

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **03** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	92,006,924	76,862,314
11000000	TOTAL CURRENT ASSETS	55,767,735	41,036,875
11010000	CASH AND CASH EQUIVALENTS	18,839,675	4,994,738
11020000	SHORT-TERM INVESTMENTS	105,736	103,864
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	105,736	103,864
11030000	TRADE RECEIVABLES, NET	20,442,075	19,036,391
11030010	TRADE RECEIVABLES	20,873,971	19,520,351
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-431,896	-483,960
11040000	OTHER RECEIVABLES, NET	755,171	717,703
11040010	OTHER RECEIVABLES	755,171	717,703
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	14,127,332	14,828,102
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	1,497,746	1,356,077
11060010	PREPAYMENTS	1,450,353	1,355,467
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	47,393	610
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060040	DISCONTINUED OPERATIONS	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
12000000	TOTAL NON-CURRENT ASSETS	36,239,189	35,825,439
12010000	ACCOUNTS RECEIVABLE, NET	59,562	83,172
12020000	INVESTMENTS	11,523,894	11,426,672
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	11,521,372	11,424,181
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	2,522	2,491
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	20,056,335	20,001,451
12030010	LAND AND BUILDINGS	14,711,440	14,389,901
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	17,418,894	17,236,968
12030030	OTHER EQUIPMENT	6,109,702	5,939,718
12030040	ACCUMULATED DEPRECIATION	-19,178,604	-18,277,598
12030050	CONSTRUCTION IN PROGRESS	994,903	712,462
12040000	INVESTMENT PROPERTY	1,708,839	1,534,811
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS, NET	427,957	420,087
12060010	GOODWILL	91,051	91,051
12060020	TRADEMARKS	3,309	3,684
12060030	RIGHTS AND LICENSES	11,709	0
12060031	CONCESSIONS	305,899	240,694
12060040	OTHER INTANGIBLE ASSETS	15,989	84,658
12070000	DEFERRED TAX ASSETS	102,177	120,929
12080000	OTHER NON-CURRENT ASSETS	2,360,425	2,238,317
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	270,222	303,942
12080020	EMPLOYEE BENEFITS	490,806	633,572
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080030	DISCONTINUED OPERATIONS	0	0
12080040	DEFERRED CHARGES	491,342	317,111
12080050	OTHER	1,108,055	983,692
20000000	TOTAL LIABILITIES	28,431,087	34,981,725
21000000	TOTAL CURRENT LIABILITIES	21,199,435	27,711,162
21010000	BANK LOANS	4,128,943	6,844,349
21020000	STOCK MARKET LOANS	0	2,498,970
21030000	OTHER LIABILITIES WITH COST	20,849	26,034
21040000	TRADE PAYABLES	6,977,225	9,359,032
21050000	TAXES PAYABLE	786,756	1,605,337
21050010	INCOME TAX PAYABLE	227,685	981,824

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GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21050020	OTHER TAXES PAYABLE	559,071	623,513
21060000	OTHER CURRENT LIABILITIES	9,285,662	7,377,440
21060010	INTEREST PAYABLE	29,589	30,922
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	142,181	8,874
21060030	DEFERRED REVENUE	499	537
21060050	EMPLOYEE BENEFITS	957,991	747,471
21060060	PROVISIONS	3,277,261	2,327,673
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060070	DISCONTINUED OPERATIONS	0	0
21060080	OTHER	4,878,141	4,261,963
22000000	TOTAL NON-CURRENT LIABILITIES	7,231,652	7,270,563
22010000	BANK LOANS	12,959	42,314
22020000	STOCK MARKET LOANS	5,000,000	5,000,000
22030000	OTHER LIABILITIES WITH COST	662	1,379
22040000	DEFERRED TAX LIABILITIES	1,319,058	1,252,091
22050000	OTHER NON-CURRENT LIABILITIES	898,973	974,779
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	898,178	970,193
22050020	DEFERRED REVENUE	795	872
22050040	EMPLOYEE BENEFITS	0	0
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050060	DISCONTINUED OPERATIONS	0	0
22050070	OTHER	0	3,714
30000000	TOTAL EQUITY	63,575,837	41,880,589
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	56,193,993	38,717,333
30030000	CAPITAL STOCK	2,643,619	2,643,619
30040000	SHARES REPURCHASED	-106,845	-106,845
30050000	PREMIUM ON ISSUANCE OF SHARES	879,092	879,092
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	52,520,259	35,291,538
30080010	LEGAL RESERVE	381,635	381,635
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	40,138,580	27,269,314
30080040	NET INCOME FOR THE PERIOD	12,000,044	7,640,589
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	257,868	9,929
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-220,666	-234,213
30090030	FOREIGN CURRENCY TRANSLATION	473,054	238,468
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-26,480	-27,865
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	31,960	33,539
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	7,381,844	3,163,256

MEXICAN STOCK EXCHANGE

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GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 SEPTEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	3,838,538	5,358,204
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	12,959	42,314
91000030	CAPITAL STOCK (NOMINAL)	537,468	537,468
91000040	RESTATEMENT OF CAPITAL STOCK	1,999,306	1,999,306
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	0	0
91000060	NUMBER OF EXECUTIVES (*)	887	847
91000070	NUMBER OF EMPLOYEES (*)	50,894	51,771
91000080	NUMBER OF WORKERS (*)	18,649	17,194
91000090	OUTSTANDING SHARES (*)	2,289,801,700	2,289,801,700
91000100	REPURCHASED SHARES (*)	455,198,300	455,198,300
91000110	RESTRICTED CASH (1)	309,175	258,060
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	13,502,398	12,729,638

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **03**

YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	61,129,631	20,892,436	58,557,174	20,174,197
40010010	SERVICES	1,395,975	426,058	1,317,658	419,042
40010020	SALE OF GOODS	42,142,884	14,134,846	42,157,983	14,389,154
40010030	INTERESTS	2,010,613	685,165	1,868,234	618,809
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	183,187	59,181	177,505	59,413
40010061	CONSTRUCTIONS	15,326,699	5,572,527	12,967,174	4,669,210
40010070	OTHER REVENUE	70,273	14,659	68,620	18,569
40020000	COST OF SALES	45,093,817	15,499,957	43,087,290	14,807,875
40021000	GROSS PROFIT	16,035,814	5,392,479	15,469,884	5,366,322
40030000	GENERAL EXPENSES	9,736,051	3,288,725	9,572,093	3,264,699
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	6,299,763	2,103,754	5,897,791	2,101,623
40050000	OTHER INCOME (EXPENSE), NET	8,530,256	8,457,648	1,262	-13,148
40060000	OPERATING PROFIT (LOSS) (*)	14,830,019	10,561,402	5,899,053	2,088,475
40070000	FINANCE INCOME	453,129	117,445	1,116,208	484,813
40070010	INTEREST INCOME	297,397	105,182	202,861	101,206
40070020	GAIN ON FOREIGN EXCHANGE, NET	155,732	12,263	310,445	58,487
40070030	GAIN ON DERIVATIVES, NET	0	0	602,902	325,120
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	450,084	210,657	550,420	196,201
40080010	INTEREST EXPENSE	426,679	134,253	550,420	196,201
40080020	LOSS ON FOREIGN EXCHANGE, NET	0	0	0	0
40080030	LOSS ON DERIVATIVES, NET	23,405	76,404	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	3,045	-93,212	565,788	288,612
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	1,058,072	362,516	1,071,992	281,555
40110000	PROFIT (LOSS) BEFORE INCOME TAX	15,891,136	10,830,706	7,536,833	2,658,642
40120000	INCOME TAX EXPENSE	3,244,743	1,903,600	2,021,398	734,671
40120010	CURRENT TAX	3,124,300	1,841,070	2,446,612	1,163,185
40120020	DEFERRED TAX	120,443	62,530	-425,214	-428,514
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	12,646,393	8,927,106	5,515,435	1,923,971
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	12,790	10,364
40150000	NET PROFIT (LOSS)	12,646,393	8,927,106	5,528,225	1,934,335
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	646,349	233,079	426,160	84,592
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	12,000,044	8,694,027	5,102,065	1,849,743
40180000	BASIC EARNINGS (LOSS) PER SHARE	5.24	3.80	2.23	0.81
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0.00	0	0.00	0.00

MEXICAN STOCK EXCHANGE

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QUARTER: **03**

YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	12,646,393	8,927,106	5,528,225	1,934,335
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	11,887	13,254	-18,284	124
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	230,500	169,762	-517,761	-321,864
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	1,390	19,221	1,794	14,480
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	-1,579	1,109	-24,676	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	242,198	203,346	-558,927	-307,260
40300000	TOTAL COMPREHENSIVE INCOME	12,888,591	9,130,452	4,969,298	1,627,075
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	640,608	235,011	398,173	75,263
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	12,247,983	8,895,441	4,571,125	1,551,812

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **03**

YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2013 AND 2012

(**Thousand Pesos**)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
9200010	OPERATING DEPRECIATION AND AMORTIZATION	1,129,689	408,711	1,029,931	358,038
9200020	EMPLOYEES PROFIT SHARING EXPENSES	154,594	61,722	143,587	47,024

MEXICAN STOCK EXCHANGE

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QUARTER: **03**

YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	86,751,724	80,989,585
92000040	OPERATING PROFIT (LOSS) (**)	18,190,772	8,231,606
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	14,538,568	6,443,438
92000060	NET PROFIT (LOSS) (**)	15,354,938	7,016,785
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,444,866	1,358,884

(*) TO BE DEFINED BY EACH COMPANY

(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **03** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

TO SEPTEMBER 30 OF 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	15,891,136	7,536,833
50020000	+(-) ITEMS NOT REQUIRING CASH	563,167	288,390
50020010	+ ESTIMATE FOR THE PERIOD	22,349	5,932
50020020	+ PROVISION FOR THE PERIOD	507,886	299,857
50020030	+(-) OTHER UNREALISED ITEMS	32,932	-17,399
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	-9,323,391	-206,331
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	1,129,689	1,029,931
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	-1,425	-8,950
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	-1,058,072	-1,071,992
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	-349,930	-202,861
50030070	(-) EXCHANGE FLUCTUATION	0	0
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-9,043,653	47,541
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	1,298,116	967,731
50040010	(+) ACCRUED INTEREST	426,679	550,420
50040020	(+) EXCHANGE FLUCTUATION	-4,191	-31,291
50040030	(+) DERIVATIVE TRANSACTIONS	857,594	388,090
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	18,034	60,512
50050000	CASH FLOWS BEFORE INCOME TAX	8,429,028	8,586,623
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-7,514,553	-2,981,315
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-1,405,684	-1,341,664
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	208,671	-816,997
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	558,862	1,372,365
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-2,381,807	-1,203,114
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	-618,893	95,716
50060060	+(-) INCOME TAXES PAID OR RETURNED	-3,875,702	-1,087,621
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	914,475	5,605,308
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	19,990,713	-7,513,346
50080010	(-) PERMANENT INVESTMENTS	-1,045	-7,041,381
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	9,149,278	8,596
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-1,296,649	-1,254,552
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	27,776	158,661
50080050	(-) TEMPORARY INVESTMENTS	-1,872	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	28,201
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	-175,633	-148,587
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	14,124
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	761,335	347,662
50080120	+ INTEREST RECEIVED	349,930	202,861
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	23,610	56,187
50080140	-(+)- OTHER INFLOWS (OUTFLOWS) OF CASH	11,153,983	114,882
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	-7,042,217	3,581,314
50090010	+ BANK FINANCING	6,662,133	5,290,046
50090020	+ STOCK MARKET FINANCING	0	5,503,975
50090030	+ OTHER FINANCING	19,698	14,037
50090040	(-) BANK FINANCING AMORTISATION	-9,377,972	-5,051,803
50090050	(-) STOCK MARKET FINANCING AMORTISATION	-2,498,970	0
50090060	(-) OTHER FINANCING AMORTISATION	-25,600	-125
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	-399
50090080	(-) DIVIDENDS PAID	-1,393,494	-1,572,893
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-428,012	-542,329
50090120	(-) REPURCHASE OF SHARES	0	-59,195
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0

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QUARTER: **03** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

TO SEPTEMBER 30 OF 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	13,862,971	1,673,276
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	-18,034	-60,512
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	4,994,738	4,897,894
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	18,839,675	6,510,658

MEXICAN STOCK EXCHANGE

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GRUPO CARSO, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2013**

STATEMENT OF CHANGES IN EQUITY
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2012	2,643,619	-108,141	879,092	0	0	381,635	32,012,394	567,245	36,375,844	7,388,151	43,763,995
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-1,373,881	0	-1,373,881	-912,243	-2,286,124
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	-400	0	0	0	0	-59,185	0	-59,585	0	-59,585
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	-3,306,535	0	-3,306,535	-3,469,951	-6,776,486
OTHER CHANGES	0	0	0	0	0	0	796,407	0	796,407	-55,739	740,668
COMPREHENSIVE INCOME	0	0	0	0	0	0	5,102,065	-530,940	4,571,125	398,173	4,969,298
BALANCE AT SEPTEMBER 30, 2012	2,643,619	-108,541	879,092	0	0	381,635	33,171,265	36,305	37,003,375	3,348,391	40,351,766
BALANCE AT JANUARY 1, 2013	2,643,619	-106,845	879,092	0	0	381,635	34,909,903	9,929	38,717,333	3,163,256	41,880,589
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-1,602,861	0	-1,602,861	-757,796	-2,360,657
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	6,831,538	0	6,831,538	4,335,776	11,167,314
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	12,000,044	247,939	12,247,983	640,608	12,888,591
BALANCE AT SEPTEMBER 30, 2013	2,643,619	-106,845	879,092	0	0	381,635	52,138,624	257,868	56,193,993	7,381,844	63,575,837

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**
GRUPO CARSO, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2013**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

CHARACTERISTICS OF THE SHARES

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A1	0.00000	28	2,289,801,700	0	2,289,801,700	0	537,468	0
TOTAL			2,289,801,700	0	2,289,801,700	0	537,468	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITALSTOCK ON THE DATE OF SENDING THE INFORMATION

2,289,801,700

NOTES