

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **01** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 31 MARCH 2013 AND 31 DECEMBER 2012
(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT Amount	PREVIOUS YEAR END Amount
10000000	TOTAL ASSETS		
11000000	TOTAL CURRENT ASSETS	81,807,803	76,862,314
11010000	CASH AND CASH EQUIVALENTS	46,111,844	41,036,875
11020000	SHORT-TERM INVESTMENTS	10,173,546	4,994,738
11020010	AVAILABLE-FOR-SALE INVESTMENTS	88,075	103,864
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	88,075	103,864
11030010	TRADE RECEIVABLES	18,735,034	19,036,391
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	19,163,574	19,520,351
11040000	OTHER RECEIVABLES, NET	-428,540	-483,960
11040010	OTHER RECEIVABLES	919,991	717,703
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	919,991	717,703
11050000	INVENTORIES	0	0
11051000	BIOLOGICAL CURRENT ASSETS	14,721,279	14,828,102
11060000	OTHER CURRENT ASSETS	0	0
11060010	PREPAYMENTS	1,473,919	1,356,077
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	1,473,919	1,355,467
11060030	ASSETS AVAILABLE FOR SALE	0	610
11060040	DISCONTINUED OPERATIONS	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
12000000	TOTAL NON-CURRENT ASSETS	0	0
12010000	ACCOUNTS RECEIVABLE, NET	35,695,959	35,825,439
12020000	INVESTMENTS	77,280	83,172
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	11,499,194	11,426,672
12020020	HELD-TO-MATURITY INVESTMENTS	11,496,703	11,424,181
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	2,491	2,491
12030010	LAND AND BUILDINGS	19,811,191	20,001,451
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	14,461,426	14,389,901
12030030	OTHER EQUIPMENT	17,242,391	17,236,968
12030040	ACCUMULATED DEPRECIATION	5,951,163	5,939,718
12030050	CONSTRUCTION IN PROGRESS	-18,552,174	-18,277,598
12040000	INVESTMENT PROPERTY	708,385	712,462
12050000	BIOLOGICAL NON-CURRENT ASSETS	1,534,811	1,534,811
12060000	INTANGIBLE ASSETS, NET	0	0
12060010	GOODWILL	437,261	420,087
12060020	TRADEMARKS	91,051	91,051
12060030	RIGHTS AND LICENSES	3,559	3,684
12060031	CONCESSIONS	11,709	0
12060040	OTHER INTANGIBLE ASSETS	319,050	240,694
12070000	DEFERRED TAX ASSETS	11,892	84,658
12080000	OTHER NON-CURRENT ASSETS	119,210	120,929
12080001	PREPAYMENTS	2,217,012	2,238,317
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
12080020	EMPLOYEE BENEFITS	308,599	303,942
12080021	AVAILABLE FOR SALE ASSETS	592,433	633,572
12080030	DISCONTINUED OPERATIONS	0	0
12080040	DEFERRED CHARGES	0	0
12080050	OTHER	357,306	317,111
20000000	TOTAL LIABILITIES	958,674	983,692
21000000	TOTAL CURRENT LIABILITIES	27,425,593	34,981,725
21010000	BANK LOANS	20,083,127	27,711,162
21020000	STOCK MARKET LOANS	4,226,445	6,844,349
21030000	OTHER LIABILITIES WITH COST	0	2,498,970
21040000	TRADE PAYABLES	27,631	26,034
21050000	TAXES PAYABLE	7,362,400	9,359,032
21050010	INCOME TAX PAYABLE	1,043,135	1,605,337
		736,047	981,824

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GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 31 MARCH 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21050020	OTHER TAXES PAYABLE		
21060000	OTHER CURRENT LIABILITIES	307,088	623,513
21060010	INTEREST PAYABLE	7,423,516	7,377,440
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	28,171	30,922
21060030	DEFERRED REVENUE	15,126	8,874
21060050	EMPLOYEE BENEFITS	544	537
21060060	PROVISIONS	821,572	747,471
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	2,431,879	2,327,673
21060070	DISCONTINUED OPERATIONS	0	0
21060080	OTHER	0	0
22000000	TOTAL NON-CURRENT LIABILITIES	4,126,224	4,261,963
22010000	BANK LOANS	7,342,466	7,270,563
22020000	STOCK MARKET LOANS	30,321	42,314
22030000	OTHER LIABILITIES WITH COST	5,000,000	5,000,000
22040000	DEFERRED TAX LIABILITIES	1,050	1,379
22050000	OTHER NON-CURRENT LIABILITIES	1,203,135	1,252,091
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	1,107,960	974,779
22050020	DEFERRED REVENUE	1,103,659	970,193
22050040	EMPLOYEE BENEFITS	722	872
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050060	DISCONTINUED OPERATIONS	0	0
22050070	OTHER	0	0
30000000	TOTAL EQUITY	3,579	3,714
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	54,382,210	41,880,589
30030000	CAPITAL STOCK	46,830,241	38,717,333
30040000	SHARES PURCHASED	2,643,619	2,643,619
30050000	PREMIUM ON ISSUANCE OF SHARES	-106,845	-106,845
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	879,092	879,092
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	0	0
30080010	LEGAL RESERVE	43,563,826	35,291,538
30080020	OTHER RESERVES	381,635	381,635
30080030	RETAINED EARNINGS	0	0
30080040	NET INCOME FOR THE PERIOD	41,782,300	27,269,314
30080050	OTHERS	1,399,891	7,640,589
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	0	0
30090010	GAIN ON REVALUATION OF PROPERTIES	-149,451	9,929
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	0	0
30090030	FOREIGN CURRENCY TRANSLATION	-242,101	-234,213
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	85,331	238,468
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	-29,263	-27,865
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	36,582	33,539
30020000	NON-CONTROLLING INTERESTS	0	0
		7,551,969	3,163,256

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GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 31 MARCH 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

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REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	4,450,889	5,358,204
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	30,321	42,314
91000030	CAPITAL STOCK (NOMINAL)	537,468	537,468
91000040	RESTATEMENT OF CAPITAL STOCK	1,999,306	1,999,306
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	0	0
91000060	NUMBER OF EXECUTIVES (*)	851	847
91000070	NUMBER OF EMPLOYEES (*)	50,279	51,771
91000080	NUMBER OF WORKERS (*)	18,034	17,194
91000090	OUTSTANDING SHARES (*)	2,289,801,700	2,289,801,700
91000100	REPURCHASED SHARES (*)	455,198,300	455,198,300
91000110	RESTRICTED CASH (1)	335,646	258,060
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	12,453,120	12,729,638

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFFECT CASH AND CASH EQUIVALENTS
(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**
GRUPO CARSO, S.A.B. DE C.V.

QUARTER: **01** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE THREE MONTHS ENDED 31 MARCH, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE				
40010010	SERVICES	19,700,882	19,700,882	18,208,126	18,208,126
40010020	SALE OF GOODS	479,139	479,139	442,937	442,937
40010030	INTERESTS	13,915,002	13,915,002	13,364,454	13,364,454
40010040	ROYALTIES	659,801	659,801	625,538	625,538
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	0	0	0	0
40010061	CONSTRUCTIONS	67,821	67,821	58,827	58,827
40010070	OTHER REVENUE	4,544,072	4,544,072	3,689,761	3,689,761
40020000	COST OF SALES	35,047	35,047	26,609	26,609
40021000	GROSS PROFIT	14,536,208	14,536,208	13,369,273	13,369,273
40030000	GENERAL EXPENSES	5,164,674	5,164,674	4,838,853	4,838,853
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	3,148,534	3,148,534	3,129,426	3,129,426
40050000	OTHER INCOME (EXPENSE), NET	2,016,140	2,016,140	1,709,427	1,709,427
40060000	OPERATING PROFIT (LOSS) (*)	1,997,721	1,997,721	1,684,362	1,684,362
40070000	FINANCE INCOME				
40070010	INTEREST INCOME	130,934	130,934	718,713	718,713
40070020	GAIN ON FOREIGN EXCHANGE, NET	69,145	69,145	44,760	44,760
40070030	GAIN ON DERIVATIVES, NET	61,789	61,789	328,275	328,275
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	345,678	345,678
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS				
40080010	INTEREST EXPENSE	330,631	330,631	144,733	144,733
40080020	LOSS ON FOREIGN EXCHANGE, NET	154,010	154,010	144,733	144,733
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	176,621	176,621	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	-199,697	-199,697	573,980	573,980
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	319,120	319,120	356,897	356,897
40110000	PROFIT (LOSS) BEFORE INCOME TAX	2,117,144	2,117,144	2,615,239	2,615,239
40120000	INCOME TAX EXPENSE				
40120010	CURRENT TAX	554,330	554,330	721,070	721,070
40120020	DEFERRED TAX	506,798	506,798	743,578	743,578
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	47,532	47,532	-22,508	-22,508
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	1,562,814	1,562,814	1,894,169	1,894,169
40150000	NET PROFIT (LOSS)	0	0	20,920	20,920
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	1,562,814	1,562,814	1,915,089	1,915,089
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	162,923	162,923	225,599	225,599
		1,399,891	1,399,891	1,689,490	1,689,490
40180000	BASIC EARNINGS (LOSS) PER SHARE	0.61	0.61	0.74	0.74
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0	0	0.00	0.00

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GRUPO CARSO, S.A.B. DE C.V.

QUARTER: **01** YEAR: **2013**

**STATEMENTS OF COMPREHENSIVE INCOME
 OTHER COMPREHENSIVE INCOME (NET OF INCOME
 TAX)
 FOR THE THREE MONTHS ENDED 31 MARCH, 2013 AND 2012
 (Thousand Pesos)**

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	1,562,814	1,562,814	1,915,089	1,915,089
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	-13,101	-13,101	51,308	51,308
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	-163,148	-163,148	-733,323	-733,323
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-1,404	-1,404	21,146	21,146
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	3,043	3,043	-24,676	-24,676
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	-174,610	-174,610	-685,545	-685,545
40300000	TOTAL COMPREHENSIVE INCOME	1,388,204	1,388,204	1,229,544	1,229,544
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	147,693	147,693	199,664	199,664
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	1,240,511	1,240,511	1,029,880	1,029,880

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GRUPO CARSO, S.A.B. DE C.V.

QUARTER: **01** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

CONSOLIDATED

FOR THE THREE MONTHS ENDED 31 MARCH, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	352,701	352,701	332,610	332,610
92000020	EMPLOYEES PROFIT SHARING EXPENSES	42,235	42,235	44,874	44,874

MEXICAN STOCK EXCHANGE

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GRUPO CARSO, S.A.B. DE C.V.

QUARTER: **01** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

FOR THE THREE MONTHS ENDED 31 MARCH, 2013 AND 2012

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	85,672,023	78,835,977
92000040	OPERATING PROFIT (LOSS) (**)	9,573,165	6,970,009
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	7,350,990	4,152,862
92000060	NET PROFIT (LOSS) (**)	7,884,495	4,724,902
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,365,199	1,336,275

(*) TO BE DEFINED BY EACH COMPANY
 (**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GCARSO**

QUARTER: **01** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

TO MARCH 31 OF 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX		
50020000	+(-) ITEMS NOT REQUIRING CASH	2,117,144	2,615,239
50020010	+ ESTIMATE FOR THE PERIOD	199,468	36,359
50020020	+ PROVISION FOR THE PERIOD	1,819	24,547
50020030	+(-) OTHER UNREALISED ITEMS	190,568	22,554
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	7,081	-10,742
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	-74,382	-268,005
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	352,701	333,695
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	-2,687	-8,705
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	-319,120	-322,559
50030060	(-) INTEREST RECEIVED	0	0
50030070	(-) EXCHANGE FLUCTUATION	-69,145	-45,398
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	-36,131	-225,038
50040010	(+) ACCRUED INTEREST	345,010	586,376
50040020	(+) EXCHANGE FLUCTUATION	154,010	148,355
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	222,770	356,567
50050000	CASH FLOWS BEFORE INCOME TAX	-31,770	81,454
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	2,587,240	2,969,969
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-3,304,455	-1,599,849
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	301,357	224,888
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-9,493	304,703
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-197,507	-38,854
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	-1,996,632	-2,057,120
50060060	+(-) INCOME TAXES PAID OR RETURNED	-577,489	351,456
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-824,691	-384,922
INVESTING ACTIVITIES		-717,215	1,370,120
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		
50080010	(-) PERMANENT INVESTMENTS	11,093,885	-6,439,908
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	-444	-6,771,735
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	0	2,092
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	-320,897	-232,871
50080050	(-) TEMPORARY INVESTMENTS	10,138	116,207
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	-88,075	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	15,291
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	-51,504	0
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	547,670	347,662
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	69,145	45,398
50080140	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	5,892	13,576
FINANCING ACTIVITIES		10,921,960	24,472
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES		
50090010	+ BANK FINANCING	-5,318,645	4,344,927
50090020	+ STOCK MARKET FINANCING	2,190,380	1,619,702
50090030	+ OTHER FINANCING	0	6,102,640
50090040	(-) BANK FINANCING AMORTISATION	1,891	0
50090050	(-) STOCK MARKET FINANCING AMORTISATION	-4,805,562	-2,354,744
50090060	(-) OTHER FINANCING AMORTISATION	-2,498,970	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	-823	-1,325
50090080	(-) DIVIDENDS PAID	0	-912
50090090	+ PREMIUM ON ISSUANCE OF SHARES	-49,000	-814,153
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	0	0
50090120	(-) REPURCHASE OF SHARES	-156,761	-147,342
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	-58,939
		0	0

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QUARTER: **01** YEAR: **2013**

GRUPO CARSO, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

TO MARCH 31 OF 2013 AND 2012
(Thousand Pesos)

CONSOLIDATED
Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	5,058,025	-724,861
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	16,919	-88,526
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	5,098,602	4,897,897
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	10,173,546	4,084,510

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QUARTER: 01 YEAR: 2013

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2012	2,643,619	-106,141	879,092	0	0	381,635	32,012,394	567,245	36,375,844	7,388,161	43,763,995
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	-814,153	-814,153
REPURCHASE OF SHARES	0	-400	0	0	0	0	-58,939	0	-59,339	0	-59,339
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	-3,462,199	0	-3,462,199	-3,468,057	-6,931,256
OTHER CHANGES	0	0	0	0	0	0	-469,964	0	-469,964	-94,135	-564,099
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,689,490	-659,610	1,029,880	199,664	1,229,544
BALANCE AT MARCH 31, 2012	2,643,619	-106,541	879,092	0	0	381,635	29,710,782	-92,385	33,414,222	3,210,470	36,624,692
BALANCE AT JANUARY 1, 2013	2,643,619	-106,845	875,092	0	0	381,635	34,909,903	9,929	38,717,333	3,163,256	41,880,589
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	-49,000	-49,000
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	6,872,397	0	6,872,397	4,290,020	11,162,417
OTHER CHANGES	0	0	0	0	0	0	1,399,891	-159,380	1,240,511	147,683	1,388,204
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,399,891	-159,380	1,240,511	147,683	1,388,204
BALANCE AT MARCH 31, 2013	2,643,619	-106,845	875,092	0	0	381,635	43,182,191	-149,451	46,830,241	7,551,989	54,382,210

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: GCARSO
GRUPO CARSO, S.A.B. DE C.V.

QUARTER: 01 YEAR: 2013

ANALYSIS OF PAID CAPITAL STOCK
CHARACTERISTICS OF THE SHARES

CONSOLIDATED
Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES			CAPITAL STOCK		
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A1	0.00000	27	2,289,801,700	0	2,289,801,700	0	537,468	0
TOTAL			2,289,801,700	0	2,289,801,700	0	537,468	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

2,289,801,700

NOTES