347,000	55,843,166,000
Non-current assets or disposal groups classified as held for sale or as held for distribution to owners	0	0
Total current assets	61,125,347,000	55,843,166,000
Non-current assets [abstract]		
Trade and other non-current receivables	1,247,322,000	1,298,978,000
Current tax assets, non-current	0	0
Non-current inventories	993,454,000	937,489,000
Non-current biological assets	0	0
Other non-current financial assets	16,479,000	478,895,000
Investments accounted for using equity method	0	0
Investments in subsidiaries, joint ventures and associates	34,882,564,000	34,760,628,000
Property, plant and equipment	36,535,171,000	35,620,311,000
Investment property	3,233,907,000	3,068,498,000
Right-of-use assets that do not meet definition of investment property	5,634,158,000	6,059,684,000
Goodwill	0	0
Intangible assets other than goodwill	1,470,388,000	1,219,978,000
Deferred tax assets	4,627,641,000	3,919,730,000
Other non-current non-financial assets	687,494,000	1,014,667,000
Total non-current assets	89,328,578,000	88,378,858,000
Total assets	150,453,925,000	144,222,024,000
Equity and liabilities [abstract]		
Liabilities [abstract]		
Current liabilities [abstract]		
Trade and other current payables	18,531,022,000	18,682,101,000
Current tax liabilities, current	1,200,841,000	551,954,000
Other current financial liabilities	417,803,000	525,772,000
Current lease liabilities	1,369,319,000	1,375,573,000
Other current non-financial liabilities	3,648,082,000	1,157,085,000
Current provisions [abstract]		
Current provisions for employee benefits	1,000,130,000	960,648,000
Other current provisions	3,721,185,000	3,260,535,000
Total current provisions	4,721,315,000	4,221,183,000
Total current liabilities other than liabilities included in disposal groups classified as held for sale	29,888,382,000	26,513,668,000
Liabilities included in disposal groups classified as held for sale	0	0
Total current liabilities	29,888,382,000	26,513,668,000
Non-current liabilities [abstract]		
Trade and other non-current payables	0	0
Current tax liabilities, non-current	1,438,087,000	1,756,657,000

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
Other non-current financial liabilities	12,790,241,000	12,669,891,000
Non-current lease liabilities	5,360,885,000	5,748,808,000
Other non-current non-financial liabilities	0	0
Non-current provisions [abstract]		
Non-current provisions for employee benefits	1,204,563,000	168,758,000
Other non-current provisions	18,705,000	15,547,000
Total non-current provisions	1,223,268,000	184,305,000
Deferred tax liabilities	5,108,502,000	4,962,615,000
Total non-current liabilities	25,920,983,000	25,322,276,000
Total liabilities	55,809,365,000	51,835,944,000
Equity [abstract]		
Issued capital	2,643,619,000	2,643,619,000
Share premium	2,392,896,000	2,392,896,000
Treasury shares	109,227,000	108,807,000
Retained earnings	78,277,075,000	72,976,607,000
Other reserves	3,105,000,000	6,104,230,000
Total equity attributable to owners of parent	86,309,363,000	84,008,545,000
Non-controlling interests	8,335,197,000	8,377,535,000
Total equity	94,644,560,000	92,386,080,000
Total equity and liabilities	150,453,925,000	144,222,024,000

[310000] Statement of comprehensive income, profit or loss, by function of expense

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31	Quarter Current Year 2019-10-01 - 2019-12-31	Quarter Previous Year 2018-10-01 - 2018-12-31
Profit or loss [abstract]				
Profit (loss) [abstract]				
Revenue	102,477,596,000	96,639,833,000	29,632,310,000	28,404,035,000
Cost of sales	73,337,713,000	67,980,272,000	21,399,208,000	20,014,576,000
Gross profit	29,139,883,000	28,659,561,000	8,233,102,000	8,389,459,000
Distribution costs	13,106,785,000	12,608,993,000	3,728,262,000	3,643,774,000
Administrative expenses	4,954,320,000	4,964,976,000	1,462,996,000	1,405,459,000
Other income	805,400,000	875,737,000	369,086,000	401,085,000
Other expense	430,952,000	929,103,000	184,949,000	642,662,000
Profit (loss) from operating activities	11,453,226,000	11,032,226,000	3,225,981,000	3,098,649,000
Finance income	2,024,662,000	3,564,161,000	507,276,000	1,512,297,000
Finance costs	3,121,403,000	3,537,318,000	771,033,000	970,465,000
Share of profit (loss) of associates and joint ventures accounted for using equity method	978,063,000	787,689,000	(115,824,000)	(171,242,000)
Profit (loss) before tax	11,334,548,000	11,846,758,000	2,846,400,000	3,469,239,000
Tax income (expense)	2,928,598,000	1,473,481,000	735,515,000	(659,042,000)
Profit (loss) from continuing operations	8,405,950,000	10,373,277,000	2,110,885,000	4,128,281,000
Profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	8,405,950,000	10,373,277,000	2,110,885,000	4,128,281,000
Profit (loss), attributable to [abstract]				
Profit (loss), attributable to owners of parent	7,547,361,000	9,170,294,000	1,829,241,000	3,642,931,000
Profit (loss), attributable to non-controlling interests	858,589,000	1,202,983,000	281,644,000	485,350,000
Earnings per share [text block]	LA UTILIDAD BASICA POR ACCION ORDINARIA ES DE \$3.31 POR ACCION Y NO EXISTE OTRA CLASE DE ACCIONES	LA UTILIDAD BASICA POR ACCION ORDINARIA ES DE \$4.02 POR ACCION Y NO EXISTE OTRA CLASE DE ACCIONES	LA UTILIDAD BASICA POR ACCION ORDINARIA ES DE \$0.80 POR ACCION Y NO EXISTE OTRA CLASE DE ACCIONES	LA UTILIDAD BASICA POR ACCION ORDINARIA ES DE \$1.60 POR ACCION Y NO EXISTE OTRA CLASE DE ACCIONES
Earnings per share [abstract]				
Earnings per share [line items]				
Basic earnings per share [abstract]				
Basic earnings (loss) per share from continuing operations	3.31	4.02	0.8	1.6
Basic earnings (loss) per share from discontinued operations	0	0	0	0
Total basic earnings (loss) per share	3.31	4.02	0.8	1.6
Diluted earnings per share [abstract]				
Diluted earnings (loss) per share from continuing operations	3.31	4.02	0.8	1.6
Diluted earnings (loss) per share from discontinued operations	0	0	0	0
Total diluted earnings (loss) per share	3.31	4.02	0.8	1.6

[410000] Statement of comprehensive income, OCI components presented net of tax

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31	Quarter Current Year 2019-10-01 - 2019-12-31	Quarter Previous Year 2018-10-01 - 2018-12-31
Statement of comprehensive income [abstract]				
Profit (loss)	8,405,950,000	10,373,277,000	2,110,885,000	4,128,281,000
Other comprehensive income [abstract]				
Components of other comprehensive income that will not be reclassified to profit or loss, net of tax [abstract]				
Other comprehensive income, net of tax, gains (losses) from investments in equity instruments	(358,551,000)	5,677,751,000	92,570,000	(2,609,519,000)
Other comprehensive income, net of tax, gains (losses) on revaluation	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	(980,514,000)	142,955,000	(994,182,000)	45,928,000
Other comprehensive income, net of tax, change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on hedging instruments that hedge investments in equity instruments	0	0	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will not be reclassified to profit or loss, net of tax	(1,096,209,000)	(460,571,000)	168,603,000	(37,745,000)
Total other comprehensive income that will not be reclassified to profit or loss, net of tax	(2,435,274,000)	5,360,135,000	(733,009,000)	(2,601,336,000)
Components of other comprehensive income that will be reclassified to profit or loss, net of tax [abstract]				
Exchange differences on translation [abstract]				
Gains (losses) on exchange differences on translation, net of tax	(347,438,000)	(248,055,000)	(197,845,000)	311,122,000
Reclassification adjustments on exchange differences on translation, net of tax	0	0	0	0
Other comprehensive income, net of tax, exchange differences on translation	(347,438,000)	(248,055,000)	(197,845,000)	311,122,000
Available-for-sale financial assets [abstract]				
Gains (losses) on remeasuring available-for-sale financial assets, net of tax	0	0	0	0
Reclassification adjustments on available-for-sale financial assets, net of tax	0	0	0	0
Other comprehensive income, net of tax, available-for-sale financial assets	0	0	0	0
Cash flow hedges [abstract]				
Gains (losses) on cash flow hedges, net of tax	(417,849,000)	166,857,000	201,414,000	(65,144,000)
Reclassification adjustments on cash flow hedges, net of tax	0	0	0	0
Amounts removed from equity and included in carrying amount of non-financial asset (liability) whose acquisition or incurrence was hedged highly probable forecast transaction, net of tax	0	0	0	0
Other comprehensive income, net of tax, cash flow hedges	(417,849,000)	166,857,000	201,414,000	(65,144,000)
Hedges of net investment in foreign operations [abstract]				
Gains (losses) on hedges of net investments in foreign operations, net of tax	0	0	0	0
Reclassification adjustments on hedges of net investments in foreign operations, net of tax	0	0	0	0
Other comprehensive income, net of tax, hedges of net investments in foreign operations	0	0	0	0
Change in value of time value of options [abstract]				
Gains (losses) on change in value of time value of options, net of tax	0	0	0	0
Reclassification adjustments on change in value of time value of options, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of time value of options	0	0	0	0
Change in value of forward elements of forward contracts [abstract]				
Gains (losses) on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Reclassification adjustments on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of forward elements of forward contracts	0	0	0	0
Change in value of foreign currency basis spreads [abstract]				

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31	Quarter Current Year 2019-10-01 - 2019-12-31	Quarter Previous Year 2018-10-01 - 2018-12-31
Gains (losses) on change in value of foreign currency basis spreads, net of tax	0	0	0	0
Reclassification adjustments on change in value of foreign currency basis spreads, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of foreign currency basis spreads	0	0	0	0
Financial assets measured at fair value through other comprehensive income [abstract]				
Gains (losses) on financial assets measured at fair value through other comprehensive income, net of tax	0	0	0	0
Reclassification adjustments on financial assets measured at fair value through other comprehensive income, net of tax	0	0	0	0
Amounts removed from equity and adjusted against fair value of financial assets on reclassification out of fair value through other comprehensive income measurement category, net of tax	0	0	0	0
Other comprehensive income, net of tax, financial assets measured at fair value through other comprehensive income	0	0	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income that will be reclassified to profit or loss, net of tax	(765,287,000)	(81,198,000)	3,569,000	245,978,000
Total other comprehensive income	(3,200,561,000)	5,278,937,000	(729,440,000)	(2,355,358,000)
Total comprehensive income	5,205,389,000	15,652,214,000	1,381,445,000	1,772,923,000
Comprehensive income attributable to [abstract]				
Comprehensive income, attributable to owners of parent	4,548,131,000	14,421,103,000	1,182,013,000	1,286,402,000
Comprehensive income, attributable to non-controlling interests	657,258,000	1,231,111,000	199,432,000	486,521,000

[520000] Statement of cash flows, indirect method

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31
Statement of cash flows [abstract]		
Cash flows from (used in) operating activities [abstract]		
Profit (loss)	8,405,950,000	10,373,277,000
Adjustments to reconcile profit (loss) [abstract]		
+ Discontinued operations	0	0
+ Adjustments for income tax expense	2,928,598,000	1,473,481,000
+ (-) Adjustments for finance costs	(3,532,317,000)	(3,285,501,000)
+ Adjustments for depreciation and amortisation expense	3,280,935,000	3,155,491,000
+ Adjustments for impairment loss (reversal of impairment loss) recognised in profit or loss	(68,887,000)	467,884,000
+ Adjustments for provisions	0	0
+ (-) Adjustments for unrealised foreign exchange losses (gains)	0	0
+ Adjustments for share-based payments	0	0
+ (-) Adjustments for fair value losses (gains)	0	0
- Adjustments for undistributed profits of associates	0	0
+ (-) Adjustments for losses (gains) on disposal of non-current assets	0	0
	(978,063,000)	(787,689,000)
+ (-) Adjustments for decrease (increase) in inventories	112,048,000	(1,254,953,000)
+ (-) Adjustments for decrease (increase) in trade accounts receivable	(3,139,396,000)	218,180,000
+ (-) Adjustments for decrease (increase) in other operating receivables	(1,797,671,000)	419,506,000
+ (-) Adjustments for increase (decrease) in trade accounts payable	(601,094,000)	1,514,495,000
+ (-) Adjustments for increase (decrease) in other operating payables	3,555,465,000	(515,666,000)
+ Other adjustments for non-cash items	(778,223,000)	(419,492,000)
+ Other adjustments for which cash effects are investing or financing cash flow	0	0
+ Straight-line rent adjustment	0	0
+ Amortization of lease fees	0	0
+ Setting property values	(225,440,000)	(221,908,000)
+ (-) Other adjustments to reconcile profit (loss)	0	0
+ (-) Total adjustments to reconcile profit (loss)	(1,244,045,000)	763,828,000
Net cash flows from (used in) operations	7,161,905,000	11,137,105,000
- Dividends paid	0	0
	(745,028,000)	(558,772,000)
- Interest paid	0	0
+ Interest received	3,970,601,000	3,775,271,000
+ (-) Income taxes refund (paid)	1,997,182,000	3,776,476,000
+ (-) Other inflows (outflows) of cash	0	0
Net cash flows from (used in) operating activities	8,390,296,000	10,577,128,000
Cash flows from (used in) investing activities [abstract]		
+ Cash flows from losing control of subsidiaries or other businesses	0	1,498,000
- Cash flows used in obtaining control of subsidiaries or other businesses	0	0
+ Other cash receipts from sales of equity or debt instruments of other entities	(551,177,000)	(372,836,000)
- Other cash payments to acquire equity or debt instruments of other entities	0	0
+ Other cash receipts from sales of interests in joint ventures	0	0
- Other cash payments to acquire interests in joint ventures	1,308,515,000	1,300,552,000
+ Proceeds from sales of property, plant and equipment	96,165,000	77,515,000
- Purchase of property, plant and equipment	3,682,860,000	4,340,943,000
+ Proceeds from sales of intangible assets	0	0
- Purchase of intangible assets	296,599,000	872,187,000
+ Proceeds from sales of other long-term assets	0	0
- Purchase of other long-term assets	0	0

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31
+ Proceeds from government grants	0	0
- Cash advances and loans made to other parties	(51,656,000)	0
+ Cash receipts from repayment of advances and loans made to other parties	0	0
- Cash payments for futures contracts, forward contracts, option contracts and swap contracts	0	0
+ Cash receipts from futures contracts, forward contracts, option contracts and swap contracts	0	0
+ Dividends received	1,375,570,000	1,189,887,000
- Interest paid	0	0
+ Interest received	743,470,000	584,138,000
	0	0
+ (-) Other inflows (outflows) of cash	(53,932,000)	(92,525,000)
Net cash flows from (used in) investing activities	(3,626,222,000)	(5,126,005,000)
Cash flows from (used in) financing activities [abstract]		
+ Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control	0	0
- Payments from changes in ownership interests in subsidiaries that do not result in loss of control	0	0
+ Proceeds from issuing shares	0	0
+ Proceeds from issuing other equity instruments	0	0
- Payments to acquire or redeem entity's shares	107,220,000	19,780,000
- Payments of other equity instruments	0	0
+ Proceeds from borrowings	1,887,210,000	7,754,302,000
- Repayments of borrowings	2,473,710,000	4,794,250,000
- Payments of finance lease liabilities	0	0
- Payments of lease liabilities	851,115,000	759,141,000
+ Proceeds from government grants	0	0
- Dividends paid	2,845,682,000	2,790,904,000
- Interest paid	1,087,761,000	1,119,061,000
+ (-) Income taxes refund (paid)	0	0
+ (-) Other inflows (outflows) of cash	4,563,000	(402,491,000)
Net cash flows from (used in) financing activities	(5,473,715,000)	(2,131,325,000)
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(709,641,000)	3,319,798,000
Effect of exchange rate changes on cash and cash equivalents [abstract]		
Effect of exchange rate changes on cash and cash equivalents	1,100,073,000	116,310,000
Net increase (decrease) in cash and cash equivalents	390,432,000	3,436,108,000
Cash and cash equivalents at beginning of period	7,767,473,000	4,331,365,000
Cash and cash equivalents at end of period	8,157,905,000	7,767,473,000

[610000] Statement of changes in equity - Accumulated Current

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
Statement of changes in equity [line items]									
Equity at beginning of period	2,643,619,000	2,392,896,000	108,807,000	72,976,607,000	0	635,641,000	0	5,677,437,000	0
Changes in equity [abstract]									
Comprehensive income [abstract]									
Profit (loss)	0	0	0	7,547,361,000	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	(331,518,000)	0	(357,991,000)	0
Total comprehensive income	0	0	0	7,547,361,000	0	(331,518,000)	0	(357,991,000)	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	2,143,741,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	420,000	(106,800,000)	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	3,648,000	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	420,000	5,300,468,000	0	(331,518,000)	0	(357,991,000)	0
Equity at end of period	2,643,619,000	2,392,896,000	109,227,000	78,277,075,000	0	304,123,000	0	5,319,446,000	0

Sheet 2 of 3	Components of equity [axis]								
	Reserve of change in value of forward elements of forward contracts [member]	Reserve of change in value of foreign currency basis spreads [member]	Reserve of gains and losses on financial assets measured at fair value through other comprehensive income [member]	Reserve of gains and losses on remeasuring available-for-sale financial assets [member]	Reserve of share-based payments [member]	Reserve of remeasurements of defined benefit plans [member]	Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member]	Reserve of gains and losses from investments in equity instruments [member]	Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member]
Statement of changes in equity [line items]									
Equity at beginning of period	0	0	0	0	0	(343,358,000)	0	0	(28,352,000)
Changes in equity [abstract]									
Comprehensive income [abstract]									
Profit (loss)	0	0	0	0	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	(881,796,000)	0	0	(389,032,000)
Total comprehensive income	0	0	0	0	0	(881,796,000)	0	0	(389,032,000)
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	0	(881,796,000)	0	0	(389,032,000)
Equity at end of period	0	0	0	0	0	(1,225,154,000)	0	0	(417,384,000)

Sheet 3 of 3	Components of equity [axis]							
	Reserve for catastrophe [member]	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
Statement of changes in equity [line items]								
Equity at beginning of period	0	0	0	162,862,000	6,104,230,000	84,008,545,000	8,377,535,000	92,386,080,000
Changes in equity [abstract]								
Comprehensive income [abstract]								
Profit (loss)	0	0	0	0	0	7,547,361,000	858,589,000	8,405,950,000
Other comprehensive income	0	0	0	(1,038,893,000)	(2,999,230,000)	(2,999,230,000)	(201,331,000)	(3,200,561,000)
Total comprehensive income	0	0	0	(1,038,893,000)	(2,999,230,000)	4,548,131,000	657,258,000	5,205,389,000
Issue of equity	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	2,143,741,000	701,941,000	2,845,682,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	(107,220,000)	0	(107,220,000)
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	3,648,000	2,345,000	5,993,000
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	(1,038,893,000)	(2,999,230,000)	2,300,818,000	(42,338,000)	2,258,480,000
Equity at end of period	0	0	0	(876,031,000)	3,105,000,000	86,309,363,000	8,335,197,000	94,644,560,000

[610000] Statement of changes in equity - Accumulated Previous

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
Statement of changes in equity [line items]									
Equity at beginning of period	2,643,619,000	2,392,896,000	108,737,000	66,067,978,000	0	878,490,000	0	0	0
Previously stated [member]									
Increase (decrease) due to changes in accounting policy and corrections of prior period errors [member]									
Increase (decrease) due to changes in accounting policy [member]									
Increase (decrease) due to changes in accounting policy required by IFRSs [member]									
Increase (decrease) due to voluntary changes in accounting policy [member]									
Increase (decrease) due to corrections of prior period errors [member]									
Changes in equity [abstract]									
Comprehensive income [abstract]									
Profit (loss)	0	0	0	9,170,294,000	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	(242,849,000)	0	5,677,437,000	0
Total comprehensive income	0	0	0	9,170,294,000	0	(242,849,000)	0	5,677,437,000	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	2,099,025,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	70,000	(19,710,000)	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	(142,930,000)	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	70,000	6,908,629,000	0	(242,849,000)	0	5,677,437,000	0
Equity at end of period	2,643,619,000	2,392,896,000	108,807,000	72,976,607,000	0	635,641,000	0	5,677,437,000	0

Sheet 3 of 3	Reserve for catastrophe [member]	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
Statement of changes in equity [line items]								
Equity at beginning of period	0	0	0	633,708,000	853,421,000	71,849,177,000	8,101,616,000	79,950,793,000
Previously stated [member]					0	0		
Increase (decrease) due to changes in accounting policy and corrections of prior period errors [member]								
Increase (decrease) due to changes in accounting policy [member]								
Increase (decrease) due to changes in accounting policy required by IFRSs [member]								
Increase (decrease) due to voluntary changes in accounting policy [member]								
Increase (decrease) due to corrections of prior period errors [member]								
Changes in equity [abstract]								
Comprehensive income [abstract]								
Profit (loss)	0	0	0	0	0	9,170,294,000	1,202,983,000	10,373,277,000
Other comprehensive income	0	0	0	(470,846,000)	5,250,809,000	5,250,809,000	28,128,000	5,278,937,000
Total comprehensive income	0	0	0	(470,846,000)	5,250,809,000	14,421,103,000	1,231,111,000	15,652,214,000
Issue of equity	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	2,099,025,000	694,533,000	2,793,558,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	(19,780,000)	0	(19,780,000)
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	(142,930,000)	(260,659,000)	(403,589,000)
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	(470,846,000)	5,250,809,000	12,159,368,000	275,919,000	12,435,287,000
Equity at end of period	0	0	0	162,862,000	6,104,230,000	84,008,545,000	8,377,535,000	92,386,080,000

[700000] Informative data about the Statement of financial position

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
Informative data of the Statement of Financial Position [abstract]		
Capital stock (nominal)	644,313,000	644,313,000
Restatement of capital stock	1,999,306,000	1,999,306,000
Plan assets for pensions and seniority premiums	0	0
Number of executives	1,046	997
Number of employees	55,862	54,885
Number of workers	20,747	17,556
Outstanding shares	2,279,648,744	2,281,438,674
Repurchased shares	465,351,256	463,561,326
Restricted cash	47,210,000	188,000
Guaranteed debt of associated companies	0	0

[700002] Informative data about the Income statement

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31	Quarter Current Year 2019-10-01 - 2019-12-31	Quarter Previous Year 2018-10-01 - 2018-12-31
Informative data of the Income Statement [abstract]				
Operating depreciation and amortization	3,280,935,000	3,155,491,000	846,393,000	877,081,000

[700003] Informative data - Income statement for 12 months

Concept	Current Year 2019-01-01 - 2019-12-31	Previous Year 2018-01-01 - 2018-12-31
Informative data - Income Statement for 12 months [abstract]		
Revenue	102,477,596,000	96,639,833,000
Profit (loss) from operating activities	11,453,226,000	11,032,226,000
Profit (loss)	8,405,950,000	10,373,277,000
Profit (loss), attributable to owners of parent	7,547,361,000	9,170,294,000
Operating depreciation and amortization	3,280,935,000	3,155,491,000

[800001] Breakdown of credits

Institution [axis]	Foreign institution (yes/no)	Contract signing date	Expiration date	Interest rate	Denomination [axis]												
					Domestic currency [member]						Foreign currency [member]						
					Time interval [axis]												
					Current year [member]	Until 1 year [member]	Until 2 years [member]	Until 3 years [member]	Until 4 years [member]	Until 5 years or more [member]	Current year [member]	Until 1 year [member]	Until 2 years [member]	Until 3 years [member]	Until 4 years [member]	Until 5 years or more [member]	
Banks [abstract]																	
Foreign trade																	
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0	0
Banks - secured																	
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0	0
Commercial banks																	
MIZUHO BANK, BBVA BANCOMER, BANK OF TOKYO, CAIXA BANK	SI	2017-03-10	2035-01-12	VAR.LIBOR+2.5	0	0	0	0	0	0	0	91,911,000	0	0	0	0	9,182,750,000
BANCO INBURSA (1)	NO	2019-10-22	2020-04-30	6.66	0	10,000,000	0	0	0	0	0	0	0	0	0	0	0
BANCO INBURSA (2)	NO	2019-11-15	2020-04-30	6.63	0	10,000,000	0	0	0	0	0	0	0	0	0	0	0
BANCO INBURSA (3)	NO	2019-12-13	2020-04-30	6.08	0	10,000,000	0	0	0	0	0	0	0	0	0	0	0
CITIBANK (1)	SI	2019-11-29	2020-02-28	6.66	0	0	0	0	0	0	0	191,068,000	0	0	0	0	0
CITIBANK (2)	SI	2019-12-05	2020-03-04	6.1	0	0	0	0	0	0	0	8,345,000	0	0	0	0	0
CITIBANK (3)	SI	2019-12-09	2020-03-08	6.1	0	0	0	0	0	0	0	8,623,000	0	0	0	0	0
CITIBANK (4)	SI	2019-12-09	2020-03-08	6.1	0	0	0	0	0	0	0	7,788,000	0	0	0	0	0
CITIBANK (5)	SI	2019-11-13	2020-02-21	6.1	0	0	0	0	0	0	0	8,901,000	0	0	0	0	0
CITIBANK (6)	SI	2019-07-18	2020-01-14	6.08	0	0	0	0	0	0	0	7,232,000	0	0	0	0	0
CITIBANK (7)	SI	2019-12-11	2020-02-07	6.1	0	0	0	0	0	0	0	9,179,000	0	0	0	0	0
CITIBANK (8)	SI	2019-12-20	2020-02-03	6.69	0	0	0	0	0	0	0	13,784,000	0	0	0	0	0
CITIBANK (9)	SI	2019-12-20	2020-02-18	6.7	0	0	0	0	0	0	0	11,027,000	0	0	0	0	0
TOTAL					0	30,000,000	0	0	0	0	0	357,858,000	0	0	0	0	9,182,750,000
Other banks																	
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0	0
Total banks																	
TOTAL					0	30,000,000	0	0	0	0	0	357,858,000	0	0	0	0	9,182,750,000
Stock market [abstract]																	
Listed on stock exchange - unsecured																	
INVERSORA BURSATIL	NO	2018-03-16	2021-03-12	TIE+0.23	0	0	3,000,000,000	0	0	0	0	0	0	0	0	0	0
TOTAL					0	0	3,000,000,000	0	0	0	0	0	0	0	0	0	0
Listed on stock exchange - secured																	
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0	0
Private placements - unsecured																	
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0	0
Private placements - secured																	
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0	0
Total listed on stock exchanges and private placements																	
TOTAL					0	0	3,000,000,000	0	0	0	0	0	0	0	0	0	0
Other current and non-current liabilities with cost [abstract]																	
Other current and non-current liabilities with cost																	
INSTITUTO SOCIAL Y ESCOLAR	NO	2019-12-30	2020-01-30	7.25	0	29,685,000	0	0	0	0	0	0	0	0	0	0	0
TOTAL					0	29,685,000	0	0	0	0	0	0	0	0	0	0	0
Total other current and non-current liabilities with																	

Institution [axis]	Foreign institution (yes/no)	Contract signing date	Expiration date	Interest rate	Denomination [axis]											
					Domestic currency [member]						Foreign currency [member]					
					Time interval [axis]						Time interval [axis]					
					Current year [member]	Until 1 year [member]	Until 2 years [member]	Until 3 years [member]	Until 4 years [member]	Until 5 years or more [member]	Current year [member]	Until 1 year [member]	Until 2 years [member]	Until 3 years [member]	Until 4 years [member]	Until 5 years or more [member]
cost																
TOTAL					0	29,685,000	0	0	0	0	0	0	0	0	0	
Suppliers [abstract]																
Suppliers																
Proveedores varios	NO	2019-01-01	2019-01-01		0	9,841,771,000	0	0	0	0	0	1,042,960,000	0	0	0	
TOTAL					0	9,841,771,000	0	0	0	0	0	1,042,960,000	0	0	0	
Total suppliers																
TOTAL					0	9,841,771,000	0	0	0	0	0	1,042,960,000	0	0	0	
Other current and non-current liabilities [abstract]																
Other current and non-current liabilities																
Otros Pasivos	NO				0	0	0	0	0	0	0	0	0	0	0	
TOTAL					0	0	0	0	0	0	0	0	0	0	0	
Total other current and non-current liabilities																
TOTAL					0	0	0	0	0	0	0	0	0	0	0	
Total credits																
TOTAL					0	9,901,456,000	3,000,000,000	0	0	0	0	1,400,818,000	0	0	0	9,182,750,000

[800003] Annex - Monetary foreign currency position

	Currencies [axis]				Total pesos [member]
	Dollars [member]	Dollar equivalent in pesos [member]	Other currencies equivalent in dollars [member]	Other currencies equivalent in pesos [member]	
Foreign currency position [abstract]					
Monetary assets [abstract]					
Current monetary assets	349,564,000	6,585,703,000	160,099,000	3,017,416,000	9,603,119,000
Non-current monetary assets	0	0	0	0	0
Total monetary assets	349,564,000	6,585,703,000	160,099,000	3,017,416,000	9,603,119,000
Liabilities position [abstract]					
Current liabilities	120,579,000	2,270,409,000	76,837,000	1,449,229,000	3,719,638,000
Non-current liabilities	491,085,000	9,254,585,000	473,000	8,904,000	9,263,489,000
Total liabilities	611,664,000	11,524,994,000	77,310,000	1,458,133,000	12,983,127,000
Net monetary assets (liabilities)	(262,100,000)	(4,939,291,000)	82,789,000	1,559,283,000	(3,380,008,000)

[800005] Annex - Distribution of income by product

	Income type [axis]			
	National income [member]	Export income [member]	Income of subsidiaries abroad [member]	Total income [member]
GRUPO CARSO				
DIVIDENDOS COBRADOS	745,029,000	0	0	745,029,000
SANBORNS				
INTERESES	3,938,707,000	0	35,885,000	3,974,592,000
ALIMENTOS Y BEBIDAS	13,058,938,000	0	0	13,058,938,000
SERVICIOS DE INTERNET	429,095,000	0	0	429,095,000
TIENDAS DE MUSICA (MIXUP)	11,255,551,000	0	11,769,000	11,267,320,000
TIENDAS DEPARTAMENTALES	23,864,063,000	0	597,946,000	24,462,009,000
CICSA				
CONSTRUCCION	5,213,060,000	321,602,000	3,744,865,000	9,279,527,000
AUTOPISTAS Y LIBRAMIENTOS	1,436,988,000	0	0	1,436,988,000
INTERCAMBIADORES	165,257,000	38,362,000	0	203,619,000
TORRES TELEFONIA CELULAR	20,052,000	0	0	20,052,000
REDES FIBRA ÓPTICA	5,535,515,000	0	322,667,000	5,858,182,000
GASODUCTOS	1,293,098,000	0	4,429,000	1,297,527,000
RENTA DE EQUIPOS	995,829,000	0	0	995,829,000
TERRENOS PARA VIVIENDA (URVITEC)	36,939,000	0	0	36,939,000
CONDUMEX				
TELECOMUNICACIONES	4,886,461,000	2,025,792,000	869,506,000	7,781,759,000
AUTOMOTRIZ	1,319,228,000	8,691,133,000	1,796,120,000	11,806,481,000
CABLEADO	11,933,000,000	2,764,177,000	(129,255,000)	14,567,922,000
ENERGY				
VENTA DE HIDROCARBUROS	0	0	51,570,000	51,570,000
SERVICIOS				
SERV ADMINISTRATIVOS	2,111,671,000	0	72,288,000	2,183,959,000
VARIOS				
PART DE ELIMINACION	(6,915,740,000)	84,218,000	(148,219,000)	(6,979,741,000)
TOTAL	81,322,741,000	13,925,284,000	7,229,571,000	102,477,596,000

[800100] Notes - Subclassifications of assets, liabilities and equities

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
Subclassifications of assets, liabilities and equities [abstract]		
Cash and cash equivalents [abstract]		
Cash [abstract]		
Cash on hand	397,331,000	332,605,000
Balances with banks	6,027,441,000	4,671,802,000
Total cash	6,424,772,000	5,004,407,000
Cash equivalents [abstract]		
Short-term deposits, classified as cash equivalents	0	0
Short-term investments, classified as cash equivalents	1,733,133,000	2,763,066,000
Other banking arrangements, classified as cash equivalents	0	0
Total cash equivalents	1,733,133,000	2,763,066,000
Other cash and cash equivalents	0	0
Total cash and cash equivalents	8,157,905,000	7,767,473,000
Trade and other current receivables [abstract]		
Current trade receivables	22,613,444,000	19,571,100,000
Current receivables due from related parties	4,954,593,000	4,707,977,000
Current prepayments [abstract]		
Current advances to suppliers	857,366,000	452,713,000
Current prepaid expenses	347,991,000	258,871,000
Total current prepayments	1,205,357,000	711,584,000
Current receivables from taxes other than income tax	2,888,256,000	2,573,930,000
Current value added tax receivables	2,621,580,000	2,310,703,000
Current receivables from sale of properties	0	0
Current receivables from rental of properties	41,522,000	14,101,000
Other current receivables	1,280,236,000	721,553,000
Total trade and other current receivables	32,983,408,000	28,300,245,000
Classes of current inventories [abstract]		
Current raw materials and current production supplies [abstract]		
Current raw materials	3,141,436,000	3,239,909,000
Current production supplies	0	0
Total current raw materials and current production supplies	3,141,436,000	3,239,909,000
Current merchandise	12,713,602,000	12,476,123,000
Current work in progress	728,831,000	698,038,000
Current finished goods	938,021,000	964,211,000
Current spare parts	463,356,000	440,155,000
Property intended for sale in ordinary course of business	66,200,000	155,028,000
Other current inventories	(398,880,000)	(208,850,000)
Total current inventories	17,652,566,000	17,764,614,000
Non-current assets or disposal groups classified as held for sale or as held for distribution to owners [abstract]		
Non-current assets or disposal groups classified as held for sale	0	0
Non-current assets or disposal groups classified as held for distribution to owners	0	0
Total non-current assets or disposal groups classified as held for sale or as held for distribution to owners	0	0
Trade and other non-current receivables [abstract]		
Non-current trade receivables	0	0
Non-current receivables due from related parties	0	0
Non-current prepayments	0	0
Non-current lease prepayments	0	0
Non-current receivables from taxes other than income tax	0	0
Non-current value added tax receivables	0	0

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
Non-current receivables from sale of properties	0	0
Non-current receivables from rental of properties	0	0
Revenue for billing	0	0
Other non-current receivables	1,247,322,000	1,298,978,000
Total trade and other non-current receivables	1,247,322,000	1,298,978,000
Investments in subsidiaries, joint ventures and associates [abstract]		
Investments in subsidiaries	0	0
Investments in joint ventures	4,869,752,000	5,140,050,000
Investments in associates	30,012,812,000	29,620,578,000
Total investments in subsidiaries, joint ventures and associates	34,882,564,000	34,760,628,000
Property, plant and equipment [abstract]		
Land and buildings [abstract]		
Land	3,734,675,000	3,733,869,000
Buildings	8,184,826,000	8,443,905,000
Total land and buildings	11,919,501,000	12,177,774,000
Machinery	5,016,771,000	5,038,419,000
Vehicles [abstract]		
Ships	0	0
Aircraft	0	0
Motor vehicles	430,005,000	325,873,000
Total vehicles	430,005,000	325,873,000
Fixtures and fittings	0	0
Office equipment	2,691,282,000	2,887,778,000
Tangible exploration and evaluation assets	0	0
Mining assets	0	0
Oil and gas assets	2,648,433,000	2,819,567,000
Construction in progress	13,829,179,000	12,357,187,000
Construction prepayments	0	13,713,000
Other property, plant and equipment	0	0
Total property, plant and equipment	36,535,171,000	35,620,311,000
Investment property [abstract]		
Investment property completed	3,231,693,000	3,068,498,000
Investment property under construction or development	2,214,000	0
Investment property prepayments	0	0
Total investment property	3,233,907,000	3,068,498,000
Intangible assets and goodwill [abstract]		
Intangible assets other than goodwill [abstract]		
Brand names	8,681,000	10,301,000
Intangible exploration and evaluation assets	1,202,292,000	925,399,000
Mastheads and publishing titles	0	0
Computer software	59,913,000	27,875,000
Licences and franchises	33,167,000	34,232,000
Copyrights, patents and other industrial property rights, service and operating rights	0	35,864,000
Recipes, formulae, models, designs and prototypes	0	0
Intangible assets under development	68,615,000	80,022,000
Other intangible assets	97,720,000	106,285,000
Total intangible assets other than goodwill	1,470,388,000	1,219,978,000
Goodwill	0	0
Total intangible assets and goodwill	1,470,388,000	1,219,978,000
Trade and other current payables [abstract]		
Current trade payables	10,884,731,000	11,278,375,000
Current payables to related parties	626,849,000	1,391,370,000
Accruals and deferred income classified as current [abstract]		

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
Deferred income classified as current	511,000	500,000
Rent deferred income classified as current	0	0
Accruals classified as current	0	0
Short-term employee benefits accruals	0	0
Total accruals and deferred income classified as current	511,000	500,000
Current payables on social security and taxes other than income tax	4,171,976,000	3,376,640,000
Current value added tax payables	3,722,203,000	2,919,726,000
Current retention payables	74,715,000	78,833,000
Other current payables	2,772,240,000	2,556,383,000
Total trade and other current payables	18,531,022,000	18,682,101,000
Other current financial liabilities [abstract]		
Bank loans current	387,858,000	490,616,000
Stock market loans current	0	0
Other current liabilities at cost	29,685,000	26,286,000
Other current liabilities no cost	0	0
Other current financial liabilities	260,000	8,870,000
Total Other current financial liabilities	417,803,000	525,772,000
Trade and other non-current payables [abstract]		
Non-current trade payables	0	0
Non-current payables to related parties	0	0
Accruals and deferred income classified as non-current [abstract]		
Deferred income classified as non-current	0	0
Rent deferred income classified as non-current	0	0
Accruals classified as non-current	0	0
Total accruals and deferred income classified as non-current	0	0
Non-current payables on social security and taxes other than income tax	0	0
Non-current value added tax payables	0	0
Non-current retention payables	0	0
Other non-current payables	0	0
Total trade and other non-current payables	0	0
Other non-current financial liabilities [abstract]		
Bank loans non-current	9,182,750,000	9,669,891,000
Stock market loans non-current	3,000,000,000	3,000,000,000
Other non-current liabilities at cost	0	0
Other non-current liabilities no cost	0	0
Other non-current financial liabilities	607,491,000	0
Total Other non-current financial liabilities	12,790,241,000	12,669,891,000
Other provisions [abstract]		
Other non-current provisions	18,705,000	15,547,000
Other current provisions	3,721,185,000	3,260,535,000
Total other provisions	3,739,890,000	3,276,082,000
Other reserves [abstract]		
Revaluation surplus	0	0
Reserve of exchange differences on translation	304,123,000	635,641,000
Reserve of cash flow hedges	0	0
Reserve of gains and losses on hedging instruments that hedge investments in equity instruments	0	0
Reserve of change in value of time value of options	0	0
Reserve of change in value of forward elements of forward contracts	0	0
Reserve of change in value of foreign currency basis spreads	0	0
Reserve of gains and losses on financial assets measured at fair value through other comprehensive income	0	0
Reserve of gains and losses on remeasuring available-for-sale financial assets	0	0
Reserve of share-based payments	0	0
Reserve of remeasurements of defined benefit plans	(1,225,154,000)	(343,358,000)

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale	0	0
Reserve of gains and losses from investments in equity instruments	5,319,446,000	5,677,437,000
Reserve of change in fair value of financial liability attributable to change in credit risk of liability	(417,384,000)	(28,352,000)
Reserve for catastrophe	0	0
Reserve for equalisation	0	0
Reserve of discretionary participation features	0	0
Reserve of equity component of convertible instruments	0	0
Capital redemption reserve	0	0
Merger reserve	0	0
Statutory reserve	0	0
Other comprehensive income	(876,031,000)	162,862,000
Total other reserves	3,105,000,000	6,104,230,000
Net assets (liabilities) [abstract]		
Assets	150,453,925,000	144,222,024,000
Liabilities	55,809,365,000	51,835,944,000
Net assets (liabilities)	94,644,560,000	92,386,080,000
Net current assets (liabilities) [abstract]		
Current assets	61,125,347,000	55,843,166,000
Current liabilities	29,888,382,000	26,513,668,000
Net current assets (liabilities)	31,236,965,000	29,329,498,000

[800200] Notes - Analysis of income and expense

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31	Quarter Current Year 2019-10-01 - 2019-12-31	Quarter Previous Year 2018-10-01 - 2018-12-31
Analysis of income and expense [abstract]				
Revenue [abstract]				
Revenue from rendering of services	4,682,397,000	3,923,231,000	1,230,012,000	1,082,553,000
Revenue from sale of goods	74,864,974,000	74,105,884,000	22,451,079,000	22,165,570,000
Interest income	3,974,592,000	3,793,981,000	965,177,000	947,499,000
Royalty income	0	0	0	0
Dividend income	745,029,000	558,772,000	186,257,000	186,257,000
Rental income	1,035,600,000	1,024,271,000	264,439,000	452,784,000
Revenue from construction contracts	17,025,295,000	13,069,007,000	4,502,912,000	3,528,069,000
Other revenue	149,709,000	164,687,000	32,434,000	41,303,000
Total revenue	102,477,596,000	96,639,833,000	29,632,310,000	28,404,035,000
Finance income [abstract]				
Interest income	743,397,000	585,814,000	378,449,000	224,523,000
Net gain on foreign exchange	944,813,000	2,176,632,000	105,244,000	1,043,929,000
Gains on change in fair value of derivatives	336,452,000	801,715,000	23,583,000	243,845,000
Gain on change in fair value of financial instruments	0	0	0	0
Other finance income	0	0	0	0
Total finance income	2,024,662,000	3,564,161,000	507,276,000	1,512,297,000
Finance costs [abstract]				
Interest expense	1,185,672,000	1,094,294,000	414,242,000	373,133,000
Net loss on foreign exchange	1,172,371,000	1,930,745,000	356,353,000	478,596,000
Losses on change in fair value of derivatives	763,360,000	512,279,000	438,000	118,736,000
Loss on change in fair value of financial instruments	0	0	0	0
Other finance cost	0	0	0	0
Total finance costs	3,121,403,000	3,537,318,000	771,033,000	970,465,000
Tax income (expense)				
Current tax	2,876,663,000	3,096,876,000	834,679,000	862,964,000
Deferred tax	51,935,000	(1,623,395,000)	(99,164,000)	(1,522,006,000)
Total tax income (expense)	2,928,598,000	1,473,481,000	735,515,000	(659,042,000)