

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **02** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	81,427,209	76,862,314
11000000	TOTAL CURRENT ASSETS	45,519,760	41,036,875
11010000	CASH AND CASH EQUIVALENTS	9,186,856	4,994,738
11020000	SHORT-TERM INVESTMENTS	102,089	103,864
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	102,089	103,864
11030000	TRADE RECEIVABLES, NET	19,491,895	19,036,391
11030010	TRADE RECEIVABLES	19,925,616	19,520,351
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-433,721	-483,960
11040000	OTHER RECEIVABLES, NET	1,320,946	717,703
11040010	OTHER RECEIVABLES	1,320,946	717,703
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	14,015,401	14,828,102
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	1,402,573	1,356,077
11060010	PREPAYMENTS	1,342,744	1,355,467
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	59,829	610
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060040	DISCONTINUED OPERATIONS	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
12000000	TOTAL NON-CURRENT ASSETS	35,907,449	35,825,439
12010000	ACCOUNTS RECEIVABLE, NET	71,062	83,172
12020000	INVESTMENTS	11,728,263	11,426,672
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	11,725,774	11,424,181
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	2,489	2,491
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	19,778,450	20,001,451
12030010	LAND AND BUILDINGS	14,537,022	14,389,901
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	17,323,596	17,236,968
12030030	OTHER EQUIPMENT	6,007,032	5,939,718
12030040	ACCUMULATED DEPRECIATION	-18,838,792	-18,277,598
12030050	CONSTRUCTION IN PROGRESS	749,592	712,462
12040000	INVESTMENT PROPERTY	1,534,811	1,534,811
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS, NET	432,441	420,087
12060010	GOODWILL	91,051	91,051
12060020	TRADEMARKS	3,434	3,684
12060030	RIGHTS AND LICENSES	11,709	0
12060031	CONCESSIONS	312,560	240,694
12060040	OTHER INTANGIBLE ASSETS	13,687	84,658
12070000	DEFERRED TAX ASSETS	109,027	120,929
12080000	OTHER NON-CURRENT ASSETS	2,253,395	2,238,317
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	257,219	303,942
12080020	EMPLOYEE BENEFITS	555,713	633,572
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080030	DISCONTINUED OPERATIONS	0	0
12080040	DEFERRED CHARGES	474,800	317,111
12080050	OTHER	965,663	983,692
20000000	TOTAL LIABILITIES	26,838,558	34,981,725
21000000	TOTAL CURRENT LIABILITIES	19,817,026	27,711,162
21010000	BANK LOANS	4,078,112	6,844,349
21020000	STOCK MARKET LOANS	0	2,498,970
21030000	OTHER LIABILITIES WITH COST	56,335	26,034
21040000	TRADE PAYABLES	6,166,046	9,359,032
21050000	TAXES PAYABLE	694,911	1,605,337
21050010	INCOME TAX PAYABLE	0	981,824

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **02** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21050020	OTHER TAXES PAYABLE	694,911	623,513
21060000	OTHER CURRENT LIABILITIES	8,821,622	7,377,440
21060010	INTEREST PAYABLE	18,862	30,922
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	49,797	8,874
21060030	DEFERRED REVENUE	512	537
21060050	EMPLOYEE BENEFITS	844,071	747,471
21060060	PROVISIONS	2,725,334	2,327,673
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060070	DISCONTINUED OPERATIONS	0	0
21060080	OTHER	5,183,046	4,261,963
22000000	TOTAL NON-CURRENT LIABILITIES	7,021,532	7,270,563
22010000	BANK LOANS	22,294	42,314
22020000	STOCK MARKET LOANS	5,000,000	5,000,000
22030000	OTHER LIABILITIES WITH COST	832	1,379
22040000	DEFERRED TAX LIABILITIES	1,211,110	1,252,091
22050000	OTHER NON-CURRENT LIABILITIES	787,296	974,779
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	786,517	970,193
22050020	DEFERRED REVENUE	779	872
22050040	EMPLOYEE BENEFITS	0	0
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050060	DISCONTINUED OPERATIONS	0	0
22050070	OTHER	0	3,714
30000000	TOTAL EQUITY	54,588,651	41,880,589
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	47,298,967	38,717,333
30030000	CAPITAL STOCK	2,643,619	2,643,619
30040000	SHARES REPURCHASED	-106,845	-106,845
30050000	PREMIUM ON ISSUANCE OF SHARES	879,092	879,092
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	43,826,647	35,291,538
30080010	LEGAL RESERVE	381,635	381,635
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	40,138,995	27,269,314
30080040	NET INCOME FOR THE PERIOD	3,306,017	7,640,589
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	56,454	9,929
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-232,180	-234,213
30090030	FOREIGN CURRENCY TRANSLATION	303,402	238,468
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-45,619	-27,865
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	30,851	33,539
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	7,289,684	3,163,256

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **02** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 JUNE 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	4,455,035	5,358,204
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	22,294	42,314
91000030	CAPITAL STOCK (NOMINAL)	537,468	537,468
91000040	RESTATEMENT OF CAPITAL STOCK	1,999,306	1,999,306
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	0	0
91000060	NUMBER OF EXECUTIVES (*)	873	847
91000070	NUMBER OF EMPLOYEES (*)	50,337	51,771
91000080	NUMBER OF WORKERS (*)	19,204	17,194
91000090	OUTSTANDING SHARES (*)	2,289,801,700	2,289,801,700
91000100	REPURCHASED SHARES (*)	455,198,300	455,198,300
91000110	RESTRICTED CASH (1)	230,668	258,060
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	13,356,821	12,729,638

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFFECT CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **02**

YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	40,237,195	20,536,313	38,382,977	20,174,851
40010010	SERVICES	969,917	490,778	898,616	455,679
40010020	SALE OF GOODS	28,008,038	14,093,036	27,768,829	14,404,375
40010030	INTERESTS	1,325,448	665,647	1,249,425	623,887
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	124,006	56,185	118,092	59,265
40010061	CONSTRUCTIONS	9,754,172	5,210,100	8,297,964	4,608,203
40010070	OTHER REVENUE	55,614	20,567	50,051	23,442
40020000	COST OF SALES	29,593,860	15,057,652	28,279,415	14,910,142
40021000	GROSS PROFIT	10,643,335	5,478,661	10,103,562	5,264,709
40030000	GENERAL EXPENSES	6,447,326	3,298,792	6,307,394	3,177,968
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	4,196,009	2,179,869	3,796,168	2,086,741
40050000	OTHER INCOME (EXPENSE), NET	72,608	91,027	14,410	39,475
40060000	OPERATING PROFIT (LOSS) (*)	4,268,617	2,270,896	3,810,578	2,126,216
40070000	FINANCE INCOME	388,683	434,370	631,395	56,895
40070010	INTEREST INCOME	192,215	123,070	101,655	56,895
40070020	GAIN ON FOREIGN EXCHANGE, NET	143,469	81,680	251,958	0
40070030	GAIN ON DERIVATIVES, NET	52,999	229,620	277,782	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	292,426	138,416	354,219	353,699
40080010	INTEREST EXPENSE	292,426	138,416	354,219	209,486
40080020	LOSS ON FOREIGN EXCHANGE, NET	0	0	0	76,317
40080030	LOSS ON DERIVATIVES, NET	0	0	0	67,896
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	96,257	295,954	277,176	-296,804
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	695,556	376,436	790,437	433,540
40110000	PROFIT (LOSS) BEFORE INCOME TAX	5,060,430	2,943,286	4,878,191	2,262,952
40120000	INCOME TAX EXPENSE	1,341,143	786,813	1,286,727	565,657
40120010	CURRENT TAX	1,283,230	776,432	1,283,427	539,849
40120020	DEFERRED TAX	57,913	10,381	3,300	25,808
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	3,719,287	2,156,473	3,591,464	1,697,295
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	2,426	-18,494
40150000	NET PROFIT (LOSS)	3,719,287	2,156,473	3,593,890	1,678,801
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	413,270	250,347	341,568	115,969
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	3,306,017	1,906,126	3,252,322	1,562,832
40180000	BASIC EARNINGS (LOSS) PER SHARE	1.44	0.83	1.42	0.68
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0.00	0.00	0.00	0.00

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **02**

YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	3,719,287	2,156,473	3,593,890	1,678,801
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	-1,371	11,730	-18,408	-69,716
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	60,738	223,886	-195,897	537,426
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-17,831	-16,427	-12,686	-33,832
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	-2,688	-5,731	-24,676	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	38,848	213,458	-251,667	433,878
40300000	TOTAL COMPREHENSIVE INCOME	3,758,135	2,369,931	3,342,223	2,112,679
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	405,593	257,900	322,910	123,246
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	3,352,542	2,112,031	3,019,313	1,989,433

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**
GRUPO CARSO, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
9200010	OPERATING DEPRECIATION AND AMORTIZATION	720,978	368,277	671,893	339,283
9200020	EMPLOYEES PROFIT SHARING EXPENSES	92,872	50,637	96,563	51,689

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **02**

YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	86,033,485	80,158,903
92000040	OPERATING PROFIT (LOSS) (**)	9,717,845	7,530,196
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	7,694,284	4,853,815
92000060	NET PROFIT (LOSS) (**)	8,362,167	5,405,165
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,394,193	1,341,796

(*) TO BE DEFINED BY EACH COMPANY

(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **02** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

TO JUNE 30 OF 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	5,060,430	4,878,191
50020000	+(-) ITEMS NOT REQUIRING CASH	228,585	69,788
50020010	+ ESTIMATE FOR THE PERIOD	-924	2,042
50020020	+ PROVISION FOR THE PERIOD	224,525	182,129
50020030	+(-) OTHER UNREALISED ITEMS	4,984	-114,383
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	-708,774	-727,414
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	720,978	671,893
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	-5,822	-7,389
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	-695,556	-790,437
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	-192,215	-101,655
50030070	(-) EXCHANGE FLUCTUATION	0	0
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-536,159	-499,826
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	747,318	1,155,506
50040010	(+) ACCRUED INTEREST	292,426	354,219
50040020	(+) EXCHANGE FLUCTUATION	-9,102	-9,738
50040030	(+) DERIVATIVE TRANSACTIONS	520,322	840,100
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-56,328	-29,075
50050000	CASH FLOWS BEFORE INCOME TAX	5,327,559	5,376,071
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-5,497,372	-2,731,612
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-455,504	-1,314,135
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	821,212	-89,345
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	43,953	819,467
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-3,192,986	-1,310,687
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	91,422	-281,477
50060060	+(-) INCOME TAXES PAID OR RETURNED	-2,805,469	-555,435
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-169,813	2,644,459
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	11,080,795	-7,179,893
50080010	(-) PERMANENT INVESTMENTS	-917	-6,773,410
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	2,092
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-601,460	-857,276
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	21,607	145,926
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	1,775	27,901
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	-153,974	-153,495
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	9,157
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	761,335	347,662
50080120	+ INTEREST RECEIVED	192,215	101,655
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	12,110	30,478
50080140	-(+)- OTHER INFLOWS (OUTFLOWS) OF CASH	10,848,104	-60,583
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	-6,775,192	3,423,191
50090010	+ BANK FINANCING	4,447,908	2,951,313
50090020	+ STOCK MARKET FINANCING	0	6,122,138
50090030	+ OTHER FINANCING	30,538	3,005
50090040	(-) BANK FINANCING AMORTISATION	-7,207,505	-3,665,218
50090050	(-) STOCK MARKET FINANCING AMORTISATION	-2,498,970	0
50090060	(-) OTHER FINANCING AMORTISATION	-783	-126
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	-399
50090080	(-) DIVIDENDS PAID	-1,241,894	-1,571,236
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-304,486	-357,091
50090120	(-) REPURCHASE OF SHARES	0	-59,195
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **02** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

TO JUNE 30 OF 2013 AND 2012
(Thousand Pesos)

CONSOLIDATED
Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	4,135,790	-1,112,243
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	56,328	29,075
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	4,994,738	4,897,897
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	9,186,856	3,814,729

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**
GRUPO CARSO, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2012	2,643,619	-108,141	879,092	0	0	381,635	32,012,394	567,245	36,375,844	7,388,151	43,763,995
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-1,373,881	0	-1,373,881	-884,295	-2,258,176
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	-400	0	0	0	0	-58,939	0	-59,339	0	-59,339
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	-3,306,535	0	-3,306,535	-3,469,951	-6,776,486
OTHER CHANGES	0	0	0	0	0	0	837,486	0	837,486	-46,233	791,253
COMPREHENSIVE INCOME	0	0	0	0	0	0	3,252,322	-233,009	3,019,313	322,910	3,342,223
BALANCE AT JUNE 30, 2012	2,643,619	-108,541	879,092	0	0	381,635	31,362,847	334,236	35,492,888	3,310,582	38,803,470
BALANCE AT JANUARY 1, 2013	2,643,619	-106,845	879,092	0	0	381,635	34,909,903	9,929	38,717,333	3,163,256	41,880,589
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-1,602,861	0	-1,602,861	-606,196	-2,209,057
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	6,831,953	0	6,831,953	4,327,031	11,158,984
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	3,306,017	46,525	3,352,542	405,593	3,758,135
BALANCE AT JUNE 30, 2013	2,643,619	-106,845	879,092	0	0	381,635	43,445,012	56,454	47,298,967	7,289,684	54,588,651

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**
GRUPO CARSO, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

CHARACTERISTICS OF THE SHARES

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A1	0.00000	28	2,289,801,700	0	2,289,801,700	0	537,468	0
TOTAL			2,289,801,700	0	2,289,801,700	0	537,468	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

2,289,801,700

NOTES