

[110000] General information about financial statements

Ticker:	GCARSO
Period covered by financial statements:	2018-01-01 AL 2018-12-31
Date of end of reporting period:	2018-12-31
Name of reporting entity or other means of identification:	GRUPO CARSO, S.A.B. DE C.V.
Description of presentation currency:	MXN
Level of rounding used in financial statements:	MILES DE PESOS
Consolidated:	Yes
Number of quarter:	4D
Type of issuer:	ICS
Explanation of change in name of reporting entity or other means of identification from end of preceding reporting period:	
Description of nature of financial statements:	

Disclosure of general information about financial statements [text block]

EN RELACIÓN AL ANEXO(800001)“DESGLOSE DE CRÉDITOS”, EL DATO RELATIVO A LA TASA TIE Y LA TASA LIBOR EQUIVALEN A 8.4091 % Y 1.05% RESPECTIVAMENTE.

Name service provider external audit [text block]

GALAZ,YAMAZAKY, RUIZ URQUIZA, S.C. MIEMBRO DE DELOITTE TOUCHE TOHMATSU LIMITED

29 DE MARZO DE 2019

Date assembly in which the financial statements were approved [text block]

29 DE ABRIL DE 2019

Follow-up of analysis [text block]

En cumplimiento con los Requisitos de Mantenimiento establecidos en la disposición 4.033.01 del Reglamento Interior de la BMV, GCARSO informa sobre los Analistas y/o Casas de Bolsa con cobertura de Análisis de los valores autorizados para cotizar:

- | | | | |
|----------------------------------|-------------------------|--|----------------|
| 1. Grupo Bursátil Mexicano (GBM) | Lilian Ochoa Guerra | lochoa@gbm.com.mx | 81-8152-4014 |
| 2. BBVA Bancomer Miguel Ulloa | | miguel.ulloa@bbva.bancomer.com | 55-5621-9706 |
| 3. Nau Securities Pedro Baptista | | pedrobaptista@nau-securities.com | 4420-7947-5512 |
| 4. Invex Grupo Financiero | Marcos Barreto Guerrero | mbarreto@invex.com | (55) 5350-3333 |
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[210000] Statement of financial position, current/non-current

Concept	Close Current Quarter 2018-12-31	Close Previous Exercise 2017-12-31
Statement of financial position [abstract]		
Assets [abstract]		
Current assets [abstract]		
Cash and cash equivalents	7,767,473,000	4,331,365,000
Trade and other current receivables	29,599,223,000	30,077,088,000
Current tax assets, current	860,611,000	692,471,000
Other current financial assets	1,150,223,000	777,387,000
Current inventories	17,764,614,000	16,509,661,000
Current biological assets	0	0
Other current non-financial assets	0	0
Total current assets other than non-current assets or disposal groups classified as held for sale or as held for distribution to owners	57,142,144,000	52,387,972,000
Non-current assets or disposal groups classified as held for sale or as held for distribution to owners	0	0
Total current assets	57,142,144,000	52,387,972,000
Non-current assets [abstract]		
Trade and other non-current receivables	0	0
Current tax assets, non-current	0	0
Non-current inventories	937,489,000	911,977,000
Non-current biological assets	0	0
Other non-current financial assets	478,895,000	301,195,000
Investments accounted for using equity method	0	0
Investments in subsidiaries, joint ventures and associates	34,760,628,000	24,892,481,000
Property, plant and equipment	35,620,311,000	33,402,553,000
Investment property	3,068,498,000	2,812,198,000
Goodwill	0	0
Intangible assets other than goodwill	1,219,978,000	762,212,000
Deferred tax assets	3,634,306,000	2,384,854,000
Other non-current non-financial assets	1,026,947,000	992,487,000
Total non-current assets	80,747,052,000	66,459,957,000
Total assets	137,889,196,000	118,847,929,000
Equity and liabilities [abstract]		
Liabilities [abstract]		
Current liabilities [abstract]		
Trade and other current payables	18,682,101,000	17,602,516,000
Current tax liabilities, current	551,954,000	1,063,363,000
Other current financial liabilities	525,772,000	2,678,735,000
Other current non-financial liabilities	1,157,085,000	238,131,000
Current provisions [abstract]		
Current provisions for employee benefits	960,648,000	988,203,000
Other current provisions	3,260,535,000	3,488,389,000
Total current provisions	4,221,183,000	4,476,592,000
Total current liabilities other than liabilities included in disposal groups classified as held for sale	25,138,095,000	26,059,337,000
Liabilities included in disposal groups classified as held for sale	0	0
Total current liabilities	25,138,095,000	26,059,337,000
Non-current liabilities [abstract]		
Trade and other non-current payables	0	0
Current tax liabilities, non-current	1,756,657,000	1,539,307,000
Other non-current financial liabilities	12,669,891,000	7,750,835,000
Other non-current non-financial liabilities	0	0

Concept	Close Current Quarter 2018-12-31	Close Previous Exercise 2017-12-31
Non-current provisions [abstract]		
Non-current provisions for employee benefits	168,758,000	397,486,000
Other non-current provisions	15,547,000	16,622,000
Total non-current provisions	184,305,000	414,108,000
Deferred tax liabilities	4,962,615,000	2,152,685,000
Total non-current liabilities	19,573,468,000	11,856,935,000
Total liabilities	44,711,563,000	37,916,272,000
Equity [abstract]		
Issued capital	2,643,619,000	2,643,619,000
Share premium	2,392,896,000	2,392,896,000
Treasury shares	108,807,000	108,737,000
Retained earnings	72,823,599,000	66,076,949,000
Other reserves	6,921,608,000	1,665,632,000
Total equity attributable to owners of parent	84,672,915,000	72,670,359,000
Non-controlling interests	8,504,718,000	8,261,298,000
Total equity	93,177,633,000	80,931,657,000
Total equity and liabilities	137,889,196,000	118,847,929,000

[310000] Statement of comprehensive income, profit or loss, by function of expense

Concept	Accumulated Current Year 2018-01-01 - 2018-12-31	Accumulated Previous Year 2017-01-01 - 2017-12-31	Quarter Current Year 2018-10-01 - 2018-12-31	Quarter Previous Year 2017-10-01 - 2017-12-31
Profit or loss [abstract]				
Profit (loss) [abstract]				
Revenue	96,639,833,000	93,592,613,000	28,404,035,000	27,692,570,000
Cost of sales	68,021,288,000	64,611,516,000	20,055,592,000	18,837,666,000
Gross profit	28,618,545,000	28,981,097,000	8,348,443,000	8,854,904,000
Distribution costs	13,040,952,000	12,592,117,000	3,748,010,000	3,552,149,000
Administrative expenses	4,964,976,000	5,088,515,000	1,405,459,000	1,572,857,000
Other income	875,737,000	1,939,719,000	401,085,000	1,658,063,000
Other expense	929,103,000	298,694,000	642,662,000	137,724,000
Profit (loss) from operating activities	10,559,251,000	12,941,490,000	2,953,397,000	5,250,237,000
Finance income	3,100,039,000	2,520,818,000	1,218,285,000	1,257,487,000
Finance costs	2,885,291,000	3,190,229,000	783,900,000	545,015,000
Share of profit (loss) of associates and joint ventures accounted for using equity method	787,689,000	2,507,468,000	(171,242,000)	735,882,000
Profit (loss) before tax	11,561,688,000	14,779,547,000	3,216,540,000	6,698,591,000
Tax income (expense)	1,377,603,000	3,331,065,000	(737,319,000)	1,605,418,000
Profit (loss) from continuing operations	10,184,085,000	11,448,482,000	3,953,859,000	5,093,173,000
Profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	10,184,085,000	11,448,482,000	3,953,859,000	5,093,173,000
Profit (loss), attributable to [abstract]				
Profit (loss), attributable to owners of parent	9,008,302,000	10,033,633,000	3,493,647,000	4,532,450,000
Profit (loss), attributable to non-controlling interests	1,175,783,000	1,414,849,000	460,212,000	560,723,000
Earnings per share [text block]	LA UTILIDAD BASICA POR ACCION ORDINARIA ES DE \$ 3.95 POR ACCION Y NO EXISTE OTRA CLASE DE ACCIONES.	LA UTILIDAD BASICA POR ACCION ORDINARIA ES DE \$ 4.42 POR ACCION Y NO EXISTE OTRA CLASE DE ACCIONES.	LA UTILIDAD BASICA POR ACCION ORDINARIA ES DE \$ 1.53 POR ACCION Y NO EXISTE OTRA CLASE DE ACCIONES.	LA UTILIDAD BASICA POR ACCION ORDINARIA ES DE \$ 1.99 POR ACCION Y NO EXISTE OTRA CLASE DE ACCIONES.
Earnings per share [abstract]				
Earnings per share [line items]				
Basic earnings per share [abstract]				
Basic earnings (loss) per share from continuing operations	3.95	4.42	1.53	1.99
Basic earnings (loss) per share from discontinued operations	0	0	0	0
Total basic earnings (loss) per share	3.95	4.42	1.53	1.99
Diluted earnings per share [abstract]				
Diluted earnings (loss) per share from continuing operations	3.95	4.42	1.53	1.99
Diluted earnings (loss) per share from discontinued operations	0	0	0	0
Total diluted earnings (loss) per share	3.95	4.42	1.53	1.99

[410000] Statement of comprehensive income, OCI components presented net of tax

Concept	Accumulated Current Year 2018-01-01 - 2018-12-31	Accumulated Previous Year 2017-01-01 - 2017-12-31	Quarter Current Year 2018-10-01 - 2018-12-31	Quarter Previous Year 2017-10-01 - 2017-12-31
Statement of comprehensive income [abstract]				
Profit (loss)	10,184,085,000	11,448,482,000	3,953,859,000	5,093,173,000
Other comprehensive income [abstract]				
Components of other comprehensive income that will not be reclassified to profit or loss, net of tax [abstract]				
Other comprehensive income, net of tax, gains (losses) from investments in equity instruments	5,677,751,000	0	(2,609,519,000)	0
Other comprehensive income, net of tax, gains (losses) on revaluation	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	142,955,000	75,096,000	45,928,000	70,518,000
Other comprehensive income, net of tax, change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on hedging instruments that hedge investments in equity instruments	0	0	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will not be reclassified to profit or loss, net of tax	(460,571,000)	367,855,000	(37,745,000)	1,224,793,000
Total other comprehensive income that will not be reclassified to profit or loss, net of tax	5,360,135,000	442,951,000	(2,601,336,000)	1,295,311,000
Components of other comprehensive income that will be reclassified to profit or loss, net of tax [abstract]				
Exchange differences on translation [abstract]				
Gains (losses) on exchange differences on translation, net of tax	(248,174,000)	(85,061,000)	312,262,000	320,440,000
Reclassification adjustments on exchange differences on translation, net of tax	0	0	0	0
Other comprehensive income, net of tax, exchange differences on translation	(248,174,000)	(85,061,000)	312,262,000	320,440,000
Available-for-sale financial assets [abstract]				
Gains (losses) on remeasuring available-for-sale financial assets, net of tax	0	0	0	0
Reclassification adjustments on available-for-sale financial assets, net of tax	0	0	0	0
Other comprehensive income, net of tax, available-for-sale financial assets	0	0	0	0
Cash flow hedges [abstract]				
Gains (losses) on cash flow hedges, net of tax	166,857,000	(124,501,000)	(65,144,000)	(139,978,000)
Reclassification adjustments on cash flow hedges, net of tax	0	0	0	0
Amounts removed from equity and included in carrying amount of non-financial asset (liability) whose acquisition or incurrence was hedged highly probable forecast transaction, net of tax	0	0	0	0
Other comprehensive income, net of tax, cash flow hedges	166,857,000	(124,501,000)	(65,144,000)	(139,978,000)
Hedges of net investment in foreign operations [abstract]				
Gains (losses) on hedges of net investments in foreign operations, net of tax	0	0	0	0
Reclassification adjustments on hedges of net investments in foreign operations, net of tax	0	0	0	0
Other comprehensive income, net of tax, hedges of net investments in foreign operations	0	0	0	0
Change in value of time value of options [abstract]				
Gains (losses) on change in value of time value of options, net of tax	0	0	0	0
Reclassification adjustments on change in value of time value of options, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of time value of options	0	0	0	0
Change in value of forward elements of forward contracts [abstract]				
Gains (losses) on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Reclassification adjustments on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of forward elements of forward contracts	0	0	0	0
Change in value of foreign currency basis spreads [abstract]				

Concept	Accumulated Current Year 2018-01-01 - 2018-12-31	Accumulated Previous Year 2017-01-01 - 2017-12-31	Quarter Current Year 2018-10-01 - 2018-12-31	Quarter Previous Year 2017-10-01 - 2017-12-31
Gains (losses) on change in value of foreign currency basis spreads, net of tax	0	0	0	0
Reclassification adjustments on change in value of foreign currency basis spreads, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of foreign currency basis spreads	0	0	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income that will be reclassified to profit or loss, net of tax	(81,317,000)	(209,562,000)	247,118,000	180,462,000
Total other comprehensive income	5,278,818,000	233,389,000	(2,354,218,000)	1,475,773,000
Total comprehensive income	15,462,903,000	11,681,871,000	1,599,641,000	6,568,946,000
Comprehensive income attributable to [abstract]				
Comprehensive income, attributable to owners of parent	14,264,278,000	10,278,128,000	1,138,331,000	5,978,531,000
Comprehensive income, attributable to non-controlling interests	1,198,625,000	1,403,743,000	461,310,000	590,415,000

[520000] Statement of cash flows, indirect method

Concept	Accumulated Current Year 2018-01-01 - 2018-12-31	Accumulated Previous Year 2017-01-01 - 2017-12-31
Statement of cash flows [abstract]		
Cash flows from (used in) operating activities [abstract]		
Profit (loss)	10,184,085,000	11,448,482,000
Adjustments to reconcile profit (loss) [abstract]		
Discontinued operations	0	0
Adjustments for income tax expense	1,377,603,000	3,331,065,000
Adjustments for finance costs	(3,811,123,000)	(3,357,143,000)
Adjustments for depreciation and amortisation expense	2,217,695,000	2,261,993,000
Adjustments for impairment loss (reversal of impairment loss) recognised in profit or loss	467,884,000	30,228,000
Adjustments for provisions	0	0
Adjustments for unrealised foreign exchange losses (gains)	0	0
Adjustments for share-based payments	0	0
Adjustments for fair value losses (gains)	0	0
Adjustments for undistributed profits of associates	0	0
Adjustments for losses (gains) on disposal of non-current assets	0	(1,246,031,000)
Participation in associates and joint ventures	(787,689,000)	(2,507,468,000)
Adjustments for decrease (increase) in inventories	(1,254,953,000)	(742,769,000)
Adjustments for decrease (increase) in trade accounts receivable	218,180,000	(793,962,000)
Adjustments for decrease (increase) in other operating receivables	419,506,000	245,553,000
Adjustments for increase (decrease) in trade accounts payable	1,514,495,000	467,433,000
Adjustments for increase (decrease) in other operating payables	(175,019,000)	(570,989,000)
Other adjustments for non-cash items	(11,147,000)	3,164,000
Other adjustments for which cash effects are investing or financing cash flow	0	0
Straight-line rent adjustment	0	0
Amortization of lease fees	0	0
Setting property values	(221,908,000)	(115,955,000)
Other adjustments to reconcile profit (loss)	0	0
Total adjustments to reconcile profit (loss)	(46,476,000)	(2,994,881,000)
Net cash flows from (used in) operations	10,137,609,000	8,453,601,000
Dividends paid	0	0
Dividends received	(558,772,000)	0
Interest paid	0	0
Interest received	3,775,271,000	3,588,215,000
Income taxes refund (paid)	3,776,476,000	2,976,019,000
Other inflows (outflows) of cash	(285,267,000)	584,500,000
Net cash flows from (used in) operating activities	9,292,365,000	9,650,297,000
Cash flows from (used in) investing activities [abstract]		
Cash flows from losing control of subsidiaries or other businesses	1,498,000	0
Cash flows used in obtaining control of subsidiaries or other businesses	0	0
Other cash receipts from sales of equity or debt instruments of other entities	(372,836,000)	721,332,000
Other cash payments to acquire equity or debt instruments of other entities	0	0
Other cash receipts from sales of interests in joint ventures	0	624,641,000
Other cash payments to acquire interests in joint ventures	1,074,555,000	2,145,335,000
Proceeds from sales of property, plant and equipment	77,515,000	203,340,000
Purchase of property, plant and equipment	2,416,970,000	5,831,354,000
Proceeds from sales of intangible assets	0	0
Purchase of intangible assets	872,187,000	100,131,000
Proceeds from sales of other long-term assets	0	0
Purchase of other long-term assets	0	0

Concept	Accumulated Current Year 2018-01-01 - 2018-12-31	Accumulated Previous Year 2017-01-01 - 2017-12-31
Proceeds from government grants	0	0
Cash advances and loans made to other parties	0	(10,143,000)
Cash receipts from repayment of advances and loans made to other parties	0	0
Cash payments for future contracts, forward contracts, option contracts and swap contracts	0	0
Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0	0
Dividends received	1,189,887,000	465,125,000
Interest paid	0	0
Interest received	582,590,000	326,085,000
Income taxes refund (paid)	0	0
Other inflows (outflows) of cash	(2,242,495,000)	(38,280,000)
Net cash flows from (used in) investing activities	(5,127,553,000)	(5,764,434,000)
Cash flows from (used in) financing activities [abstract]		
Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control	0	0
Payments from changes in ownership interests in subsidiaries that do not result in loss of control	0	0
Proceeds from issuing shares	0	0
Proceeds from issuing other equity instruments	0	0
Payments to acquire or redeem entity's shares	19,780,000	408,746,000
Payments of other equity instruments	0	0
Proceeds from borrowings	4,754,302,000	29,503,548,000
Repayments of borrowings	1,794,250,000	30,997,986,000
Payments of finance lease liabilities	0	0
Proceeds from government grants	0	0
Dividends paid	2,790,904,000	1,530,681,000
Interest paid	591,891,000	574,944,000
Income taxes refund (paid)	0	0
Other inflows (outflows) of cash	(402,491,000)	(387,199,000)
Net cash flows from (used in) financing activities	(845,014,000)	(4,396,008,000)
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	3,319,798,000	(510,145,000)
Effect of exchange rate changes on cash and cash equivalents [abstract]		
Effect of exchange rate changes on cash and cash equivalents	116,310,000	(16,407,000)
Net increase (decrease) in cash and cash equivalents	3,436,108,000	(526,552,000)
Cash and cash equivalents at beginning of period	4,331,365,000	4,857,917,000
Cash and cash equivalents at end of period	7,767,473,000	4,331,365,000

[610000] Statement of changes in equity - Accumulated Current

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
Statement of changes in equity [line items]									
Equity at beginning of period	2,643,619,000	2,392,896,000	108,737,000	66,076,949,000	0	877,388,000	0	0	0
Changes in equity [abstract]									
Comprehensive income [abstract]									
Profit (loss)	0	0	0	9,008,302,000	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	(242,966,000)	0	0	0
Total comprehensive income	0	0	0	9,008,302,000	0	(242,966,000)	0	0	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	2,099,025,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	70,000	(19,710,000)	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	(142,917,000)	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	70,000	6,746,650,000	0	(242,966,000)	0	0	0
Equity at end of period	2,643,619,000	2,392,896,000	108,807,000	72,823,599,000	0	634,422,000	0	0	0

Sheet 2 of 3	Components of equity [axis]								
	Reserve of change in value of forward elements of forward contracts [member]	Reserve of change in value of foreign currency basis spreads [member]	Reserve of gains and losses on remeasuring available-for-sale financial assets [member]	Reserve of share-based payments [member]	Reserve of remeasurements of defined benefit plans [member]	Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member]	Reserve of gains and losses from investments in equity instruments [member]	Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member]	Reserve for catastrophe [member]
Statement of changes in equity [line items]									
Equity at beginning of period	0	0	0	0	(474,875,000)	0	0	(183,902,000)	0
Changes in equity [abstract]									
Comprehensive income [abstract]									
Profit (loss)	0	0	0	0	0	0	0	0	0
Other comprehensive income	0	0	0	0	131,517,000	0	0	155,550,000	0
Total comprehensive income	0	0	0	0	131,517,000	0	0	155,550,000	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	131,517,000	0	0	155,550,000	0
Equity at end of period	0	0	0	0	(343,358,000)	0	0	(28,352,000)	0

Sheet 3 of 3	Components of equity [axis]						
	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
Statement of changes in equity [line items]							
Equity at beginning of period	0	0	1,447,021,000	1,665,632,000	72,670,359,000	8,261,298,000	80,931,657,000
Changes in equity [abstract]							
Comprehensive income [abstract]							
Profit (loss)	0	0	0	0	9,008,302,000	1,175,783,000	10,184,085,000
Other comprehensive income	0	0	5,211,875,000	5,255,976,000	5,255,976,000	22,842,000	5,278,818,000
Total comprehensive income	0	0	5,211,875,000	5,255,976,000	14,264,278,000	1,198,625,000	15,462,903,000
Issue of equity	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	2,099,025,000	694,533,000	2,793,558,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	(19,780,000)	0	(19,780,000)
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	(142,917,000)	(260,672,000)	(403,589,000)
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	5,211,875,000	5,255,976,000	12,002,556,000	243,420,000	12,245,976,000
Equity at end of period	0	0	6,658,896,000	6,921,608,000	84,672,915,000	8,504,718,000	93,177,633,000

[610000] Statement of changes in equity - Accumulated Previous

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
Statement of changes in equity [line items]									
Equity at beginning of period	2,643,619,000	879,092,000	112,690,000	58,640,821,000	0	957,816,000	0	0	0
Changes in equity [abstract]									
Comprehensive income [abstract]									
Profit (loss)	0	0	0	10,033,633,000	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	(80,428,000)	0	0	0
Total comprehensive income	0	0	0	10,033,633,000	0	(80,428,000)	0	0	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	(1,513,804,000)	5,215,000	2,038,984,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	1,262,000	(407,484,000)	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	(151,037,000)	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	1,513,804,000	(3,953,000)	7,436,128,000	0	(80,428,000)	0	0	0
Equity at end of period	2,643,619,000	2,392,896,000	108,737,000	66,076,949,000	0	877,388,000	0	0	0

Sheet 2 of 3	Components of equity [axis]								
	Reserve of change in value of forward elements of forward contracts [member]	Reserve of change in value of foreign currency basis spreads [member]	Reserve of gains and losses on remeasuring available-for-sale financial assets [member]	Reserve of share-based payments [member]	Reserve of remeasurements of defined benefit plans [member]	Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member]	Reserve of gains and losses from investments in equity instruments [member]	Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member]	Reserve for catastrophe [member]
Statement of changes in equity [line items]									
Equity at beginning of period	0	0	0	0	(549,086,000)	0	0	(68,405,000)	0
Changes in equity [abstract]									
Comprehensive income [abstract]									
Profit (loss)	0	0	0	0	0	0	0	0	0
Other comprehensive income	0	0	0	0	74,211,000	0	0	(115,497,000)	0
Total comprehensive income	0	0	0	0	74,211,000	0	0	(115,497,000)	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	74,211,000	0	0	(115,497,000)	0
Equity at end of period	0	0	0	0	(474,875,000)	0	0	(183,902,000)	0

Sheet 3 of 3	Components of equity [axis]						
	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
Statement of changes in equity [line items]							
Equity at beginning of period	0	0	1,080,812,000	1,421,137,000	63,471,979,000	8,108,185,000	71,580,164,000
Changes in equity [abstract]							
Comprehensive income [abstract]							
Profit (loss)	0	0	0	0	10,033,633,000	1,414,849,000	11,448,482,000
Other comprehensive income	0	0	366,209,000	244,495,000	244,495,000	(11,106,000)	233,389,000
Total comprehensive income	0	0	366,209,000	244,495,000	10,278,128,000	1,403,743,000	11,681,871,000
Issue of equity	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	519,965,000	1,010,716,000	1,530,681,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	(408,746,000)	0	(408,746,000)
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	(151,037,000)	(239,914,000)	(390,951,000)
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	366,209,000	244,495,000	9,198,380,000	153,113,000	9,351,493,000
Equity at end of period	0	0	1,447,021,000	1,665,632,000	72,670,359,000	8,261,298,000	80,931,657,000

[700000] Informative data about the Statement of financial position

Concept	Close Current Quarter 2018-12-31	Close Previous Exercise 2017-12-31
Informative data of the Statement of Financial Position [abstract]		
Capital stock (nominal)	644,313,000	644,313,000
Restatement of capital stock	1,999,306,000	1,999,306,000
Plan assets for pensions and seniority premiums	0	0
Number of executives	997	966
Number of employees	54,885	52,937
Number of workers	17,556	16,833
Outstanding shares	2,281,438,674	2,281,735,609
Repurchased shares	463,561,326	463,264,391
Restricted cash	188,000	51,631,000
Guaranteed debt of associated companies	0	0

[700002] Informative data about the Income statement

Concept	Accumulated Current Year 2018-01-01 - 2018-12-31	Accumulated Previous Year 2017-01-01 - 2017-12-31	Quarter Current Year 2018-10-01 - 2018-12-31	Quarter Previous Year 2017-10-01 - 2017-12-31
Informative data of the Income Statement [abstract]				
Operating depreciation and amortization	2,217,695,000	2,261,993,000	529,548,000	571,299,000

[700003] Informative data - Income statement for 12 months

Concept	Current Year 2018-01-01 - 2018-12-31	Previous Year 2017-01-01 - 2017-12-31
Informative data - Income Statement for 12 months [abstract]		
Revenue	96,639,833,000	93,592,613,000
Profit (loss) from operating activities	10,559,251,000	12,941,490,000
Profit (loss)	10,184,085,000	11,448,482,000
Profit (loss), attributable to owners of parent	9,008,302,000	10,033,633,000
Operating depreciation and amortization	2,217,695,000	2,261,993,000

[800100] Notes - Subclassifications of assets, liabilities and equities

Concept	Close Current Quarter 2018-12-31	Close Previous Exercise 2017-12-31
Subclassifications of assets, liabilities and equities [abstract]		
Cash and cash equivalents [abstract]		
Cash [abstract]		
Cash on hand	332,605,000	565,134,000
Balances with banks	4,671,802,000	2,369,633,000
Total cash	5,004,407,000	2,934,767,000
Cash equivalents [abstract]		
Short-term deposits, classified as cash equivalents	0	0
Short-term investments, classified as cash equivalents	2,763,066,000	1,396,598,000
Other banking arrangements, classified as cash equivalents	0	0
Total cash equivalents	2,763,066,000	1,396,598,000
Other cash and cash equivalents	0	0
Total cash and cash equivalents	7,767,473,000	4,331,365,000
Trade and other current receivables [abstract]		
Current trade receivables	20,870,078,000	21,802,881,000
Current receivables due from related parties	4,707,977,000	4,090,590,000
Current prepayments [abstract]		
Current advances to suppliers	452,713,000	440,378,000
Current prepaid expenses	258,871,000	258,548,000
Total current prepayments	711,584,000	698,926,000
Current receivables from taxes other than income tax	2,573,930,000	2,074,173,000
Current value added tax receivables	2,310,703,000	1,799,191,000
Current receivables from sale of properties	0	0
Current receivables from rental of properties	14,101,000	14,020,000
Other current receivables	721,553,000	1,396,498,000
Total trade and other current receivables	29,599,223,000	30,077,088,000
Classes of current inventories [abstract]		
Current raw materials and current production supplies [abstract]		
Current raw materials	3,239,909,000	4,069,041,000
Current production supplies	0	0
Total current raw materials and current production supplies	3,239,909,000	4,069,041,000
Current merchandise	12,476,123,000	10,909,691,000
Current work in progress	698,038,000	456,726,000
Current finished goods	964,211,000	652,466,000
Current spare parts	440,155,000	391,781,000
Property intended for sale in ordinary course of business	155,028,000	207,865,000
Other current inventories	(208,850,000)	(177,909,000)
Total current inventories	17,764,614,000	16,509,661,000
Non-current assets or disposal groups classified as held for sale or as held for distribution to owners [abstract]		
Non-current assets or disposal groups classified as held for sale	0	0
Non-current assets or disposal groups classified as held for distribution to owners	0	0
Total non-current assets or disposal groups classified as held for sale or as held for distribution to owners	0	0
Trade and other non-current receivables [abstract]		
Non-current trade receivables	0	0
Non-current receivables due from related parties	0	0
Non-current prepayments	0	0
Non-current lease prepayments	0	0
Non-current receivables from taxes other than income tax	0	0
Non-current value added tax receivables	0	0

Concept	Close Current Quarter 2018-12-31	Close Previous Exercise 2017-12-31
Non-current receivables from sale of properties	0	0
Non-current receivables from rental of properties	0	0
Revenue for billing	0	0
Other non-current receivables	0	0
Total trade and other non-current receivables	0	0
Investments in subsidiaries, joint ventures and associates [abstract]		
Investments in subsidiaries	0	0
Investments in joint ventures	5,060,458,000	3,656,074,000
Investments in associates	29,700,170,000	21,236,407,000
Total investments in subsidiaries, joint ventures and associates	34,760,628,000	24,892,481,000
Property, plant and equipment [abstract]		
Land and buildings [abstract]		
Land	3,733,869,000	3,735,375,000
Buildings	8,443,905,000	7,825,929,000
Total land and buildings	12,177,774,000	11,561,304,000
Machinery	5,038,419,000	5,082,421,000
Vehicles [abstract]		
Ships	0	0
Aircraft	0	0
Motor vehicles	325,873,000	339,242,000
Total vehicles	325,873,000	339,242,000
Fixtures and fittings	0	0
Office equipment	2,887,778,000	2,797,341,000
Tangible exploration and evaluation assets	0	0
Mining assets	0	0
Oil and gas assets	2,819,567,000	3,000,230,000
Construction in progress	12,357,187,000	10,621,095,000
Construction prepayments	13,713,000	920,000
Other property, plant and equipment	0	0
Total property, plant and equipment	35,620,311,000	33,402,553,000
Investment property [abstract]		
Investment property completed	3,068,498,000	2,812,198,000
Investment property under construction or development	0	0
Investment property prepayments	0	0
Total investment property	3,068,498,000	2,812,198,000
Intangible assets and goodwill [abstract]		
Intangible assets other than goodwill [abstract]		
Brand names	10,301,000	11,837,000
Intangible exploration and evaluation assets	925,399,000	431,998,000
Mastheads and publishing titles	0	0
Computer software	27,875,000	16,264,000
Licences and franchises	34,232,000	37,118,000
Copyrights, patents and other industrial property rights, service and operating rights	35,864,000	157,344,000
Recipes, formulae, models, designs and prototypes	0	0
Intangible assets under development	80,022,000	84,927,000
Other intangible assets	106,285,000	22,724,000
Total intangible assets other than goodwill	1,219,978,000	762,212,000
Goodwill	0	0
Total intangible assets and goodwill	1,219,978,000	762,212,000
Trade and other current payables [abstract]		
Current trade payables	11,278,375,000	9,911,843,000
Current payables to related parties	1,391,370,000	1,890,909,000
Accruals and deferred income classified as current [abstract]		

Concept	Close Current Quarter 2018-12-31	Close Previous Exercise 2017-12-31
Deferred income classified as current	500,000	571,000
Rent deferred income classified as current	0	0
Accruals classified as current	0	0
Short-term employee benefits accruals	0	0
Total accruals and deferred income classified as current	500,000	571,000
Current payables on social security and taxes other than income tax	3,376,640,000	3,033,377,000
Current value added tax payables	2,919,726,000	2,649,110,000
Current retention payables	78,833,000	78,619,000
Other current payables	2,556,383,000	2,687,197,000
Total trade and other current payables	18,682,101,000	17,602,516,000
Other current financial liabilities [abstract]		
Bank loans current	490,616,000	2,653,999,000
Stock market loans current	0	0
Other current liabilities at cost	26,286,000	24,431,000
Other current liabilities no cost	0	0
Other current financial liabilities	8,870,000	305,000
Total Other current financial liabilities	525,772,000	2,678,735,000
Trade and other non-current payables [abstract]		
Non-current trade payables	0	0
Non-current payables to related parties	0	0
Accruals and deferred income classified as non-current [abstract]		
Deferred income classified as non-current	0	0
Rent deferred income classified as non-current	0	0
Accruals classified as non-current	0	0
Total accruals and deferred income classified as non-current	0	0
Non-current payables on social security and taxes other than income tax	0	0
Non-current value added tax payables	0	0
Non-current retention payables	0	0
Other non-current payables	0	0
Total trade and other non-current payables	0	0
Other non-current financial liabilities [abstract]		
Bank loans non-current	9,669,891,000	7,548,311,000
Stock market loans non-current	3,000,000,000	0
Other non-current liabilities at cost	0	0
Other non-current liabilities no cost	0	0
Other non-current financial liabilities	0	202,524,000
Total Other non-current financial liabilities	12,669,891,000	7,750,835,000
Other provisions [abstract]		
Other non-current provisions	15,547,000	16,622,000
Other current provisions	3,260,535,000	3,488,389,000
Total other provisions	3,276,082,000	3,505,011,000
Other reserves [abstract]		
Revaluation surplus	0	0
Reserve of exchange differences on translation	634,422,000	877,388,000
Reserve of cash flow hedges	0	0
Reserve of gains and losses on hedging instruments that hedge investments in equity instruments	0	0
Reserve of change in value of time value of options	0	0
Reserve of change in value of forward elements of forward contracts	0	0
Reserve of change in value of foreign currency basis spreads	0	0
Reserve of gains and losses on remeasuring available-for-sale financial assets	0	0
Reserve of share-based payments	0	0
Reserve of remeasurements of defined benefit plans	(343,358,000)	(474,875,000)
Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or	0	0

Concept	Close Current Quarter 2018-12-31	Close Previous Exercise 2017-12-31
disposal groups held for sale		
Reserve of gains and losses from investments in equity instruments	5,677,437,000	0
Reserve of change in fair value of financial liability attributable to change in credit risk of liability	(28,352,000)	(183,902,000)
Reserve for catastrophe	0	0
Reserve for equalisation	0	0
Reserve of discretionary participation features	0	0
Reserve of equity component of convertible instruments	0	0
Capital redemption reserve	0	0
Merger reserve	0	0
Statutory reserve	0	0
Other comprehensive income	981,459,000	1,447,021,000
Total other reserves	6,921,608,000	1,665,632,000
Net assets (liabilities) [abstract]		
Assets	137,889,196,000	118,847,929,000
Liabilities	44,711,563,000	37,916,272,000
Net assets (liabilities)	93,177,633,000	80,931,657,000
Net current assets (liabilities) [abstract]		
Current assets	57,142,144,000	52,387,972,000
Current liabilities	25,138,095,000	26,059,337,000
Net current assets (liabilities)	32,004,049,000	26,328,635,000

[800200] Notes - Analysis of income and expense

Concept	Accumulated Current Year 2018-01-01 - 2018-12-31	Accumulated Previous Year 2017-01-01 - 2017-12-31	Quarter Current Year 2018-10-01 - 2018-12-31	Quarter Previous Year 2017-10-01 - 2017-12-31
Analysis of income and expense [abstract]				
Revenue [abstract]				
Revenue from rendering of services	3,923,231,000	3,375,680,000	1,082,553,000	970,883,000
Revenue from sale of goods	74,105,884,000	70,870,876,000	22,165,570,000	21,638,330,000
Interest income	3,793,981,000	3,609,459,000	947,499,000	894,464,000
Royalty income	0	0	0	0
Dividend income	558,772,000	0	186,257,000	0
Rental income	1,024,271,000	1,135,012,000	452,784,000	468,453,000
Revenue from construction contracts	13,069,007,000	14,438,912,000	3,528,069,000	3,680,954,000
Other revenue	164,687,000	162,674,000	41,303,000	39,486,000
Total revenue	96,639,833,000	93,592,613,000	28,404,035,000	27,692,570,000
Finance income [abstract]				
Interest income	584,266,000	323,564,000	224,089,000	106,828,000
Net gain on foreign exchange	1,714,058,000	1,576,442,000	750,351,000	912,926,000
Gains on change in fair value of derivatives	801,715,000	620,812,000	243,845,000	237,733,000
Gain on change in fair value of financial instruments	0	0	0	0
Other finance income	0	0	0	0
Total finance income	3,100,039,000	2,520,818,000	1,218,285,000	1,257,487,000
Finance costs [abstract]				
Interest expense	567,124,000	575,880,000	195,436,000	152,227,000
Net loss on foreign exchange	1,805,888,000	1,991,701,000	469,728,000	373,925,000
Losses on change in fair value of derivatives	512,279,000	622,648,000	118,736,000	18,863,000
Loss on change in fair value of financial instruments	0	0	0	0
Other finance cost	0	0	0	0
Total finance costs	2,885,291,000	3,190,229,000	783,900,000	545,015,000
Tax income (expense)				
Current tax	3,096,876,000	3,331,827,000	862,964,000	1,155,153,000
Deferred tax	(1,719,273,000)	(762,000)	(1,600,283,000)	450,265,000
Total tax income (expense)	1,377,603,000	3,331,065,000	(737,319,000)	1,605,418,000